

The Insolvency Act 1986

Notice of statement of affairs

2.16B

Name of Company Allied Carpets Group Plc	Company number 02597113
In the High Court of Justice, Chancery Division, Companies Court (full name of court)	<i>For court use only</i> 16503 of 2009

(a) Insert full name(s) and address(es) of administrator(s)

We (a) Philip Francis Duffy, Paul John Clark & Geoffrey Wayne Bouchier
 MCR Corporate Restructuring
 11 St James Square
 Manchester
 M2 6DN

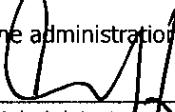
attach a copy of:-

*delete as applicable

* the statement of affairs;

in respect of the administration of the above company.

Signed


 Joint Administrator

Dated

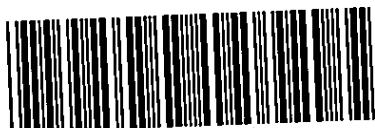
16.12.2009

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

MCR Corporate Restructuring
 11 St James Square
 Manchester
 M2 6DN

827 9000



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A49

19/12/2009

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COMPANIES HOUSE

If you have completed and signed this form please send it to the Registrar of Companies at:

House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

SATURDAY

Statement of affairs

Name of Company Allied Carpets Group Plc	Company number 02597113
In the High Court of Justice Chancery Division, Companies Court (full name of court)	Court Case Number 16503 of 2009

(a) Insert name and address of registered office of the company

(b) Insert date

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 17 July 2009 the date that the company entered administration.

Full name

CLIVE HUTCHINGS

Signed

Clive Hutchings

Dated

02/11/09



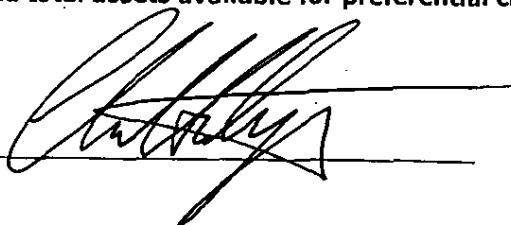
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COMPANIES HOUSE

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INSOLVENCY ACT 1986**DIRECTORS STATEMENT OF AFFAIRS****A – Summary of Assets**

Assets	Notes	Book Value £'000s	Estimated to realise £'000s
Assets subject to fixed charge:			
Brand		0	250
Fixed Charge escrow bank account held by Barclays		4,000	4,000
Less due to secured chargeholder		(4,250)	(4,250)
Assets subject to floating charge:			
Investments		45,434	0
Intercompany Loan		10,409	0
Provision against Loans		(9,076)	0
Intercompany current account		31,449	0
Monies retained by BMS		6,672	6,672
Uncharged assets:		0	0
Estimated total assets available for preferential creditors			6,672

Signature

Date 02/11/09

INSOLVENCY ACT 1986

DIRECTORS STATEMENT OF AFFAIRS

A1 – Summary of liabilities

		Estimated to realise £'000s
Estimated total assets available for preferential creditors (carried from page A)	£'000s	6,672
Liabilities		
Preferential creditors:		0
Estimated (deficiency) / surplus as regards preferential creditors:		6,672
Estimated prescribed part of net property where applicable (to carry forward)	(600)	(600)
Estimated total assets available for floating charge holders		6,072
Debts secured by floating charges	(32,614)	(32,614)
Estimated (deficiency) / surplus of assets after floating charges		(26,542)
Estimated prescribed part of net property where applicable (brought down)	600	600
Total assets available to unsecured creditors		600
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	HMRC * Landlords** Trade creditors	4,491 TBD TBD
Estimated (deficiency)/surplus as regards non- preferential creditors (excluding any shortfall to floating charge holders)		(3,891)
Shortfall to floating charge holders (brought down)		(26,542)
Estimated (deficiency)/surplus as regards creditors		(30,433)
Issued and called up capital		(9,057)
Estimated total (deficiency) / surplus as regards members		(39,490)

Signature

Date 02/11/09

Notes

* This VAT balance is owed under a group election for the three Allied companies (Group, AC (UK) Limited & Allied Carpets Properties Limited) and the same balance has been included in the Statement of Affairs for each of the three companies

** Contingent landlord claim pursuant to guarantees given on behalf of subsidiaries

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Signature -

Date 02/11/09

COMPANY SHAREHOLDERS

Signature

Date 02/01/09