

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

To the Registrar of Companies

For Official Use

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Company Number

00047435

Name of Company

Ereved Hotels Limited

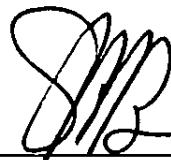
I / We

Stephen Roland Browne
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Robert James Harding
PO Box 810
66 Shoe Lane
London
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs
as at 31 March 2015

Signed



Date 31 March 2015

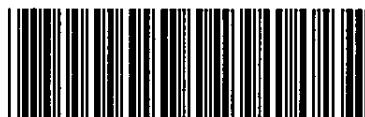
Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref DEVE/SRB/RJH/NAW/PAL

Ins

THURSDAY

For Official Use



A44ZV862

A26 09/04/2015 #124
COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

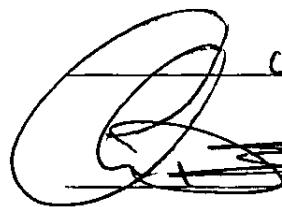
Ereved Hotels Limited

on the 31 March 2015 the date of the resolution for winding up

Statement of truth

We believe that the facts stated in this Statement of Affairs are true.

Full Name

 COLIN ELLIOT

Signed

Dated

31 MARCH 2015

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

ANDREW COPPEL

Signed



Dated

31 MARCH 2015

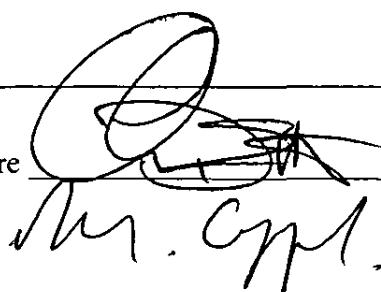
A – Summary of Assets as at 31 March 2015

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Intercompany Receivables	0	0
Assets subject to floating charge		
None	0	0
Uncharged assets		
None	0	0
Estimated total assets available for preferential creditors		
Signature _____ Date 31 March 2015		0
<i>Mr. Cpt.</i>		

A1 – Summary of Liabilities as at 31 March 2015

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities	£	0
Preferential creditors -		0
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£	0
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges	£	(260,522,146)
Estimated deficiency of assets after floating charges	£	(260,522,146)
Estimated prescribed part of net property where applicable (brought down)	£	0
Total assets available to unsecured creditors	£	0
Estimated deficiency after floating charge where applicable (brought down)	£	(260,522,146)
Intercompany Payables		0
Other Creditors		uncertain
Estimated deficiency as regards creditors	£	(260,522,146)
Issued and called up capital	£	(390,416)
Estimated total deficiency as regards members	£	(260,912,562)

Signature



Date 31 March 2015

B**Company Creditors**

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds Bank plc	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	260,522,146	Fixed and floating charge over all assets		
Collin Montgomerie	International Management Group (UK) Limited, One Burlington Lane, Hogarth Business Park, London W4, 2TH	uncertain			

Signature _____ Date 31 March 2015

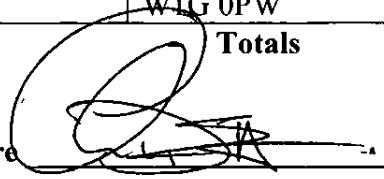


Mr. Collin Montgomerie

Company Shareholders

Name of Shareholder	Address	No of Shares Held	Nominal Value (£)	Details of shares held
De Vere Group Holdings Limited	33 Cavendish Square, London, W1G 0PW	4,000	1,000	Ordinary £0.25 Shares
De Vere Hotels and Restaurants Limited	33 Cavendish Square, London, W1G 0PW	1,557,664	389,416	Ordinary £0.25 Shares
Totals		1,561,664	390,416	

Signature



Date 31 MARCH 2015

