

The Insolvency Act 1986

Statement of
company's affairsPursuant to section 95/99 of
the Insolvency Act 1986

S.95/99

To the Registrar of Companies

For official use

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Company number

0034 0533

Name of company

Insert full name(s) of
company

Jack Sharp Limited

Insert full names and
addresses

We

Brian Green

David James Costley-Wood

KPMG LLP
St James' Square
Manchester M2 6DS
United Kingdom

KPMG LLP
St James' Square
Manchester M2 6DS
United Kingdom

the liquidators of the above-named company, attach a statement of the company's affairs as at 20 March 2013

Signed



Dated 20 March 2013

Presenter's name, address
and reference (if any)

KPMG LLP
St James' Square
Manchester
M2 6DS
United Kingdom

Insc'	For official use
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A06	
	A26YFUGZ
	24/04/2013
	#289
	COMPANIES HOUSE

Statement of affairs

Statement as to affairs of Jack Sharp Limited

On the 20 March 2013
the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name David Robert Williams

Signed



Dated

20 March 2013

A - Summary of Assets

	Book Value	Estimated Realisable Value
	£	£
<u>Assets Specifically Pledged:</u>		
Investments	2	-
Less Fixed charge creditor	-	(45,743,150)
	_____	_____
Estimated surplus/(deficiency) as regards fixed charge creditors	2	(45,743,150)
	_____	_____
<u>Assets Not Specifically Pledged:</u>		
Inter-company receivables	3,220,561	9,105
Investments	-	-
	_____	_____
Estimated total assets available for preferential creditors	3,220,561	9,105
	_____	_____

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		9,105
Preferential Creditors:		
Employees' wage, pension & holiday pay arrears		
		-
Estimated (deficiency)/surplus as regards preferential creditors		9,105
Estimated prescribed part of net property		
		-
Estimated total assets available to floating charge creditors		9,105
Floating charge creditor	(45,743,150)	
		-
Estimated surplus/(deficiency) as regards floating chargeholders (c/d)		(45,734,045)
		-
Non-preferential creditors:		
HM Revenue & Customs	(1,385,912)	
Inter-company creditors		
Other creditors		
		-
Add back prescribed part		(1,385,912)
		-
Estimated (deficiency)/surplus as regards creditors		(47,119,957)
Issued and called up capital		
Ordinary shares	(7,500)	
Share premium		
		-
	(7,500)	
		-
Estimated (deficiency)/surplus as regards members		(47,127,457)
		-

General Note The above figures do not take into account costs associated with the liquidation

Jack Sharp Limited – Secured creditors*

Creditor Name	£	Address 1	Address 2	Address 3	Address 4	Address 5
Bank of Scotland plc	25,650,389	2 nd Floor	125 Colmore Row	Birmingham	B3 3AE	
Dicks Sporting Goods, Inc	19,004,546	345 Court Street	Coraopolis	Pennsylvania	151508	USA
adidas (UK) Limited	1,088,215	The adidas Centre	Pepper Road	Hazel Grove	Stockport	SK7 5SA
Total	45,743,150					

*Lending group granted fixed and floating charges dated 27 April 2012 over all of the company's assets and undertaking

Signature Stu will Dated 20 March 2013

Jack Sharp Limited – Unsecured creditors

Creditor Name	£	Address 1	Address 2	Address 3	Address 4	Address 5
HM Revenue & Customs	1,385,912	Albert Bridge House	1 Bridge Street	Manchester		M2 6DS
Total	1,385,912					

Signature _____ Dated _____