

Rule 4.34-CVL The Insolvency Act 1986

**Statement of Company's  
Affairs**  
Pursuant to Section 95/99 of the  
Insolvency Act 1986

**S.95/99**

For official use

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To the Registrar of Companies

Company Number

02483501

Name of Company

(a) Insert full  
name of Company

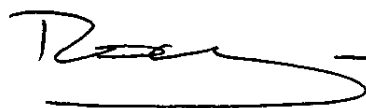
(a) OMI (UK) LTD

(b) Insert full  
name(s) and  
address(es)

I(b) Raymond Stuart Claughton  
3 Merchant's Quay  
Ashley Lane  
Shipley  
West Yorkshire  
BD17 7DB

(c) Insert date the liquidator of the above named company attach a statement of the  
company's affairs as at (c) 3<sup>rd</sup> April 2013

Signed


Date 3<sup>rd</sup> April 2013

For Official Use

Presenter's name,  
address and reference  
(if any)

Rushtons  
Accountants  
3 Merchant's Quay  
Ashley Lane  
Shipley  
BD17 7DB

RSC/SR/AJT



## Statement of Affairs

Statement as to affairs of OMI (UK) Ltd  
on the 3<sup>rd</sup> April 2013 being a date not more than 14 days before the  
date of the resolution for winding up

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### Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full name Julian Paul Smith

Signed 

Dated 3<sup>rd</sup> April 2013

## A – Summary of Assets

Assets	Book Value £	Estimated to Realise £
<b>Assets specifically pledged:-</b>		
Consignment Stock	3,100	3,100
Less Amount due to OMI srl		<u>30,000</u>
Transferred to Liabilities Summary (A1)		<u>(26,900)</u>
 <b>Assets not specifically pledged:-</b>		
Plant & Machinery	790 )	
Fixtures & Fittings	2,441 )	125
Equipment	355 )	
Stock	10,000	500
Trade Debtors	8,532	8,532
 <b>Estimated total assets available for preferential Creditors</b>	<b>25,218</b>	<b>9,157</b>

Signature:

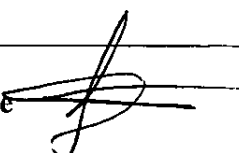


Date: 3<sup>rd</sup> April 2013

# A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for Preferential Creditors (carried from page A)	£	9,157
<b>Liabilities</b>		
<b>Preferential Creditors:-</b>		
	£	
Nil	Nil	Nil
Estimated surplus as regards Preferential Creditors	£	9,157
Estimated prescribed part of net property available to Non Preferential Creditors where applicable (to carry forward)	£	(4,578)
Available for floating charge holder		4,579
Debts secured by a floating charge:-	24,190	(24,190)
Shortfall to floating charge holder (to carry forward)		(19,611)
Add estimated prescribed part of net property available to Non Preferential Creditors where applicable (brought down)		4,578
<b>Non-preferential claims:-</b>	£	
Trade & Expense Creditors	31,765	
Corporation Tax	2,799	
VAT	10,000	
Provision for Redundancy Payments & Notice Pay	3,000	
Director's Current Account	81,887	(129,451)
Estimated deficiency as regards Unsecured Creditors	£	(124,873)
Shortfall to floating charge holder brought down		(19,611)
Estimated deficiency as regards Creditors		(144,484)
<b>Issued and called up capital:-</b>	£	
100 Ordinary Shares of £1 each	100	(100)
Estimated total deficiency as regards members	£	(144,584)

Signature



Date 3<sup>rd</sup> April 2013

## COMPANY CREDITORS

**NOTE** You must identify Creditors under Hire Purchase, Chattel Leasing or Conditional Sale Agreements and Customers claiming amounts paid in advance of the supply of goods or services and Creditors claiming Retention of Title over property in the Company's possession

Name of Creditor or Claimant and Address	Amount of Debt	Details of any Security held by Creditor	Date Security given	Value of Security
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**B1**

### FIXED AND FLOATING CHARGE

1) Lloyds TSB Bank Plc Wholesale Banking Recoveries Bank House Wine Street Bristol BS1 2AN	24,190	Debenture containing a Fixed and Floating Charge over assets of the Company	31 <sup>st</sup> October 2012	4,579
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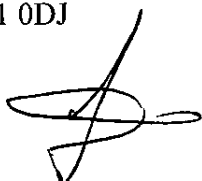
### PARTLY SECURED

1) OMI srl Via dell' Artigiano 34 34070 Fogliano-Redipuglia Italy	30,000			3,100
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### NON-PREFERENTIAL

1) Bowman Stor Ltd Unit 25 Maybrook Road Brownhills Walsall WS8 7DG	457			
2) BT Plc Providence Row Durham DH1 1RR	82			
3) DHL Express UK Ltd PO Box 524 Hounslow TW3 9LP	320			
4) Fridge Spares Wholesale Ltd Delta House Fairway Bridgetown Cannock WS11 0DJ	660			

Signature:



Date: 3<sup>rd</sup> April 2013

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Name of Creditor or Claimant and Address	Amount of Debt	Details of any Security held by Creditor	Date Security given	Value of Security
<b>B2</b>				
5) Fusionfreight Ltd Leeds Container Base Valley Farm Way Wakefield Road Leeds LS10 1SE	2,162			
6) HM Revenue & Customs ICHU Room BP2302 Benton Park View Longbenton Newcastle upon Tyne NE98 1ZZ	2,799			
7) HM Revenue & Customs National Insolvency Unit 5 <sup>th</sup> Floor Regian House James Street Liverpool L75 1AD	10,000			
8) Metro Sales (One Stop Shop) 138 Oyster Lane Byfleet KT14 7JQ	203			
9) N Power 200 Clough Road Hull HU5 1SN	500			
10) Nightfreight (GB) Ltd Crestwood House Birches Rise Willenhall West Midlands WV13 2DB	90			

Signature:



Date: 3<sup>rd</sup> April 2013

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Name of Creditor or Claimant and Address	Amount of Debt	Details of any Security held by Creditor	Date Security given	Value of Security
<b>B3</b>				
11) Redundancy Payments Office PO Box 15424 Birmingham B16 6JJ	3,000			
12) Mr J P Smith 7 Thurlestone Court East Morton West Yorkshire BD20 5RG	81,887			
13) TNT Express PO Box 4 Ramsbottom Bury Lancashire BL8 9AR	191			
14) Vodafone Vodafone House The Connection Newbury Berkshire RG14 2FN	200			
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	102,551			
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Signature:



Date: 3<sup>rd</sup> April 2013