

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

00582981

Name of Company

Kvaerner (IOM) Limited

I / We

Guy Robert Thomas Hollander
 Tower Bridge House
 St Katharine's Way
 London
 E1W 1DD

Michael James Wellard
 Tower Bridge House
 St Katharine's Way
 London
 E1W 1DD

the liquidator(s) of the above named company attach a statement of the company affairs
 as at 28 May 2014

Signed

Date 28 May 2014

Mazars LLP
 Tower Bridge House
 St Katharine's Way
 London
 E1W 1DD

Ref KIOM/GZH/MJW/ajn/CLW/AZH

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Statement of Affairs

Statement as to affairs of

Kvaerner (IOM) Limited

on the 28 May 2014 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

RUFUS LATCOCK

Signed

Rufus Latcock

Dated

28 May 2014

Kvaerner (IOM) Limited
Statement Of Affairs as at 28 May 2014

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Assets subject to floating charge		
Uncharged assets		
Cash at Bank	242 31	242 31
Due from Kvaerner E&C Holdings Limited	173 62	Uncertain
Due from Kvaerner E & C UK Ltd	71,319 88	Uncertain
Due from One Berkeley Street Ltd	983 24	Uncertain
Due from TH Financial Services Ltd	145 84	Uncertain
Estimated total assets available for preferential creditors		242 31

Signature Rufus Langcock Date 28 May 2014

Kvaerner (IOM) Limited
Statement Of Affairs as at 28 May 2014

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	242 31
Liabilities	
Preferential Creditors -	<u>NIL</u>
Estimated deficiency/surplus as regards preferential creditors	242 31
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	<u>NIL</u>
	242 31
Estimated prescribed part of net property where applicable (to carry forward)	<u>NIL</u>
Estimated total assets available for floating charge holders	242 31
Debts secured by floating charges post 15 September 2003	
Estimated deficiency/surplus of assets after floating charges	242 31
Estimated prescribed part of net property where applicable (brought down)	<u>NIL</u>
Total assets available to unsecured creditors	242 31
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
TH Global Ltd	5,315 54
Debts and Retentions payable	59,181 54
Employer liability claims	2,752 00
Financial Services Compensation Scheme	1 00
Chester Street Insurance Holdings Limite	1 00
	67,251 08
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	(67,008 77)
Estimated deficiency/surplus as regards creditors	(67,008 77)
Issued and called up capital	
Ordinary Shareholders	286,000 00
	286,000 00
Estimated total deficiency/surplus as regards members	(353,008 77)

Signature Rufus Tengcock Date 28 May 2014

Kvaerner (IOM) Limited
Schedule of Company Creditors

Key	Name	Address	£
CC00	Chester Street Insurance Holdings Limited	c/o Dan Edwards, Client Relationship Manager, Capita Insurance Services, No 2 The Embankment, Sovereign Street, Leeds, LS1 4HW	1 00
CD00	Debts and retentions payable		
CE00	Employer liability claims		
CF00	Financial Services Compensation Scheme	10th Floor, Beaufort House, 15 St Botolph Street, London, EC3A 7QU	59,181 54
CJ00	David Johnson	D Statham, Michael Lewin, 376 Harrogate Road, Leeds, LS17 6PY	2,750 00
CT00	TH Global Limited	Surrey House, 36-44 High Street, Redhill, RH1 1RH	1 00
CV00	Vivian Pictor	D Greaves, Robert Jackson, Sandfield House, Water Lane, Wilmslow, SK9 5AR	5,315 54
			1 00
Total			67,251.08