

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

00048947

Name of Company

RGC Offshore Limited

I / We

Guy Robert Thomas Hollander
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Michael James Wellard
Tower Bridge House
St Katharine's Way
London
E1W 1DD

the liquidator(s) of the above named company attach a statement of the company affairs
as at 28 May 2014

Signed

Date

28 May 2014

Mazars LLP
Tower Bridge House
St Katharine's Way
London
E1W 1DD

Ref RGC/GZH/MJW/ajn/CLW/AZH

Insolvency

FRIDAY

TUE



A39XEYMQ
A04 13/06/2014 #203
COMPANIES HOUSE

A39ABCX6
A21 03/06/2014 #70
COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

RGC Offshore Limited

on the 28 May 2014 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

RUFUS LAYCOCK

Signed

Rufus Laycock

Dated

28 May 2014

RGC Offshore Limited
Statement Of Affairs as at 28 May 2014

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge		
Uncharged assets		
Due from Kvaerner E&C Holdings Ltd	451,504 90	Uncertain
Due from One Berkeley Street Ltd	2,566,624 11	Uncertain
Due from TH Global Ltd	806,227 60	Uncertain
Estimated total assets available for preferential creditors		Nil

Signature Rufus Lancock Date 28 May 2014

RGC Offshore Limited
Statement Of Affairs as at 28 May 2014

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	NIL
Liabilities	
Preferential Creditors -	NIL
Estimated deficiency/surplus as regards preferential creditors	NIL
Debts secured by floating charge pre 15 September 2003	NIL
Other Pre 15 September 2003 Floating Charge Creditors	NIL
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	NIL
Debts secured by floating charges post 15 September 2003	NIL
Estimated deficiency/surplus of assets after floating charges	NIL
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Employer liability claims	165 00
Financial Services Compensation Scheme	1 00
	166 00
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	(166 00)
Estimated deficiency/surplus as regards creditors	(166 00)
Issued and called up capital	
Ordinary Shareholders	4,300,000 00
Estimated total deficiency/surplus as regards members	4,300,000 00
	<u>(4,300,166 00)</u>

Signature Rufus Tancock Date 28 May 2014

RGC Offshore Limited
Schedule of Company Creditors

Key	Name	Address	£
CC00	David Clark	Brodies LLP, 2 Blythswood Square, Glasgow, G2 4AD	1 00
CD00	James Russell Drysdale	Dugby Brown LLP, 2 West Regent Street, Glasgow, G2 1RW	160 00
CE00	Robin Edwards	William Graham Law, 24 Neptune Court, Ocean Way, Cardiff, CF24 5PJ	1 00
CF00	Financial Services Compensation Scheme	10th Floor, Beaufort House, 15 St Botolph Street, London, EC3A 7QU	1 00
CH00	Alexander Horne	Thompsons Solicitors, Berkeley House, 285 Bath Street, Glasgow, G2 4HQ	1 00
CH01	Stephen Hayton	Versus Law, Mercantile House, 10 Lapwing Lane, West Didsbury, Manchester	1 00
CM00	Shaun McAlister	Harper MacLeod LLP, The C'a'D'oro, 45 Gordon Street, Glasgow, G1 3PE	1 00
Total			166.00