

Rule
4.35

The Insolvency Act 1986

Form F4.41

Notice of statement of affairs

To the Registrar of Companies

Company number

00340533

Company name
in full

Jack Sharp Limited

Insert full
names and
addresses of
liquidators

We Brian Green of KPMG LLP, St James' Square, Manchester, M2 6DS
United Kingdom and David Costley-Woof of KPMG LLP, St James' Square, Manchester, M2
6DS

attach a copy of

<input checked="checked" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

* the statement(s) of affairs

* the statement(s) of concurrence

* a copy of the court order limiting disclosure in respect of the statement of affairs

Signature



Date

20 March 2013

Presenter's details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

KPMG LLP, St James' Square, Manchester

M2 6DS, United Kingdom

Tel

DX



A38 *A25938YY* #22
30/03/2013
COMPANIES HOUSE

When completed and signed please send it to the registrar of
Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX33050
Cardiff

SATURDAY

Statement of affairs

Statement as to affairs of Jack Sharp Limited

On the 20 March 2013
the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name David Robert Williams

Signed



Dated

20. March 2013

A - Summary of Assets

	Book Value £	Estimated Realisable Value £
<u>Assets Specifically Pledged:</u>		
Investments	2	-
Less Fixed charge creditor	-	(45,743,150)
	<hr/>	<hr/>
Estimated surplus/(deficiency) as regards fixed charge creditors	2	(45,743,150)
	<hr/>	<hr/>
<u>Assets Not Specifically Pledged.</u>		
Inter-company receivables	3,220,561	9,105
Investments	-	-
	<hr/>	<hr/>
Estimated total assets available for preferential creditors	3,220,561	9,105
	<hr/>	<hr/>

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		9,105
Preferential Creditors:		
Employees' wage, pension & holiday pay arrears	-	-
Estimated (deficiency)/surplus as regards preferential creditors		9,105
Estimated prescribed part of net property		-
Estimated total assets available to floating charge creditors		9,105
Floating charge creditor	(45,743,150)	
Estimated surplus/(deficiency) as regards floating chargeholders (c/d)		(45,734,045)
Non-preferential creditors:		
HM Revenue & Customs	(1,385,912)	
Inter-company creditors	-	
Other creditors	-	
		(1,385,912)
Add back prescribed part		-
Estimated (deficiency)/surplus as regards creditors		(47,119,957)
Issued and called up capital		
Ordinary shares	(7,500)	
Share premium	-	
		(7,500)
Estimated (deficiency)/surplus as regards members		(47,127,457)

General Note The above figures do not take into account costs associated with the liquidation

Jack Sharp Limited – Secured creditors¹

Creditor Name	£	Address 1	Address 2	Address 3	Address 4	Address 5
Bank of Scotland plc	25,650,389	2 nd Floor	125 Colmore Row	Birmingham	B3 3AE	
Dicks Sporting Goods, Inc	19,004,546	345 Court Street	Coraopolis	Pennsylvania	151508	USA
adidas (UK) Limited	1,088,215	The adidas Centre	Pepper Road	Hazel Grove	Stockport	SK7 5SA
Total	45,743,150					

*Lending group granted fixed and floating charges dated 27 April 2012 over all of the company's assets and undertaking

Signature  Dated 20 March 2013

Jack Sharp Limited – Unsecured creditors

Creditor Name	£	Address 1	Address 2	Address 3	Address 4	Address 5
HM Revenue & Customs	1,385,912	Albert Bridge House	1 Bridge Street	Manchester		M2 6DS
Total	1,385,912					

Signature _____ Dated _____