

Rule 4 34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

00014504

Name of Company

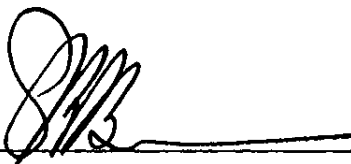
Ereved Group Holdings Limited

I / We
Stephen Roland Browne
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Robert James Harding
PO Box 810
66 Shoe Lane
London
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs
as at 31 March 2015

Signed



Date 31 March 2015

Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref DEVE/SRB/RJH/NAW/PAL

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COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Ereved Group Holdings Limited

on the 31 March 2015 the date of the resolution for winding up

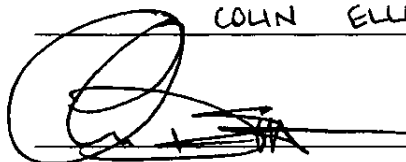
Statement of truth

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

COLIN ELLIOT

Signed



Dated

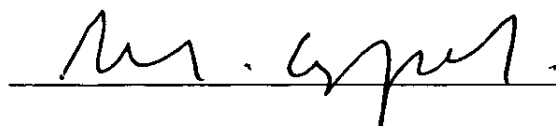
31 MARCH 2015

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

ANDREW COPPEL

Signed



Dated

31 MARCH 2015

A – Summary of Assets as at 31 March 2015

Assets

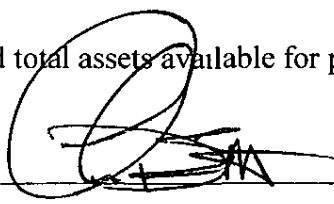
Assets subject to fixed charge

Intercompany Receivables

Assets subject to floating charge
Debtors

Uncharged assets
None

Estimated total assets available for preferential creditors

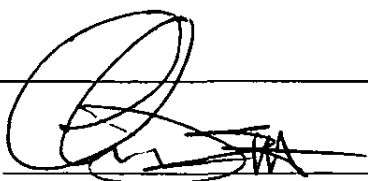
Signature  Date 31 March 2015

Book Value £	Estimated to Realise £
112,393,179	0
121,084	121,084
0	0
	121,084

A1 – Summary of Liabilities as at 31 March 2015

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	121,084
Liabilities		
Preferential creditors -	£ 0	0
Estimated deficiency/surplus as regards preferential creditors	£	121,084
Estimated prescribed part of net property where applicable (to carry forward)	£ (27,217)	
Estimated total assets available for floating charge holders	£	93,867
Debts secured by floating charges	£ (260,522,146)	
Estimated deficiency of assets after floating charges	£	(260,428,279)
Estimated prescribed part of net property where applicable (brought down)	£ 27,217	
Total assets available to unsecured creditors	£	27,217
Estimated deficiency after floating charge where applicable (brought down)	(260,428,279)	
Intercompany Payables	(52,463,886)	
Other Creditors	uncertain	
Estimated deficiency as regards creditors	£	(312,864,948)
Issued and called up capital	£ (1,037)	
Estimated total deficiency as regards members		£ (312,865,985)

Signature



Date 31 March 2015

B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds Bank	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	260,522,146	Fixed and floating charge over all assets		
Cambrian Soft Drinks Limited	33 Cavendish Square, London, W1G 0PW	73,000			
Davenport's Brewery Limited	33 Cavendish Square, London, W1G 0PW	196,000			
De Vere Group Finance Limited	33 Cavendish Square, London, W1G 0PW	5,339,696			
De Vere Hotels & Restaurants Limited	33 Cavendish Square, London, W1G 0PW	16,742,773			
De Vere Hotels Holdings Limited	33 Cavendish Square, London, W1G 0PW	78,701			
Ereved Midco Limited	33 Cavendish Square, London, W1G 0PW	4,836,373			
Groves and Whitnall Limited	33 Cavendish Square, London, W1G 0PW	1,000			
Hey (UK) Limited	33 Cavendish Square, London, W1G 0PW	2,007,594			
J A Devenish Limited	33 Cavendish Square, London, W1G 0PW	450,544			
Magee Marshall & Co Limited	33 Cavendish Square, London, W1G 0PW	1,000			
Manchester Trading Company Limited	33 Cavendish Square, London, W1G 0PW	1,000			
Sablehurst Limited	33 Cavendish Square, London, W1G 0PW	75,500			

Sage Midlands Limited	33 Cavendish Square, London, W1G 0PW	22,659,003			
Smartwarden Limited	33 Cavendish Square, London, W1G 0PW	600			
Springbok Land	33 Cavendish Square, London, W1G 0PW	1			
Staverton Park Golf Club	33 Cavendish Square, London, W1G 0PW	100			
Vallance Nominees Limited	33 Cavendish Square, London, W1G 0PW	1			
Village Leisure Hotels Limited	33 Cavendish Square, London, W1G 0PW	1,000			
Mr Derrick Browne	25 Whitworth Close, Birchwood, WA36PY	uncertain			

Signature

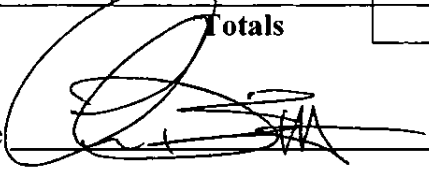


Date 31 March 2015

Company Shareholders

Name of Shareholder	Address	No of Shares Held	Nominal Value (£)	Details of shares held
Ereved Finance No 3 Limited	33 Cavendish Square, London, W1G 0PW	3,214	1,037	Ordinary £0.31 Shares
Totals		3,214	1,037	

Signature



Date 31 MARCH 2015