

The Insolvency Act 1986

Statement of
company's affairsPursuant to section 95/99 of
the Insolvency Act 1986

To the Registrar of Companies

For official use

| | | |
|--|--|--|
| | | |
|--|--|--|

Company number

| |
|----------|
| 00559053 |
|----------|

Name of company

Insert full name(s) of
company

Astral Sports & Leisure (Retail) Limited

Insert full names and
addresses

We

Brian Green

David James Costley-Wood

KPMG LLP
St James' Square
Manchester M2 6DS
United Kingdom

KPMG LLP
St James' Square
Manchester M2 6DS

the liquidators of the above-named company, attach a statement of the company's affairs as at 20 March 2013

Signed



Dated 20 March 2013

Presenter's name, address
and reference (if any)

KPMG LLP
St James' Square
Manchester
M2 6DS
United Kingdom



For official use



A26YFUF

A06 24/04/2013 #284
COMPANIES HOUSE

Statement of affairs

Statement as to affairs of Astral Sports & Leisure (Retail) Limited

On the 20 March 2013
the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name David Robert Williams

Signed



Dated

20 March 2013

A - Summary of Assets

| | Book Value | Estimated Realisable Value |
|---|------------------|----------------------------------|
| | £ | £ |
| <u>Assets Specifically Pledged:</u> | | |
| Investments | - | - |
| Less Fixed charge creditor | - | (45,743,150) |
| | <hr/> | <hr/> |
| Estimated surplus/(deficiency) as regards fixed charge creditors | - | (45,743,150) |
| | <hr/> | <hr/> |
| <u>Assets Not Specifically Pledged:</u> | | |
| Inter-company receivables | 3,664,000 | 17,568 |
| Investments | - | - |
| | <hr/> | <hr/> |
| Estimated total assets available for preferential creditors | 3,664,000 | 17,568 |
| | <hr/> | <hr/> |

A1 - Summary of Liabilities

| | £ | £ |
|--|--------------|---------------------|
| Estimated total assets available for preferential creditors (carried from page A) | | 17,568 |
| Preferential Creditors: | | |
| Employees' wage, pension & holiday pay arrears | | |
| | | _____ |
| Estimated (deficiency)/surplus as regards preferential creditors | | 17,568 |
| Estimated prescribed part of net property | | (6,514) |
| | | _____ |
| Estimated total assets available to floating charge creditors | | 11,054 |
| Floating charge creditor | (45,743,150) | |
| | | _____ |
| Estimated surplus/(deficiency) as regards floating chargeholders (c/d) | | (45,732,096) |
| | | _____ |
| Non-preferential creditors: | | |
| HM Revenue & Customs | (1,370,055) | |
| Inter-company creditors | | |
| Other creditors | | |
| | | _____ |
| Add back prescribed part | (1,370,055) | 6,514 |
| | | _____ |
| Estimated (deficiency)/surplus as regards creditors | | (47,095,637) |
| Issued and called up capital | | |
| Ordinary shares | (5,000,000) | |
| Share premium | | |
| | | _____ |
| | (5,000,000) | |
| Estimated (deficiency)/surplus as regards members | | (52,095,637) |
| | | _____ |

General Note The above figures do not take into account costs associated with the liquidation

Astral Sports & Leisure (Retail) Limited – Secured creditors^a

| Creditor Name | £ | Address 1 | Address 2 | Address 3 | Address 4 | Address 5 |
|---------------------------|-------------------|-----------------------|-----------------|--------------|-----------|-----------|
| Bank of Scotland plc | 25,650,389 | 2 nd Floor | 125 Colmore Row | Birmingham | B3 3AE | |
| Dicks Sporting Goods, inc | 19,004,546 | 345 Court Street | Coraopolis | Pennsylvania | 151508 | USA |
| adidas (UK) Limited | 1,088,215 | The adidas Centre | Pepper Road | Hazel Grove | Stockport | SK7 5SA |
| Total | 45,743,150 | | | | | |

^aLending group granted fixed and floating charges dated 27 April 2012 over all of the company's assets and undertaking


John Will
Signature


20 March 2013

Dated

Astral Sports & Leisure (Retail) Limited – Unsecured creditors

| Creditor Name | £ | Address 1 | Address 2 | Address 3 | Address 4 | Address 5 |
|----------------------|-----------|---------------------|-----------------|------------|-----------|-----------|
| HM Revenue & Customs | 1,370,055 | Albert Bridge House | 1 Bridge Street | Manchester | | M2 6DS |
| Total | 1,370,055 | | | | | |

Stu Will Signature
20 March 2013 Dated