

The Insolvency Act 1986

Notice of statement of affairs**2.16B**

Name of Company Oriel Group Limited	Company number 01645102
In the High Court of Justice Chancery Division Companies Court <small>[full name of court]</small>	Court case number 2040 of 2004

(a) Insert full name(s)
and address(es) of
administrator(s)

I/We (a) Ipe Jacob,

Grant Thornton House

Melton Street

London

NW1 2EP

Nigel Ruddock,

The Explorer Building

Fleming Way

Manor Royal

Crawley

RH10 9GT

Ian Carr

Byron House

Cambridge Business Park

Cowley Road

Cambridge

CB4 0WZ

* Delete as applicable

attach a copy of:-

* the statement(s) of affairs;

* ~~the statement(s) of concurrence;~~* ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company.

Signed

Joint / Administrator(s)

Dated

5/8/04

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

	Tel
DX Number	DX Exchange

A13
COMPANIES HOUSE0281
11/08/04

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company
Oriel Group Limited

Company number
01645102

In the High Court of Justice
Chancery Division
Companies Court

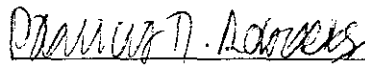
Court case number
2040 of 2004

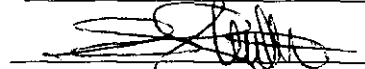
Statement as to the affairs of Oriel Group Limited
on the 24th of March 2004, the date that the company entered administration.

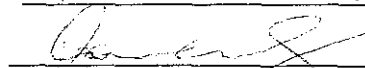
Statement of Truth

This Statement of Affairs is prepared based on our best efforts at extracting the information available to us at this time, and based on the time made available to us for their preparation.

Subject to the above, I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 24th March 2004, the date that the company entered administration.

Full name PATRICIA MARGARET ROBERTS
Signed 
Dated 28.05.2004

Full name SHAWN GLANVILLE
Signed 
Dated 28.05.04

Full name PAUL ROBERT MURKS
Signed 
Dated 28.05.2004

Full name _____
Signed _____
Dated _____

Oriol Group Ltd
Statement of Affairs
As at 24th March 2004

A – Summary of Assets

Assets subject to fixed charge	Book Value £	Estimated to realise £
None	Nil	Nil

Assets subject to floating charge	Book Value £	Estimated to realise £
None	Nil	Nil

Uncharged assets	Book Value £	Estimated to realise £
Sublet income outstanding on Borough High Street	130,280	130,280
HSBC Bank Account	152,788	152,788
Amounts due from HTC Run-off	62,231	Nil
Amounts due from Oriol Investment Corporation	1,294	Nil
Amounts due from Warranty Holdings International	690,000	Nil
Amounts due from Warranty Holdings Insurance Services	115,823	Nil
Amounts due from Oriol Mortgage Services	58,407,944	Nil
Amounts due from WHA	15,687,072	Nil

Estimated total assets available for preferential creditors		283,068
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Signature: _____

Date: _____

Oriel Group Ltd
Statement of Affairs
As at 24th March 2004

A1 – Summary of Liabilities

		Estimated to realise [£]
Estimated total assets available for preferential creditors [carried from page A]		283,068
Liabilities		
Preferential Creditors:		Nil
Estimated deficiency/surplus as regards to preferential creditors		283,068
Estimated prescribed part of net property where applicable [to carry forward]	Nil	
Estimated total assets available for floating charge holders		283,068
Debts secured by floating charges		Nil
Estimated deficiency/surplus of assets after floating charges		283,068
Estimated prescribed part of net property where applicable [brought down]	Nil	
Total assets available to unsecured creditors		283,068
Unsecured non-preferential claims		34,425,957
Estimated deficiency after floating charge where applicable [brought down]		
Estimated deficiency/surplus as regards to creditors		(34,142,889)
Issued and called up capital		3,307,333
Estimated total deficiency/surplus as regards to members		(3,307,333)

Signature: _____

Date: _____

COMPANY SHAREHOLDERS

Name of shareholder	Address [inc. postcode]	No. Of shares held	Nominal value	Details of shares held
Oriel Investment Corporation Limited	Stuart House, Queensgate Britannia Road Waltham Cross Herts.EN8 7TF	33,072,330	£0.10 each	
TOTALS		33,072,330		

Date:

Oriel Group Ltd
Statement of Affairs
As at 24th March 2004
COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address [inc. postcode]	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Unidentified Inter-Company balances	Stuart House Queensgate Britannia Road Waltham Cross Herts. EN8 7TF	10,064,055	Nil		
Inland Revenue	HM Inspector of Taxes West Midlands LBO City Centre House 30 Union Street Birmingham B2 4SR	1,981,243	Nil		
Bernard Cleaver Allen	Pen-y-waun Farm Rudry Mid Glamorgan	52,273	Nil		
Warranty Holdings Channel Islands	Ordinance Yard Caledonia Place St Helier Jersey JE23 NH	5,000	Nil		
F&I Services Limited	Stuart House Queensgate Britannia Road Waltham Cross Herts EN8 7TF	141,633	Nil		
Warranty Holdings Limited	Stuart House Queensgate Britannia Road Waltham Cross Herts EN8 7TF	22,181,753	Nil		
Total		34,425,957	Nil		

Signature:

Date: