

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company
Constar International U K Limited

Company number
02407933

In the High Court of Justice, District Registry, Companies Court (full name of court)
--

Court case number
1112 of 2014

(a) Insert full
name(s) and
address(es) of
administrator(s)

We (a)
Daniel Francis Butters
Deloitte LLP
1 City Square
Leeds
LS1 2AL

Nicholas Guy Edwards
Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

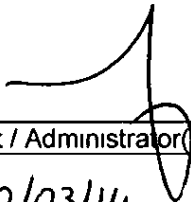
attach a copy of -

*Delete as
applicable

*the statement(s) of affairs

in respect of the administration of the above company

Signed


Joint / Administrator(s)

Dated

20/03/14

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

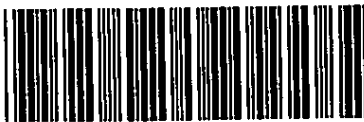
The contact information that you give will be visible to searchers of the public record

Daniel Francis Butters
Deloitte LLP
1 City Square
Leeds
West Yorkshire
LS1 2AL

DX Number

0113 292 1939
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff



A30

21/03/2014

#49

COMPANIES HOUSE

FRIDAY

Statement of affairs

Name of Company
Constar International U K Limited

Company number
02407933

In the High Court of Justice, Chancery Division, Companies
Court

Court case number
1112 of 2014

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a)

Constar International U K Limited
C/o Deloitte LLP
1 City Square
Leeds
West Yorkshire
LS1 2AL

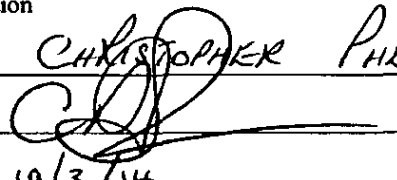
(b) Insert date

on the (b) 14 February 2014, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 14 February 2014, the date that the company entered administration

Full name CHRISTOPHER PHELAN

Signed 

Dated 19/3/14

A – Summary of Assets

Assets

	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Freehold property	£2,198,412	£750,000
Assets subject to floating charge:		
Plant & Machinery	£3,625,628	£656,000
Inventory	£3,811,064	£368,000
Debtors	£4,460,113	£2,318,000
Prepayments	£555,000	£178,294
Cash	£950	£1
Other Assets	£0	£8
Uncharged assets:		
N/a	£0	£0
Estimated total assets available for preferential creditors	£14,651,167	£4,270,303

Signature

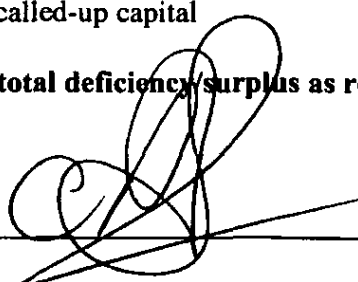
Date

Date 19/3/14

A1 – Summary of Liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		£4,270,303
Liabilities		
Preferred creditors – n/a (employees transferred under TUPE)	£0	
Estimated deficiency/surplus as regards preferential creditors		£4,270,303
Estimated prescribed part of net property where applicable (to c/f)	(£600,000)	
Estimated total assets available for floating charge holders		£3,670,303
Debts secured by floating charge	£26,700,000	
Estimated deficiency/surplus of assets after floating charges		(£23,029,697)
Estimated prescribed part of net property where applicable (brought down)	£600,000	
Total assets available to unsecured creditors		£600,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Other Creditors (less 'contra' Britvic/Cott)	(£8,321,567)	
HMRC	(£196,816)	
Intercompany loans - Constar Holland	(£11,162,806)	
Intercompany loans – Constar US	(£515,790)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		(£19,596,979)
Shortfall to floating charge holders (brought down)	(£23,029,697)	
Estimated deficiency/surplus as regards creditors		(£42,626,676)
Issued and called-up capital	(£28,690,002)	
Estimated total deficiency/surplus as regards members		(£71,316,678)

Signature



Date

19/3/14

COMPANY CREDITORS

[illegible]

Note: You must include all creditors and identify all creditors claiming retention of title over property in the company's possession. You must include all creditors under hire-purchase agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

[illegible]

COMPANY CREDITORS

Note You must include all creditors and identify all creditors under hire-purchase charted (testing or conditional sale agreements and customers claiming amount paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

[illegible]

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
CONSTAR FOREIGN HOLDINGS INC	1100 NORTHBROOK DRIVE, 2 nd FLOOR, TREVOSE, PA 19053, USA	22440002	£22,440,002	
CONSTAR, INC	1100 NORTHBROOK DRIVE, 2 nd FLOOR, TREVOSE, PA 19053, USA	6250000	£6,250,000	
TOTALS			28690002	£28 690 002

Signature

Date

19/3/14