

The Insolvency Act 1986

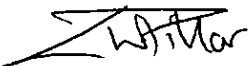
Notice of statement of affairs**2.16B**

Name of Company Aerte Group Plc	Company Number 00546708
In the High Court of Justice, Chancery Division, Companies Court	Court case number 9055 of 2012

(a) Insert full name(s)
and address(es) of
administrator(s)

We (a) Mr Christopher William Pillar and Mr Stuart David Maddison
of PricewaterhouseCoopers LLP, Hill House, Richmond Hill, Bournemouth, BH2 6HR

- attach a copy of -
- * Delete as applicable
- * the statement(s) of affairs,
 - * ~~the statement(s) of concurrence,~~
 - * ~~a copy of the court order limiting disclosure in respect of the statement of affairs in respect of the administration of the above company~~

Signed 
Joint Administrator

Dated 21 01 2013

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sarah Jackson	
PricewaterhouseCoopers LLP, Hill House, Richmond Hill, Bournemouth, BH2 6HR	
	Tel
DX Number 141500	DX Exchange Bournemouth 17



A24 01/02/2013 #224
COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

Statement of affairs

Name of company

Aerte Group Plc

Company number
00546708In the
High Court of Justice, Chancery Division,
Companies CourtCourt case number
9055 of 2012(a) Insert name and address of
registered office of the companyStatement as to the affairs of (a) Aerte Group Plc, Masters House, 107 Hammersmith Road, London,
W14 0QH

(b) Insert date

on the 5 December 2012 the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the
affairs of the above named company as at 29 November 2012 the date that the company entered
administration

Full name ANDREW JOHN TONKSSigned A. J. TonksDated 18/1/13

Assets

Assets subject to floating charge

LOANS TO SUBSIDIARIES (EXCLUDING LOANS
TO DORMANT SUBSIDIARIES FULLY PROVISIONED)

CASH AT BANK

Uncharged assets

Estimated total assets available for preferential creditors

Signature A. J. Turko Date 18/1/13

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	102 830
Liabilities		
Preferential creditors -		6 800
Estimated deficiency/surplus as regards preferential creditors	£	96 030
Estimated prescribed part of net property where applicable (to carry forward)	£	.
Estimated total assets available for floating charge holders	£	96 030
Debts secured by floating charges	£	2 707
Estimated deficiency/surplus of assets after floating charges	£	93 323
Estimated prescribed part of net property where applicable (brought down)	£	
Total assets available to unsecured creditors	£	93 323
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	144 219
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	50 896
Shortfall to floating charge holders (brought down)	£	
Estimated deficiency/surplus as regards creditors	£	50 896
Issued and called up capital	£	3 831 729
Estimated total deficiency/surplus as regards members	£	3 882 625

Signature

A.J. Twh

Date

18/1/13

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

SEE ATTACHED LIST

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £

Signature AS Tully Date 18/1/13

COMPANY SHAREHOLDERS

I DO NOT HAVE THIS INFORMATION - HELD BY REGISTRARS COMPUTERSHARE

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
	COMPUTERSHARE INVESTOR SERVICES THE PAVILIONS, BRIDGEWATER ROAD BRISTOL BS99 6ZZ			
TOTALS				

Signature A.S. Tuke

Date 18/1/13

Outstanding Creditors

Aerte Group PLC

	Vendor	Invoice date	Invoice number	Total	Net Amount	VAT	Invoice Total	€ Value	£ value
Aerte Group PLC	Cardew Group	31/08/2012	11178	2,920 50	2,433 75	486 75	2,920 50		
Aerte Group PLC	Cardew Group	30/09/2012	11216	2,740 50	2,283 75	456 75	2,740 50		
Aerte Group PLC	Grant Thornton	31/08/2012	6682107	18,357 84	15,298 20	3,059 64	18,357 84		
Aerte Group PLC	Argonaut	31/08/2012	10189	7,200 00	6,000 00	1,200 00	7,200 00		
Aerte Group PLC	Argonaut	31/08/2012	10190	359 52	299 60	59 92	359 52		
Aerte Group PLC	Argonaut	28/09/2012	10191	7,200 00	6,000 00	1,200 00	7,200 00		
Aerte Group PLC	Esteban Monegal	September Non Exec fees		1,500 00	1,500 00	-	1,500 00		
Aerte Group PLC	Glenn Cooper	September Non Exec fees		2,000 00	2,000 00	-	2,000 00		
Aerte Group PLC	Switch Energy SL	30/09/2012	011/12	4,263 47				5,116 16	4,263 47
Aerte Group PLC	Recall Limited	31/10/2012	1060027717	331 36	276 13	55 23	331 36		
Aerte Group PLC	Recall Limited	30/11/2012	1060028663	238 94	199 12	39 82	238 94		
Aerte Group PLC	Computershare	31/10/2012	CIS230379	467 64	389 70	77 94	467 64		
Aerte Group PLC	Cardew Group	30/10/2012	11254	2,980 50	2,483 75	496 75	2,980 50		
Aerte Group PLC	Grant Thornton	11/10/2012	6694658	5,100 00	4,250 00	850 00	5,100 00		
Aerte Group PLC	Switch Energy, S L	29/10/2012	014/12	6,342 99				7,611 59	6,342 99
Aerte Group PLC	Deanes storage	05/11/2012	18176	81 12	67 60	13 52	81 12		
Aerte Group PLC	Panmure Gordon	01/07/2012	4070	27,390 96	22,890 96	4,500 00	27,390 96		
Aerte Group PLC	Argonaut	31/10/2012	not inv	7,200 00	6,000 00	1,200 00	7,200 00		
Aerte Group PLC	Hogan Lovells	20/11/2012	10309655	12,048 48	10,040 40	2,008 08	12,048 48		
Aerte Group PLC	Argonaut	30/11/2012	not inv	7,200 00	6,000 00	1,200 00	7,200 00		
Aerte Group PLC	Glenn Cooper	Oct & Nov directors fees		1,666 67	1,666 67		1,666 67		
Aerte Group PLC	Esteban Monegal	Oct & Nov directors fees		1,666 67	1,666 67		1,666 67		
Aerte Group PLC	IIU (John Bateson)	July to Nov directors fees		4,166 67	4,166 67		4,166 67		
Aerte Group PLC	HSBC Credit cards	November 2012	SECURED	2 706 94	2,706 94		2,706 94		
				<u>126,130 76</u>	<u>98,619 90</u>	<u>16,904 40</u>	<u>115,524 30</u>	<u>12,727 75</u>	<u>10,606 46</u>
Aerte Group PLC	Trade creditors			126,130 76	98,619 90	16,904 40	115,524 30	12,727 75	10,606 46
				<u>126,130 76</u>	<u>98,619 90</u>	<u>16,904 40</u>	<u>115,524 30</u>	<u>12,727 75</u>	<u>10,606 46</u>
Aerte Group PLC	Other creditors								
	Payroll								
Alex Hunt	to 7 Dec 12 Gross pay	Salary and car allowance		349 07					
Alex Hunt	to 7 Dec 12 Gross pay	Preferential		800 00					
Andrew Tonks	to 7 Dec 12 Gross pay	Salary and car allowance		1781 97					
Andrew Tonks	to 7 Dec 12 Gross pay	Preferential		800 00					
Holiday pay		Preferential		5200 00					
				<u>8,931 04</u>					
	<u>Payroll taxes & pension</u>								
Aerte Group PLC	HMRC	Oct-12		7,976 68					
Aerte Group PLC	HMRC	Nov-12		7,976 68					
Aerte Group PLC	Pension	Nov-12		1,210 43					
				<u>17,163 79</u>					
		on unpaid directors							
Aerte Group PLC	HMRC	Sep-12	fees	1,500 00					
				<u>18,663 79</u>					
	Total other creditors			<u>27,594 83</u>					
Aerte Group PLC	Total creditors			<u>153,725 59</u>					

Creditors analysis	
Preferential	6,800 00
Secured	2,706 94
Non-preferential	144,218 65
	<u>153,725 59</u>

Unsecured creditors analysis	£
Trade creditors	123,423 82
Payroll and taxes	20,794 83
Advanced payments	-
Inter group	-
Total	<u>144,218.65</u>

ASTwh
18/11/13