

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

02220439

Name of Company

Pritchard Estates (Staffs) Ltd

I / We

Richard James Philpott, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

Mark Jeremy Orton, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

the liquidator(s) of the above named company attach a statement of the company affairs
as at 15 January 2015

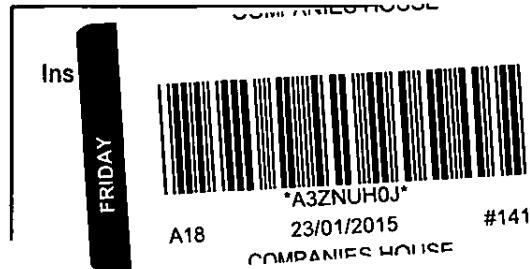
Signed

Date 15 January 2015

KPMG LLP
One Snowhill
Snow Hill Queensway
Birmingham
B4 6GH

Ref. PF112E4657/SN/JP/GA

Software Supplied by Tumkey Computer Technology Limited Glasgow



Statement of Affairs

Statement as to affairs of

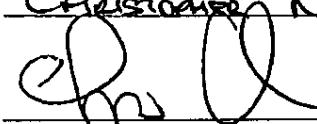
Pritchard Estates (Staffs) Ltd

on the 15 January 2015 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full Name Christopher Alan Salmon.

Signed 

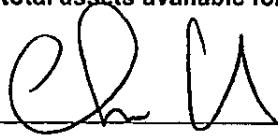
Dated 15th January 2015.

Pritchard Estates (Staffs) Ltd
Statement Of Affairs as at 15 January 2015

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge:		
Intercompany debtors - related parties		
	9,349,058 00	
Uncharged assets:		
Estimated total assets available for preferential creditors		NIL

Signature



Date

15/1/15

Pritchard Estates (Staffs) Ltd
Statement Of Affairs as at 15 January 2015

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	NIL
Liabilities	
Preferential Creditors.-	NIL
Estimated deficiency/surplus as regards preferential creditors	NIL
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	NIL
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	NIL
Debts secured by floating charges post 15 September 2003	
LSREF 11 Royal Investments Ltd	93,558,375 00
Estimated deficiency/surplus of assets after floating charges	93,558,375 00
	(93,558,375 00)
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Related Companies/Obligors	11,700,619.00
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	11,700,619.00
Shortfall in respect of F.C's post 14 September 2003 (brought down)	93,558,375 00
Estimated deficiency/surplus as regards creditors	(105,258,994 00)
Issued and called up capital	
Ordinary shareholders	10,001,000 00
Estimated total deficiency/surplus as regards members	10,001,000 00
	(115,259,994 00)

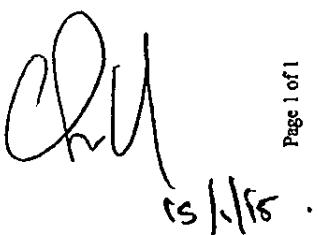
Signature

Date

15/1/15

Pritchard Estates (Staffs) Ltd
B - Company Unsecured Creditors

Key	Name	Address	£
CP00	Pritchard Management Limited (dissolved)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	153,798.00
CP01	Pritchard Construction Limited (in administration)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	10,812,292.00
CP02	Pritchard & Associates Ltd (pre-dissolution)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	153,231.00
CP03	Pritchard Group PLC (in administration)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	217,123.00
CP04	Pritchard Developments (Midlands) Limited	Suite 107, Point South, Park Plaza, Cannock, Staffordshire, WS12 2DD	364,175.00
5 Entries Totaling			11,700,619.00



RS/1/15

Pritchard Estates (Staffs) Ltd
B - Company Secured Creditors

Key	Name	Address	£
CL00	LSREF 11 Royal Investments Limited	C/o Hudson Advisors UK Limited, 17 Dominion Street, London, EC2M 2EF	93,558,375.00
1 Entries Totalising			93,558,375.00

✓ ✓
15/1/15

Pritchard Estates (Staffs) Ltd
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HP00	Pritchard Group PLC (in administration)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	0	40,004,000	0	40,004,000
1	Entries Totalling					40,004,000

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15/1/15