

The Insolvency Act 1986**Notice of statement of affairs**

Name of Company SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)	Company number 00971583
In the High Court of Justice, Chancery Division, Manchester District Registry [full name of court]	Court case number 833 of 2011

We

David Costley-Wood
KPMG LLP
St James' Square
Manchester
M2 6DS
United Kingdom

Brian Green
KPMG LLP
St James' Square
Manchester
M2 6DS
United Kingdom

Mark Firmin
KPMG LLP
1 The Embankment
Neville Street
Leeds
LS1 4DW

attach a copy of -

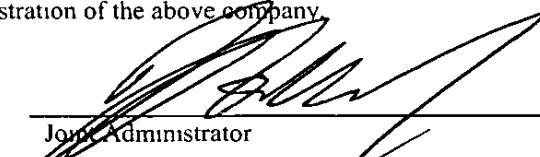
the statement of affairs

the statements of concurrence

~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed


Joint Administrator

Dated

16 June 2011

Contact Details.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Luke Almond
KPMG LLP
St James' Square
Manchester
M2 6DS
United Kingdom

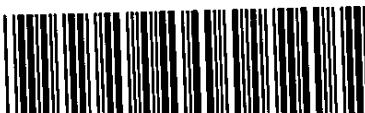
DX Number DX 724620 Manchester 42

Tel
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff



Statement of affairs

Name of Company SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)	Company number 00971583
In the High Court of Justice, Chancery Division, Manchester District Registry <small>[full name of court]</small>	Court case number 833 of 2011

Statement as to the affairs of SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)

On the 7 May 2011, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 7 May 2011 the date that the company entered administration

Full name

PAUL MCVOY

Signed



Dated

3/6/11

A - Summary of Assets

Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Investments in Subsidiaries	18,316,000	0
Assets subject to floating charge:		
Tangible Fixed Assets	154,000	25,000
Deferred Tax	3,629,000	0
Cash at Bank	454,000	454,000
Prepayments	407,000	0
Inter Group Balances	31,000	0
Uncharged assets:		
Estimated total assets available for preferential creditors	22,991,000	479,000

Signature

Date 3/10/00

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)		<u>£ 479,000</u>
Liabilities		
Preferential creditors:-		
Estimated deficiency/surplus as regards preferential creditors	£	444,000
Estimated prescribed part of net property where applicable (to carry forward)	£	<u>(£92,000)</u>
Estimated total assets available for floating charge holders	£	352,000
Debts secured by floating charges	£	<u>(£12,700,000)</u>
Estimated deficiency/surplus of assets after floating charges	£	<u>(12,348,000)</u>
Estimated prescribed part of net property where applicable (brought down)	£	92,000
Total assets available to unsecured creditors	£	92,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	<u>(£103,477,000)</u>
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	<u>(103,385,000)</u>
Shortfall to floating charge holders (brought down)	£	<u>(£12,348,000)</u>
Estimated deficiency/surplus as regards creditors	£	<u>(115,733,000)</u>
Issued and called up capital	£	<u>(£4,658,000)</u>
Estimated total deficiency/surplus as regards members	£	<u>(120,391,000)</u>

Signature

Date 8/6/11

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Trade Creditors	Per listing	143,000			
Inter Group Balances	ABF Ltd -P.O Box 100, Long Ing Lane, Barnoldswick, Lancashire , BB18 6WT VAT -Payments on Account, Banking	900,000			
HMRC	Liverpool, Queens Dock, Liverpool, L74 4AA PAYE/NI -Freepost (Cumbernauld Dept), Bradford, BD98 8AB	1,212,000 71,000			
Accruals and Deferred Income		777,000			
Provision for Liabilities and Charges	Houben GmbH, Dresdener Str.14, 41836 Hucklehoven, Germany	374,000			
Silentnight DR Pension Scheme	P O Box 100, Long Ing Lane, Barnoldswick, Lancashire, BB18 6WT	100,000,000			
Preferential Creditors	P O.Box 100, Long Ing Lane, Barnoldswick, Lancashire, BB18 6WT	35,000			
Debts secured by floating charges	Grace Bay II Holdings S.a.R L of S, rue Guillaume Kroll - BP 2501, L-1025, Luxembourg	12,700,000	Floating charge		
Total		116,212,000			
	Signature		Date 3/6/11		

COMPANY SHAREHOLDERS

Sinhata

Name	Address	Amount
Adddleshaw Goddard LLP	Finance Dept Sovereign House P O Box 8 Sovereign Street Leeds LS1 1HQ	6,270 61
Booley Mill Software Ltd	Eagle House The Slough Studley B80 7EN	15,753 71
Bill Ashburner	11 Beverley Drive Gayton Wirral CH60 3RP	1,512 21
BlackRock Investment Management (UK) Ltd	33 King William Street London EC4R 9AS	23,457 03
Bottomline Technologies Europe Ltd	115 Chatham Street Reading RG1 7JX	8,453 04
Bridge Trustees Ltd	115 Colmore Row Birmingham B3 3AL	29,637 24
CCS Media Ltd	Old Birdholme House Derby Road Chesterfield S40 2EX	897 78
CPA Global Ltd	Liberation House Castle Street St Heller Jersey JE1 1BL	286 00
Euler Hermes Risk Services UK Ltd	1 Canada Square London E14 5DX	897 60
G Shaffer	36 Craigwell Road Prestwich Manchester M25 0FE	1,800 00
Groom Wilkes & Wright LLP	The Haybarn Upton End Farm Business Park Meppershall Rd Shillington Hitchin SG5 3PF	952 00
Harrison IP Ltd	Marlborough House Westminster Place York Business Park Nether Poppleton York YO26 6RW	924 00
Imtach ICT Ltd	Viables 3 Jays Close Basingstoke RG22 4BS	11,346 00
Intelligent Data Systems (UK) Ltd	P O Box 331 Leeds LS17 8WX	846 60
Keoghs LLP	2 The Parklands Bolton BL6 4SE	160 00
Legal & General Assurance Ltd	One Coleman Street London EC2R 5AA	11,253 32
Logica UK Ltd	Accounts Receivable P O Box 174 Bridgend CF31 9AP	379 12
Militia Ltd	1 Manor Gates Bramhope Leeds LS16 9HA	4,815 90
Newbury Data Recording Ltd	15 Road Five Winsford Industrial Estate Winsford CW7 3SG	605 82
Pinsent Masons LLP	1 Park Row Leeds LS1 5AB	2,127 31
Prestige Systems Ltd	Lyon Court Hereward Rise Halesowen B62 8AN	2,400 00
SCL	Jubilee House Jubilee Walk Three Bridges Crawley RH10 1LQ	7,200 00
Silentnight Holdings Pension Scheme No 2	c/o Long Ing Lane, Barnoldswick, BB18 6BJ	1,528 75
Squire, Sanders & Dempsey (UK) LLP	P O Box 574 Leeds LS3 1ZH	8,380 80
Thinspace Ltd	Daresbury Innovation Centre Keckwick Lane Daresbury WA4 4FS	1,344 00
		143,228.84

Rule 2.29

Statement of Concurrence

Name of Company SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)

Company number 00971583

In the High Court of Justice, Chancery Division, Manchester District Registry (full name of court)
--

Court case number 833 of 2011

With regards to the Statement of Affairs of
SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)
(‘the Company’)

made on 3 June 2011

by Paul McKoen

Statement of Truth

I [INSERT NAME AND ADDRESS]

concur with the Statement of Affairs of the above Company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration

OR

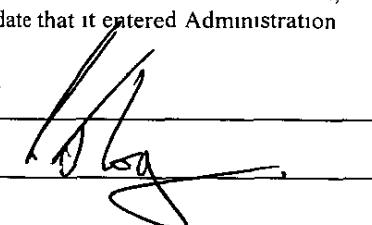
concur with the Statement of Affairs of the above Company, subject to the following qualifications

and believe that, subject to these qualifications, the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration
(delete as appropriate)

Full name

Ricardo Joseph Lora

Signed



Dated

3 June 2011

Rule 2.29

Statement of Concurrence

Name of Company SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)
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Company number 00971583

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Court case number 833 of 2011

With regards to the Statement of Affairs of
SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)
(‘the Company’)

made on 3 June 2011

by Paul McKoen

Statement of Truth

I [INSERT NAME AND ADDRESS]

concur with the Statement of Affairs of the above Company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration

OR

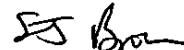
concur with the Statement of Affairs of the above Company, subject to the following qualifications

and believe that, subject to these qualifications, the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration (delete as appropriate)

Full name

STEPHEN JOHN BROWN

Signed



Dated

3 June 2011

Rule 2.29

Statement of Concurrence

Name of Company SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)	Company number 00971583
In the High Court of Justice, Chancery Division, Manchester District Registry <small>(full name of court)</small>	Court case number 833 of 2011

With regards to the Statement of Affairs of
SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)
(‘the Company’)

made on 3 June 2011

by Paul McKoen

Statement of Truth

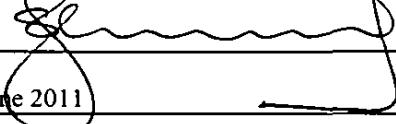
I Stephen David Freeman of 12 Hallside Park, Knutsford, Cheshire WA16 8NQ

concur with the Statement of Affairs of the above Company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration

Full name

Stephen David Freeman

Signed



Dated

3 June 2011

Rule 2.29

Statement of Concurrence

Name of Company SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)

Company number 00971583

In the High Court of Justice, Chancery Division, Manchester District Registry (full name of court)
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Court case number 833 of 2011

With regards to the Statement of Affairs of
SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)
(‘the Company’)

made on 3 June 2011

by Paul McKoen

Statement of Truth

I [INSERT NAME AND ADDRESS] JOHN CLARKE, LONGSIGHT HOUSE,
LONGSIGHT ROAD, LANGHO, BLACKBURN, BB6 8AD

concur with the Statement of Affairs of the above Company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration

OR

concur with the Statement of Affairs of the above Company, subject to the following qualifications

and believe that, subject to these qualifications, the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration
(delete as appropriate)

Full name JOHN CLARKE

Signed J Clarke

Dated 3 June 2011

Rule 2.29

Statement of Concurrence

Name of Company
SNGL Realisations (2011) Limited (formerly
Silentnight Group Limited)

Company number
00971583

In the High Court of Justice, Chancery Division,
Manchester District Registry
(full name of court)

Court case number
833 of 2011

With regards to the Statement of Affairs of
SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)
(‘the Company’)

made on 3 June 2011

by Paul McKoen

Statement of Truth

I [INSERT NAME AND ADDRESS]

John Christopher Hadfield

*18 EASTERN AVENUE
BURNLEY BB10 2NN*

concur with the Statement of Affairs of the above Company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration

OR

~~concur with the Statement of Affairs of the above Company, subject to the following qualifications~~

and believe that, subject to these qualifications, the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration
(delete as appropriate)

Full name

John Christopher Hadfield

Signed

Dated

3 June 2011

Rule 2.29

Statement of Concurrence

Name of Company SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)	Company number 00971583
In the High Court of Justice, Chancery Division, Manchester District Registry (full name of court)	Court case number 833 of 2011

With regards to the Statement of Affairs of
SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)
(‘the Company’)

made on 3 June 2011

by Paul McKoen

Statement of Truth

I Peter Clarke of Spindrift, Bar Road, Helford Passage, Nr Falmouth TR11 5LE

concur with the Statement of Affairs of the above Company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration

OR

concur with the Statement of Affairs of the above Company, subject to the following qualifications

and believe that, subject to these qualifications, the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration
(delete as appropriate)

Full name	<u>PETER CLARKE</u>
Signed	<u>Peter Clarke.</u>
Dated	<u>3 June 2011</u>

Rule 2.29

Statement of Concurrence

Name of Company SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)
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Company number 00971583

In the High Court of Justice, Chancery Division, Manchester District Registry (full name of court)
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Court case number 833 of 2011

With regards to the Statement of Affairs of
SNGL Realisations (2011) Limited (formerly Silentnight Group Limited)
(‘the Company’)

made on 3 June 2011

by Paul McKoen

Statement of Truth

I James Conway
Tandeka Barn, Baggaley Lane, Chorley, Lancs PR6 9AT

concur with the Statement of Affairs of the above Company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration

OR

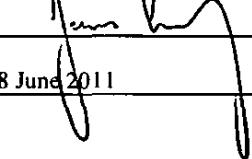
concur with the Statement of Affairs of the above Company, subject to the following qualifications

and believe that, subject to these qualifications, the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the Company on the date that it entered Administration
(delete as appropriate)

Full name

JAMES CONWAY

Signed



Dated

8 June 2011

Statement of affairs

Name of Company Silentnight Group Ltd	Company number 00971583
In the High Court of Justice, Chancery Division, Manchester District Registry <small>[full name of court]</small>	Court case number 833 of 2011

Statement as to the affairs of Silentnight Group Ltd

On the 7 May 2011, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 7 May 2011 the date that the company entered administration

Full name	NEAL GERARD MERNOCK
Signed	<u>Neal Mernock</u>
Dated	3/6/2011