

Rule 4 34-CVL The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to Section 95/99 of the
Insolvency Act 1986

S.95/99

For official use

--	--	--

To the Registrar of Companies

Company Number

02959791

Name of Company

(a) Insert full
name of company

Dove Energy Limited

(b) Insert full
name(s) and
address(es)

We

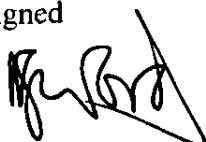
Nicholas S Wood
Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Michael T Leeds
Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

(c) Insert date

the liquidators of the above named company attach a statement of the
company's affairs as at 1 April 2015

Signed



Date: 2 April 2015

Presenter's name,
address and
reference (if any)

Nicholas Wood
Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Ref NSW/DLG/JR/D00239

For official use

Liquidation Section

Post Room

WEDNESDAY



A44XAO5F

A18

08/04/2015

#153

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of Dove Energy Limited on 23 March 2015 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full name KENNETH J. HODGSON

Signed 

Dated 1/4/15

A – Summary of Assets

Assets

Assets subject to fixed charge

N/A

Assets subject to floating charge

N/A

Uncharged assets:

Cash at Bank
Discretionary end of service cash provision for employees
Air charter retainer
Joint Venture, cash at bank – Company's share
Fixed Assets
Miscellaneous items
HMRC VAT

Book Value £	Estimated to Realise £
599,523	599,523
179,520	179,520
51,000	51,000
725,377	725,377
1,158	Nil
73,467	Nil
41,574	Nil
	1,555,420

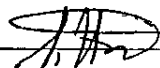
Estimated total assets available for preferential creditors

Signature  Date 1/4/15

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 1,555,420
Liabilities	
Preferential creditors -	Uncertain
Estimated deficiency/surplus as regards preferential creditors	£ 1,555,420
Estimated prescribed part of net property where applicable (to carry forward)	N/A
Estimated total assets available for floating charge holders	£ 1,555,420
Debts secured by floating charges	N/A
Estimated deficiency/surplus of assets after floating charges	£ 1,555,420
Estimated prescribed part of net property where applicable (brought down)	N/A
Total assets available to unsecured creditors	£ 1,555,420
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(17,850,051)
Contingent Creditors – reference ongoing arbitration	Uncertain
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (16,294,631)
Shortfall to floating charge holders (brought down)	N/A
Estimated deficiency/surplus as regards creditors	
Issued and called up capital	(985,000)
Estimated total deficiency/surplus as regards members	£ (17,279,631)

Signature



Date

1/4/15

B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
BT Payment Services Limited	BT Telephone Centre, Durham, DH98 1	Uncertain			
Baker Botts LLP	41 Lothbury, London, EC2R 7HF	£248,456			
BT Conferencing	PP M3042X, Colindale House, The Hyde, London, NW9 6LB	Uncertain			
Trident Tax	7 Cavendish Square, London, W1G 0PE	£300			
A J Croll & Co	19 Bon Accord, Crescent, Aberdeen, AB11 6DE	£5,040			
Calidus Services Limited	29 Gladstone Place, Queens Cross, Aberdeen, AB10 6UX	Uncertain			
DHL International (UK) Limited	PO Box 192, Feltham, Middlesex, TW14 0BY	Uncertain			
Increased Oil Recovery Limited	8 th Floor, Salvesen Tower, Blaikies Quay, Aberdeen, AB11 5PW	£10,000			
Iron Mountain	Whitelaw House, Alderstone House Business Park, MacMillan Road, Livingston, EH54 7DF	Uncertain			
KJ Engineering Consulting Limited	41 Clayton Road, Jesmond, Newcastle Upon Tyne, NE2 4RQ	Uncertain			

MNS Consulting Limited	26 Concraig Park, Kingswell, Aberdeen, AB15 8DH	Uncertain			
Langstane Press Limited	1 Links Place, Aberdeen, AB11 5DY	Uncertain			
Ministry of Oil & Minerals of the Republic of Yemen	Zubairi Street, PO Box 81, Sana'a, Republic of Yemen	Uncertain			
The Yemen Company/The Yemen Oil & Gas Corporation	c/o The Ministry of Oil & Minerals, PO Box 19828, Sana'a, Republic of Yemen	Uncertain			
MOE Oil & Gas (Yemen) Limited	41 Avenue Hector Otto, Le Patio Palace, NC 98000, Monaco	Uncertain			
Petrolin Trading Limited	Case Postale 72, CH 1211 Geneve 21, Switzerland	Uncertain			
DNO Yemen AS	PO Box 1345, Vika, 0113 Oslo, Norway	Uncertain			
Schlumberger Overseas SA	Oilfield Services, PO Box 2780, Sana'a, Republic of Yemen	£315,980			
Independent Oilfield Rentals (IOR) Limited	5 th Floor, 37 Esplanade, St Helier, Jersey, JE1 2TR	£17,270,275			

Signature  Date 1/4/15

C
Company Shareholder

Name of shareholder	Address (with postcode)	Ordinary Shares £1 each
Independent Oilfield Rentals (IOR) Limited	5 th Floor, 37 Esplanade, St Helier, Jersey, JE1 2TR	985,000

Signature  Date 1/4/15