

Rule 4 34 - CVL

**The Insolvency Act 1986  
Statement of Company's Affairs**

**Pursuant to section 95/99 of  
the Insolvency Act 1986**

# S95/99

**For Official Use**

To the Registrar of Companies

--	--	--

**Company Number**

00476640

Name of Company

Ereved Grand Brighton Limited

I / We  
Stephen Roland Browne  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

Robert James Harding  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 31 March 2015

Signed



Date 31 March 2015

Deloitte LLP  
PO Box 810  
66 Shoe Lane  
London  
EC4A 3WA

Ref DEVE/SRB/RJH/NAW/PAL

Insol

THURSDAY



\*A44ZV86U\*

A26

09/04/2015

#127

COMPANIES HOUSE

**Statement of Affairs**

Statement as to affairs of

Ereved Grand Brighton Limited

on the 31 March 2015 the date of the resolution for winding up

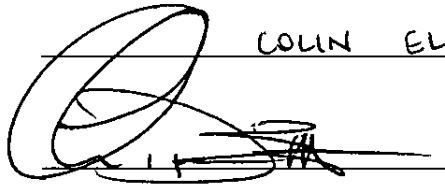
**Statement of truth**

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

COLIN ELLIOT

Signed



Dated

31 MARCH 2015

I / We believe that the facts stated in this Statement of Affairs are true

Full Name

ANDREW COPPEL

Signed



Dated

31 MARCH 2015

## A – Summary of Assets as at 31 March 2015

Assets

Assets subject to fixed charge

Intercompany Receivables

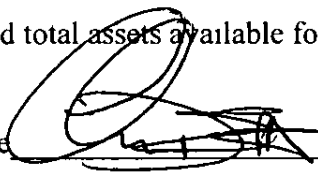
Assets subject to floating charge

None

Uncharged assets:

None

Estimated total assets available for preferential creditors

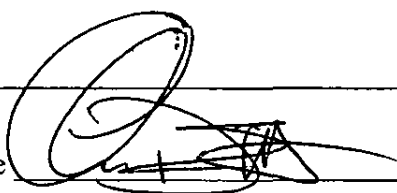
Signature  Date 31 March 2015

Book Value	Estimated to Realise
£	£
52,941,160	0
0	0
0	0
	0

# A1 – Summary of Liabilities as at 31 March 2015

<b>Estimated total assets available for preferential creditors (carried from page A)</b>	£	Estimated to realise £ 0
<b>Liabilities</b>	£	
Preferential creditors -	0	
<b>Estimated deficiency/surplus as regards preferential creditors</b>	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£ 0	
<b>Estimated total assets available for floating charge holders</b>	£	0
Debts secured by floating charges	£ (260,522,146)	
<b>Estimated deficiency of assets after floating charges</b>	£	(260,522,146)
Estimated prescribed part of net property where applicable (brought down)	£ 0	
<b>Total assets available to unsecured creditors</b>	£	0
Estimated deficiency after floating charge where applicable (brought down)	£ (260,522,146)	
Intercompany Payables	(35,677,000)	
<b>Estimated deficiency as regards creditors</b>	£	(296,199,146)
Issued and called up capital	£ (8,933)	
<b>Estimated total deficiency as regards members</b>	£	(296,208,079)

Signature



Date 31 March 2015

## B Company Creditors

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds Bank	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	260,522,146	Fixed and floating charge over all assets		
Ereved Finance No 1 Limited	33 Cavendish Square, London, W1G 0PW	1			
Ereved Group Finance Limited	33 Cavendish Square, London, W1G 0PW	35,641,999			
Ereved Midco Limited	33 Cavendish Square, London, W1G 0PW	35,000			

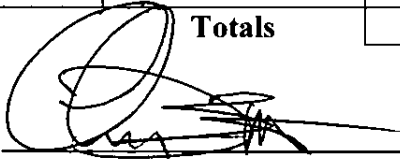
Signature \_\_\_\_\_

Date 31 March 2015

### Company Shareholders

Name of Shareholder	Address	No of Shares Held	Nominal Value (£)	Details of shares held
De Vere Hotels Holdings Limited	33 Cavendish Square, London, W1G 0PW	8,933	8,933	Ordinary £1 Shares
<b>Totals</b>		8,933	8,933	

Signature



Date 31 MARCH 2015