

## The Insolvency Act 1986

Statement of  
company's affairsPursuant to section 95/99 of  
the Insolvency Act 1986

S.95/99

To the Registrar of Companies

For official use

Company number

00794310

Name of company

Insert full name(s) of  
company

SSL Sports &amp; Leisurewear Limited

Insert full names and  
addresses

We

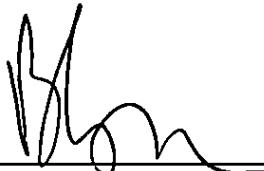
Brian Green

David James Costley-Wood

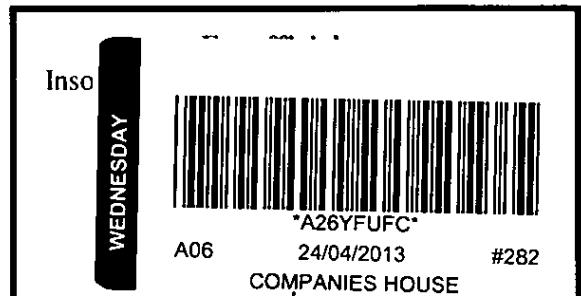
KPMG LLP  
St James' Square  
Manchester M2 6DS  
United KingdomKPMG LLP  
St James' Square  
Manchester M2 6DS  
United Kingdom

the liquidators of the above-named company, attach a statement of the company's affairs as at 20 March 2013

Signed



Dated 20 March 2013

Presenter's name, address  
and reference (if any)KPMG LLP  
St James' Square  
Manchester  
M2 6DS  
United Kingdom

## **Statement of affairs**

Statement as to affairs of SSL Sports & Leisurewear plc

On the 20 March 2013  
the date of the resolution for winding up

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## **Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

**Full name**      David Robert Williams

**Signed**



**Dated**

20 March 2013

## A - Summary of Assets

	Book Value	Estimated Realisable Value
	£	£
<b><u>Assets Specifically Pledged:</u></b>		
Investments	-	-
Less Fixed charge creditor	-	(45,743,150)
 Estimated surplus/(deficiency) as regards fixed charge creditors	 -	 (45,743,150)
 <b><u>Assets Not Specifically Pledged:</u></b>		
Inter-company receivables	2,853,000	13,679
Investments	-	-
 Estimated total assets available for preferential creditors	 2,853,000	 13,679

## A1 - Summary of Liabilities

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		<b>13,679</b>
<b>Preferential Creditors:</b>		
Employees' wage, pension & holiday pay arrears		
		_____
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		<b>13,679</b>
Estimated prescribed part of net property		(5,736)
		_____
<b>Estimated total assets available to floating charge creditors</b>		<b>7,943</b>
Floating charge creditor	(45,743,150)	
		_____
<b>Estimated surplus/(deficiency) as regards floating chargeholders (c/d)</b>		<b>(45,735,207)</b>
		_____
<b>Non-preferential creditors:</b>		
HM Revenue & Customs	(1,370,055)	
Inter-company creditors		
Other creditors	(800,761)	
		_____
Add back prescribed part	(2,170,816)	5,736
		_____
<b>Estimated (deficiency)/surplus as regards creditors</b>		<b>(47,900,287)</b>
Issued and called up capital		
Ordinary shares	(1,040,000)	
Share premium	(827,000)	
		_____
	(1,867,000)	
		_____
<b>Estimated (deficiency)/surplus as regards members</b>		<b>(49,767,287)</b>
		_____

General Note The above figures do not take into account costs associated with the liquidation

SSL Sports & Leisurewear plc - Unsecured creditors

Creditor Name	£	Address 1	Address 2	Address 3	Address 4	Address 5
HM Revenue & Customs	1,370,055	Albert Bridge House	1 Bridge Street	Manchester		M2 6DS
Lawfield Properties Limited	463,890	31 London End	Beaconsfield	Buckinghamshire		HP9 2HW
The Mall Corporation Limited	336,871	10 Lower Grosvenor Place		London		SW1W 0EN
<b>Total</b>	<b>2,170,816</b>					

SK Weller  
Signature

20 March 2013  
Dated

SSL Sports & Leisurewear plc – Secured creditors\*

Creditor Name	£	Address 1	Address 2	Address 3	Address 4	Address 5
Bank of Scotland plc	25,650,389	2 <sup>nd</sup> Floor	125 Colmore Row	Birmingham	B3 3AE	
Dicks Sporting Goods, Inc	19,004,546	345 Court Street	Corapolis	Pennsylvania	151508	USA
adidas (UK) Limited	1,088,215	The adidas Centre	Pepper Road	Hazel Grove	Stockport	SK7 5SA
<b>Total</b>	<b>45,743,150</b>					

\*Lending group granted fixed and floating charges dated 27 April 2012 over all of the company's assets and undertaking

JK Will  
Signature

Dated

20 March 2013