

Rule 4 34 - CVL

**The Insolvency Act 1986  
Statement of Company's Affairs**

**Pursuant to section 95/99 of  
the Insolvency Act 1986**

# S95/99

**For Official Use**

To the Registrar of Companies

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

**Company Number**

00047435

**Name of Company**

Ereved Hotels Limited

I / We  
Stephen Roland Browne  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

Robert James Harding  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 31 March 2015

Signed



Date 31 March 2015

Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

Ref DEVE/SRB/RJH/NAW/PAL

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COMPANIES HOUSE

**Statement of Affairs**

Statement as to affairs of

Ereved Hotels Limited

on the 31 March 2015 the date of the resolution for winding up

**Statement of truth**☒ We believe that the facts stated in this Statement of Affairs are true.

Full Name

COLIN ELLIOT

Signed



Dated

31 MARCH 2015

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

ANDREW COPPEL

Signed



Dated

31 MARCH 2015

## A – Summary of Assets as at 31 March 2015

Assets

Assets subject to fixed charge

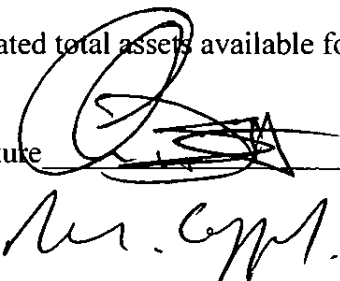
Intercompany Receivables

Assets subject to floating charge  
None

Uncharged assets  
None

Estimated total assets available for preferential creditors

Signature



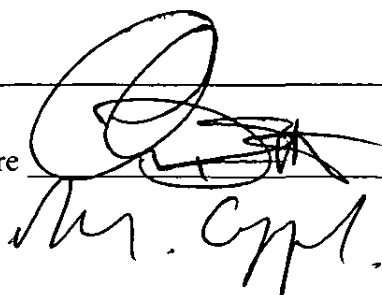
Date 31 March 2015

| Book Value | Estimated to Realise |
|------------|----------------------|
| £          | £                    |
| 0          | 0                    |
| 0          | 0                    |
| 0          | 0                    |
|            | 0                    |

# A1 – Summary of Liabilities as at 31 March 2015

|  |  |                           |               |
|--|--|---------------------------|---------------|
| <b>Estimated total assets available for preferential creditors (carried from page A)</b> |  | Estimated to realise<br>£ | 0             |
|  |  | £                         | 0             |
| <b>Liabilities</b>   |  |                           |               |
| Preferential creditors -   |  |                           | 0             |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>                    |  | £                         | 0             |
| Estimated prescribed part of net property where applicable (to carry forward)            |  | £                         | 0             |
| <b>Estimated total assets available for floating charge holders</b>                      |  | £                         | 0             |
| Debts secured by floating charges  |  | £<br>(260,522,146)        |               |
| <b>Estimated deficiency of assets after floating charges</b>                             |  | £                         | (260,522,146) |
| Estimated prescribed part of net property where applicable (brought down)                |  | £                         | 0             |
| <b>Total assets available to unsecured creditors</b>                                     |  | £                         | 0             |
| Estimated deficiency after floating charge where applicable (brought down)               |  | £                         | (260,522,146) |
| Intercompany Payables  |  |                           | 0             |
| Other Creditors  |  |                           | uncertain     |
| <b>Estimated deficiency as regards creditors</b>   |  | £                         | (260,522,146) |
| Issued and called up capital   |  | £<br>(390,416)            |               |
| <b>Estimated total deficiency as regards members</b>                                     |  | £                         | (260,912,562) |

Signature



Date 31 March 2015



**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

| Name of creditor<br>or claimant | Address<br>(with postcode)  | Amount of<br>debt £ | Details of any security held<br>by creditor  | Date security<br>given | Value of security<br>£ |
|---------------------------------|---|---------------------|--|------------------------|------------------------|
| Lloyds Bank plc                 | Citymark, 150 Fountainbridge, Edinburgh,<br>EH3 9PE   | 260,522,146         | Fixed and floating charge<br>over all assets |                        |                        |
| Collin<br>Montgomerie           | International Management Group (UK)<br>Limited, One Burlington Lane, Hogarth<br>Business Park, London W4, 2TH | uncertain           |  |                        |                        |

Mr. Cooper.

### Company Shareholders

| Name of Shareholder                    | Address                              | No of Shares Held | Nominal Value (£) | Details of shares held |
|--|--------------------------------------|-------------------|-------------------|------------------------|
| De Vere Group Holdings Limited         | 33 Cavendish Square, London, W1G 0PW | 4,000             | 1,000             | Ordinary £0 25 Shares  |
| De Vere Hotels and Restaurants Limited | 33 Cavendish Square, London, W1G 0PW | 1,557,664         | 389,416           | Ordinary £0 25 Shares  |
| Totals                                 |                                      | 1,561,664         | 390,416           |                        |

Signature

Date 31 MARCH 2015

*Mr. Cypri.*