

Rule 4 34-CVL

**S95/99**

**The Insolvency Act 1986**  
**Statement of Company's Affairs**  
Pursuant to Section 95/99 of the  
**Insolvency Act 1986**

For official use

To the Registrar of Companies

Company Number

3426072

Name of Company

I A C HOLDINGS LIMITED

I/We

Jeffrey Mark Brenner  
of B & C Associates  
Trafalgar House  
Grenville Place  
Mill Hill  
London NW7 3SA

Filippa Connor

the Joint Liquidators of the above named company hereby attach a statement of the  
Company's affairs as at 11 March 2008

Signed

Date

Presenter's name address and  
Reference (if any)

*B & C Associates*  
*Trafalgar House*  
*Grenville Place*  
*Mill Hill*  
*London NW7 3SA*

FC/PGW/RP/4591/5

For official use

Liquidation Section

Post Room

FRIDAY



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A23

28/03/2008

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COMPANIES HOUSE

**Statement of Affairs**

Statement as to affairs of

I A C Holdings Limited

on the 11 March 2008 the date of the resolution for winding up

**AFFIDAVIT****This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.**

I Guy Stanley Collins, Executive Film Producer, of Barnwood, Esher Close, Esher, Surrey KT10 9LL

Make oath and say that the several pages exhibited hereto and marked A, A1 & B are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 11 March 2008 the date of the resolution for winding up and that the said company carried on business as Film and television development

Sworn/affirmed at

Trafalgar House, Grenville Place  
NW7 3LD

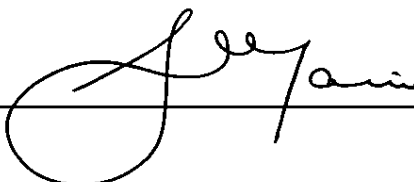
Date

11/3/08

Signatures



Before Me



A Solicitor or Commissioner of Oaths or duly authorised officer

**Saul Marine**  
**Solicitor empowered**  
**to administer Oaths**

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

I.A C Holdings Limited  
Statement Of Affairs as at 11 March 2008

A - Summary of Assets

| Assets | Book Value<br>£ | Estimated to<br>Realise<br>£ |
|--------|-----------------|------------------------------|
|--------|-----------------|------------------------------|

**Assets subject to fixed charge:**

|                          |  |                    |
|--------------------------|--|--------------------|
| Various BBC Films        |  | Uncertain          |
| NatWest Offshore Limited |  | (19,214 00)        |
| Deficiency c/d           |  | <u>(19,214 00)</u> |

**Assets subject to floating charge:**

**Uncharged assets:**

|                          |           |           |
|--------------------------|-----------|-----------|
| Tangible Assets          | 1,245 00  | NIL       |
| Book Debt (Davis Panzer) |           | Uncertain |
| Acquired Film Rights     | 6,063 00  | NIL       |
| Various Film Rights      | 53,630 00 | NIL       |

**Estimated total assets available for preferential creditors**

NIL

Signature



Date

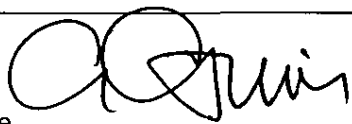
11/3/08

I A C Holdings Limited  
Statement Of Affairs as at 11 March 2008

A1 - Summary of Liabilities

|                                                                                                                                | Estimated to<br>Realise<br>£ |
|--------------------------------------------------------------------------------------------------------------------------------|------------------------------|
| <b>Estimated total assets available for preferential creditors (Carried from Page A)</b>                                       | NIL                          |
| <b>Liabilities</b>                                                                                                             |                              |
| <b>Preferential Creditors -</b>                                                                                                |                              |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>                                                          | NIL                          |
| Estimated prescribed part of net property where applicable (to carry forward)                                                  | NIL                          |
| <b>Estimated total assets available for floating charge holders</b>                                                            | NIL                          |
| Debts secured by floating charges                                                                                              |                              |
| <b>Estimated deficiency/surplus of assets after floating charges</b>                                                           | NIL                          |
| Estimated prescribed part of net property where applicable (brought down)                                                      | NIL                          |
| <b>Total assets available to unsecured creditors</b>                                                                           | NIL                          |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders)                                         |                              |
| Deficiency b/d                                                                                                                 | 19,214 00                    |
| Shortfall to preferential creditors (brought down)                                                                             | NIL                          |
| Trade & Expense Creditors                                                                                                      | 8,123,995 00                 |
| DTI Redundancy Payments Office                                                                                                 | 2,000 00                     |
| Former Directors                                                                                                               | 62,542 00                    |
| Baltic Media plc                                                                                                               | 52,050 00                    |
| H M Revenue & Customs - Tax                                                                                                    | 3,242 00                     |
| H M Revenue & Customs - VAT                                                                                                    | 26,814 00                    |
| Directors (G Collins & M Ryan)                                                                                                 | 873,643 00                   |
| Handmade Films Int Ltd                                                                                                         | 32,000 00                    |
|                                                                                                                                | 9,195,500 00                 |
| <b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b> | (9,195,500 00)               |
| <b>Estimated deficiency/surplus as regards creditors</b>                                                                       | (9,195,500 00)               |
| Issued and called up capital                                                                                                   |                              |
| Ordinary Shareholders                                                                                                          | 773,059 00                   |
|                                                                                                                                | 773,059 00                   |
| <b>Estimated total deficiency/surplus as regards members</b>                                                                   | (9,968,559 00)               |

Signature



Date

11/3/08

**I A C Holdings Limited**  
**B - Company Creditors**

| Key  | Name                                          | Address                                                                                                 | £          |
|------|-----------------------------------------------|---------------------------------------------------------------------------------------------------------|------------|
| CA00 | Abbott Security Services                      | Abbot House, 14 / 22 Vale Royal, London N7 9AU                                                          | 372 00     |
| CA01 | Advanced Licencing GmbH                       | Kellenring 11, D-82041 Oberhaching, Germany                                                             | 259 00     |
| CA03 | Al Massa AP Film Division                     | Pyramid Centre Office, Umm Hurair Road, Bur Dubai, Dubai, UAE                                           | 38,719 00  |
| CA04 | Albert D Matalon & Co                         | 13 Yona Hanani, PO Box 4383, Tel Aviv 63302, Israel                                                     | 3,412 00   |
| CA05 | S J Sille & Associates                        | formerly All Nations Forwarding Co, 181 South Franklin Avenue, Valley Stream, NY 11581, USA             | 533 00     |
| CA06 | Allesandro Nivola                             | c/o Steve Dontanville, William Morris, 151 El Camino Drive, Beverly Hills, CA 90212, USA                | 43,000 00  |
| CA07 | Alliance Atlantis Motion Picture Distribution | 121 Bloor Street East, Toronto, Ontario, Canada M4W 3M5                                                 | 3,164 00   |
| CA08 | Alliance Releasing Ltd                        | 184 192 Drummond Street, London, NW1 3HP                                                                | 1,116 00   |
| CA09 | Alschuler Grossman Stein and Kahan LLP        | The Water Garden, 1620 26th Street, Fourth Floor, North Tower, Santa Monica, California 90404-4060, USA | 102,540 00 |
| CA0A | Anderson Young                                | 286 Munster Road, London, SW6 6BQ                                                                       | 735 00     |
| CA0B | Ann Dubinet                                   | C/O Alchemy Filmworks Inc, 9641 Heather Road, Beverly Hills, CA 90210, USA                              | 51,370 00  |
| CA0C | AquaPinema Group                              | Sumbul Sokak, Inonu Cadd, Gurnus Ap 6 1/2, 80090 Gurnussuyu, Istanbul, Turkey                           | 16,854 00  |
| CA0D | Arden Realty Ltd Partnership                  | 9100 Wilshire Boulevard, Suite 201E, Beverly Hills, CA 90212, USA                                       | 5,959 00   |
| CA0F | Associated Capital Theatres                   | 110 St Martin's Lane, London, WC2N 4AD                                                                  | 2,587 00   |
| CA0G | Claudette Alderson                            | Manor Cottage, 24 Church Street, Esher, Surrey KT10 8QS                                                 | 12,501 00  |
| CA0H | Ace Post Production                           | 2 Rutland Studios, Cumberland Park, Scrubs Lane, London, NW10 6RE                                       | 1,442 00   |
| CA0I | Allexecutive                                  | 1/a Justin Hams, 27 Scholars Walk Langley, Berkshire SL3 8LY                                            | 100 00     |
| CA0J | Aquabella Limited                             | Unigate House, Depot Road White City, London, W12 7RP                                                   | 38 00      |
| CB00 | Baltic Media PLC                              | 28/26 Albermarle Street, London, W1S 4AD                                                                | 52,050 00  |
| CB03 | BDO Stoy Hayward                              | Kings Wharf, 20 - 30 Kings Road, Reading, Berkshire RG1 3EX                                             | 194,488 00 |
| CB04 | Berliner Festspiele GmbH                      | Budapester Strasse 50, D-10787, Berlin, Germany                                                         | 789 00     |
| CB07 | Blue Mango Investment Holdings Ltd            | Grapes House, 79a High Street, Esher, Surrey KT10 9QA                                                   | 655,394 00 |
| CB09 | British Council                               | 10 Spring Gardens, London, SW1A 2BN                                                                     | 3,754 00   |
| CB0A | British Screen Finance Limited                | 14-17 Well Mews, London, W1P 3FL                                                                        | 1,586 00   |
| CB0B | British Telecom                               | TVTE, Newcastle-upon-Tyne, NE82 6AA                                                                     | 1,127 00   |
| CB0C | BT Conferencing                               | pp4 2 4th Floor Ambassador House, 75-77 St Michael Street, Lincn, W2 1QS                                | 195 00     |
| CB0F | BBC Marketing & communications                | 8th Floor - Villiers House, Haven Green, The Broadway, Ealing, London W5 2PA                            | 22,158 00  |
| CB0H | The British Land Company PLC                  | The Mary Street Estate Limited, York House, 45 Seymour Street London, W1H 7LX                           | 2,874 00   |
| CB0K | Broadgate Estates Limited                     | Innovation Centre, Keele Science Park, Staffordshire ST5 5NB                                            | 822 00     |
| CC00 | Cahners Business Information                  | 6 Bell Yard, London, WC2A 2JR                                                                           | 33,787 00  |
| CC01 | California Copier Service                     | 5699 Kanan Road, PMB 205, Agoura Hills, CA 91301, USA                                                   | 361 00     |
| CC04 | CF1 Limited                                   | 7 Bronwydd Avenue, Cardiff, CF23 5JP                                                                    | 2,585 00   |
| CC05 | Churchills Limited                            | Churchill House, 43 Colville Road, London, W3 8BL                                                       | 700 00     |
| CC06 | City Of Westminster                           | PO Box 240, Westminster City Hall, London, SW1E 6QP                                                     | 3,102 00   |
| CC08 | CMC Magnetics Corp                            | 53 Ming Chan W Road 15/F, Taipei, Taiwan, ROC, Attn Yang Liu                                            | 42,735 00  |
| CC09 | Collins Trust Fund                            | E B Consultants Limited, Clarendon House, 147 London Road, Kingston-upon-Thames, Surrey KT2 6TL         | 85,414 00  |
| CC0D | Creative Partnership                          | 13 Bateman Street, Soho, London, W1D 3AF                                                                | 56,748 00  |
| CC0F | oneFinance LLC                                | Attn Fred Milstein, 1925 Century Park East, Los Angeles, CA 90068, USA                                  | 1,589 00   |

Signature

Date

11/3/08

I A.C Holdings Limited  
B - Company Creditors

| Key  | Name                                    | Address                                                                                                         | £          |
|------|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------|------------|
| CD00 | D H Airfreight Limited                  | Devonshire Point, Challenge Road, Ashford, Middlesex, TW15 1HX                                                  | 32,673 00  |
| CD01 | Daro Film Distribution                  | Le Patio Palace, 41 Avenue Hector Otto, MC 98000, Monaco                                                        | 93,647 00  |
| CD02 | Davis Panzer Productions Inc            | 8500 Melrose Avenue, Suite 202, West Hollywood, CA 90069, USA                                                   | 183,876 00 |
| CD03 | De Lane Lea Limited                     | 75 Dean Street, London, W1D 3PU                                                                                 | 611 00     |
| CD04 | Deluxe Laboratoires, Attn Ms C Crompton | 350 Evans Avenue, Toronto, Ontario, Canada M8Z 1K5                                                              | 6,686 00   |
| CD05 | Deluxe Laboratoires Ltd                 | North Orbital Road, Denham, Uxbridge, Middlesex UB9 5HQ                                                         | 6,373 00   |
| CD07 | DHL Worldwide Express                   | Hillbom House, 1 Dukes Green Avenue, Faggs Road, Feltham, Middlesex TW14 0LR                                    | 118 00     |
| CD08 | Dubbs Ltd                               | 25-26 Poland Street, London, W1F 8QN                                                                            | 6,627 00   |
| CD09 | Duplex Communications Ltd               | 42 Newman Street, London, W1P 3PA                                                                               | 50,291 00  |
| CD0C | Directors Guild of America              | Los Angeles Headquarters, 7920 Sunset Boulevard, Los Angeles, California 90046, USA                             | 287,640 00 |
| CD0E | Drummonds Kirkwood formerly DKLL        | 61 High Street, Ewell, Surrey, KT17 1RX                                                                         | 10,561 00  |
| CE00 | Eagle Pictures                          | Via Buonarroti 5, 20149 Milano, Italy                                                                           | 266,157 00 |
| CE01 | Eco Films                               | Rua Do Brasil 866-884, PO Box 62, 3700S Joacoda Madera, Portugal                                                | 11,435 00  |
| CE02 | Editpool Limited, The                   | No 1 Wedgwood Mews, 12-13 Greek Street, London, W1V 5LW                                                         | 3,972 00   |
| CE03 | Egmort Entertainment A/S                | Halmtovrt 29, DK-1700, Copenhagen V, Denmark                                                                    | 102,572 00 |
| CE04 | EMAP Media                              | 33-39 Bowling Green Lane, London, EC1R 0DA                                                                      | 23,853 00  |
| CE05 | Entertainment Consortium                | c/o Horacio Altamirano, Gussi Inc, Gob 1 Esteva 70, Gob 1 Este-a 70, Col San Miguel Chap, Mexico DF 118, Mexico | 120,010 00 |
| CE06 | EuroCall Limited                        | Marsland House Marsland Road, Sale, Cheshire M33 3LX                                                            | 69 00      |
| CE07 | Europacom net Limited                   | 10th Floor, Old Orchard, High Street, Poole Dorset BH15 1AE                                                     | 2,989 00   |
| CE08 | Eventures SARL                          | 8 Rue Mace, 06400 Cannes, France                                                                                | 266 00     |
| CE0B | EDF Energy                              | Freeport 3815, Hove, BN3 5AW                                                                                    | 241 00     |
| CE0C | Edit Hire Post Production Services      | 11 Wardour Mews, London, W1V 3FF                                                                                | 999 00     |
| CF01 | F S Moore Limited                       | Petersham House, 57A Hatton Garden, London, EC1N 8JG                                                            | 188 00     |
| CF02 | Federal Express                         | P O Box 1140, Memphis, TN 38101-1140, USA                                                                       | 741 00     |
| CF03 | Federal Express Europe Inc              | Sutherland House 3rd Floor, Matlock Road, Foleshill, Coventry Warks CV1 4JQ                                     | 84 00      |
| CF04 | Film Tonic International Inc            | 3530, Boul St-Laurent, Montréal (Qc), H2X 2V1, CANADA                                                           | 5,255 00   |
| CF05 | Five Stars Distribution (1991) Limited  | Gefen House, 8 Haomanut Street, PO Box 8355, Natania Israel 42504                                               | 7,023 00   |
| CF06 | Four Hundred Company Limited            | B3 The Workshops, 2a Askew Crescent, London, W12 9DP                                                            | 1,175 00   |
| CF07 | Freewheel International Ltd             | 29 Ormiston Grove, London, W12 0JR                                                                              | 157,508 00 |
| CF08 | Futura Film Group Holdings Limited      | 25 Noel Street, London, W1F 8GX                                                                                 | 704,000 00 |
| CG00 | Galaxie Limousines, S C S Barry & Cie   | Le Palais de la Scala, 1 Avenue Henri Dunant, MC98000, MONACO                                                   | 142 00     |
| CG02 | Guy Collins                             | Barnwood, Escher Close, Escher, Surrey KT10 9LL                                                                 | 595,857 00 |
| CH01 | Hanson plc                              | 1 Grosvenor Place, London, SW1X 7JH                                                                             | 29,610 00  |
| CH02 | Helkon Media AG                         | 9350 Wilshire Boulevard Suite 212, Beverly Hills, CA 90212                                                      | 32,424 00  |
| CH05 | HM Revenue & Customs - PAYE & NICs      | Voluntary Arrangements Service, Durrington Bridge House, Barrington Road, Worthing, West Sussex BN12 4SE        | 3,242 00   |
| CH06 | Hollywood Reporter, The                 | 5055 Wilshire Boulevard, 7th Floor, Los Angeles, CA 90036-2102, USA                                             | 4,933 00   |
| CH07 | Home House                              | 20 Portman Square, London, W1H 6LN                                                                              | 439 00     |
| CH08 | UHY Hacker Young                        | Quadrant House, 17 Thomas More Street, Thomas More Square, London, E1W 1YW                                      | 20,711 00  |

Signature

Date

11/3/08

I A C Holdings Limited  
B - Company Creditors

| Key  | Name                                              | Address                                                                                           | £          |
|------|---------------------------------------------------|---------------------------------------------------------------------------------------------------|------------|
| CH0C | HM Revenue & Customs - VAT                        | Croydon Office, 7th Floor, Southam House, Wellesley Grove, Croydon, CR9 1TR                       | 26,814 00  |
| CH0D | Handmade Films International Limited              | 38 Albemarle Street, London, W1S 4JG                                                              | 32,000 00  |
| CI03 | Incasso Debt Recovery                             | Trafalgar House, 29 Park Place, Leeds, LS1 2SP                                                    | 33,787 00  |
| CI04 | Indies Film Rights BV                             | Regentesselaan 20-26, 1217 Hilversum, The Netherlands                                             | 12,390 00  |
| CI06 | Initie Computers Limited                          | The Arena, Raleigh Court, Crawley, West Sussex RH10 2PD                                           | 1,375 00   |
| CI08 | Intercontinental Film Distributors (HK) Ltd       | Unit 1, 27/F Wyler Centre Phase 2, 200 Tai Lin Pai Road, Kwai Chung, Hong Kong                    | 8,884 00   |
| CI09 | Isle Of Man Film Commission                       | Hamilton House, Peel Road Douglas, Isle Of Man IM1 5EP                                            | 137,309 00 |
| CI0C | Indigo Film & Television Limited                  | 31 Oval Road, London, NW1 7EA                                                                     | 61,065 00  |
| CJ00 | John Evangelides                                  | 37 Esmond Road, London, W4 1JG                                                                    | 50,041 00  |
| CJ01 | John Venn & Sons                                  | 95 Aldwych, London, WC2B 4JF                                                                      | 817 00     |
| CJ02 | Julia Stiles, Puddle Divers 2000 Inc. c/o Bloom H | 150 South Rodeo Drive 3rd Floor, Beverly Hills, CA 90212, USA                                     | 287,000 00 |
| CJ06 | JLD Image International                           | 26 Rue Bellfroy, 92200 Neuilly-Sur-Seine, France                                                  | 43,758 00  |
| CJ07 | Jumbo Film Co Limited                             | 2947-14 Ramkham Haeng Road, Bangkok, Thailand 10240                                               | 3,168 00   |
| CK00 | Kate Guntzberg                                    | 3230 South Greenfield Avenue, Los Angeles, CA 90034, USA                                          | 5,707 00   |
| CK02 | Kiavi Luh                                         | c/o 9641 Heather Road, Beverly Hills, CA 90210, USA                                               | 4,110 00   |
| CK04 | Keith Cousins                                     | Lydsiep, Longatford Way, Hutton, Brentwood, Essex CM13 2LT                                        | 245,757 00 |
| CK05 | Keith Malkinson                                   | 12 Hillfield Road, London, NW6 1PZ                                                                | 32,083 00  |
| CL01 | La Cite                                           | La Cite Building, La Cite Street, Po Box 341, Jounieh, Lebanon                                    | 3,995 00   |
| CL02 | Leon S Brachman                                   | 2085 Ridge Drive, Los Angeles, CA 90049, USA                                                      | 17,066 00  |
| CL03 | Liles Settlement                                  | Jemma Trust Company Limited, Templar House, Don Road, St Helier, Jersey JE4 8WH                   | 300,027 00 |
| CL06 | London Electricity                                | ADMAIL1025, London, WC1V 6LA                                                                      | 653 00     |
| CL08 | Lusomundo Audiovisuais SA                         | Ave De Liberdade 266, 3rd & 4th Flo, 1250 Lisboa, Portugal                                        | 33,929 00  |
| CL0A | Capital Associates Investments LLC                | Re Lewis Horowitz Organisation, 3300 S Parker Road, Suite 500, Aurora, CO 80014, USA              | 145,317 00 |
| CM02 | Madeleine Films                                   | 7 Rue des Dames Augustines, Neuilly Sur Seine, France, 92200                                      | 246 00     |
| CM03 | Managed Networks                                  | New City Closters, 196 Old Street, London EC1V 9FR                                                | 2,291 00   |
| CM05 | Marcum Communications Ltd                         | 278 Chase Road, London, N14 6HA                                                                   | 546 00     |
| CM06 | Marlene Gorns                                     | c/o Howard Cohen United Talent Agency 9560 Wilshire Boulevard 5th F, Beverly Hills, CA 90212, USA | 28,000 00  |
| CM08 | McDermott, Will & Emery                           | 7 Bishopsgate, London, EC2N 3AR                                                                   | 572,580 00 |
| CM09 | MCPS - PRS Alliance Limited                       | 29 - 33 Berners Street, London, W1T 3AB                                                           | 170 00     |
| CM0A | Media Venture Partners                            | 244 Jackson Street, Fourth Floor, San Francisco, CA 94111, USA                                    | 3,829 00   |
| CM0B | Michael Ryan                                      | 5 Northbourne Road, London, SW4 7DW                                                               | 277,786 00 |
| CM0C | Movietrack Limited                                | Entrance 1 Lexington Street, 36/44 Brewer Street, London, W1R 3HP                                 | 1,175 00   |
| CM0D | Moving Pictures                                   | 38-42 Whitfield Street, 1st Floor, London, W1P 5RF                                                | 9,448 00   |
| CM0E | Mr Youngs                                         | 14 D'Arley Street, London, W1V 3FP                                                                | 494 00     |
| CM0F | MS Trading SARL, Attn M Uytendaele                | 6 Rue du Parc #65, L 8005 Bertrange, Luxembourg                                                   | 51,983 00  |
| CM0G | Media World Logistics Limited                     | Media House, Springfield Road, Hayes, Middlesex, UB4 0DD                                          | 1,422 00   |
| CM0H | Momentum Productions Limited                      | 351 Richmond Road, Twickenham, Middlesex, TW1 2ER                                                 | 3,902 00   |
| CN00 | NatWest Offshore Limited                          | PO Box 20, 23/25 Broad Street, St Helier, Jersey JE4 0YX                                          | 19,214 00  |

Signature

Date

11/3/08

I A C Holdings Limited  
B - Company Creditors

| Key  | Name                              | Address                                                                                    | £          |
|------|-----------------------------------|--------------------------------------------------------------------------------------------|------------|
| CN01 | Neil Thomson                      | 77 Bambury Street, Islington, London, N1 1EJ                                               | 294 00     |
| CN02 | Noah Communications               | 10 Glickson Street, Tel Aviv 63567, Israel                                                 | 4,586 00   |
| CN03 | Nuvison SA de CV                  | Paseo de las Palmas 1005, Col Lomas de Chapultepec, Mexico DF CP11000, Mexico              | 17,249 00  |
| CN04 | Nuvola Corporation                | c/o Schutte Consultancy, Westplein 8, 3018 BM Rotterdam, The Netherlands                   | 1,818 00   |
| CN05 | NuMetro                           | Gallo House, 6 Hood Avenue, Rosebank, Johannesburg 2196, South Africa                      | 34,496 00  |
| CN06 | The National Insurance Fund       | Redundancy Payments Service, PO Box 15, Exchange House, 60 Exchange Road, Watford WD18 0YP | 2,000 00   |
| CN07 | NDF                               | (No known address)                                                                         | 5,215 00   |
| CO00 | O'Neill Lyghsat Sun               | 100 Wilshire Boulevard, Suite 700, Santa Monica, CA 90401-1142, USA                        | 14,385 00  |
| CO01 | Odeon SA                          | 275 Messogion Avenue, 15231 Athens, Greece                                                 | 87,896 00  |
| CP00 | Paradise MGN                      | Suite 601, 12a Christoprudny Boulevard, Moscow, CIS                                        | 10,172 00  |
| CP01 | Passport Photo Services           | 449 Oxford Street, London, W1C 2PS                                                         | 9 00       |
| CP02 | PC Medics (London) Limited        | Cellic House, 33 John's Mews, London, WC1N 2QL                                             | 7,295 00   |
| CP03 | Philip Keane                      | 22 Grove Farm Park, Northwood, Middlesex, HA6 2BQ                                          | 9,348 00   |
| CP04 | Pinewood Studios Limited          | Pinewood Road, Iver Heath, Bucks, SL0 0NH                                                  | 3,472 00   |
| CP05 | Pitney Bowes Purchase Power       | PO Box 6570, Harlow, Essex, CM20 2GZ                                                       | 1,365 00   |
| CP06 | Powwow                            | Att Matthew Scaife, 4050 Chancellor Court, Garsington Road, Oxford, OX4 2JY                | 1,707 00   |
| CP07 | Premier Despatch                  | 15-21 Risborough Street, London, SE1 0HG                                                   | 6 00       |
| CP08 | Pnsvideo Edicoes Videograficas SA | R Bartolomeu Dias, PO Box 207 3701-911, S Joao da Madeira, Portugal                        | 1,144 00   |
| CP09 | Prontaprint                       | Prontaprint Victoria, 160-162 Vauxhall Bridge Road, London, SW1V 2RA                       | 4,463 00   |
| CP0A | Proopuku SA                       | 40-42 Koletti Street, 106 82 Athens, Greece                                                | 6,154 00   |
| CP0B | PT Amoro Mitra Film               | Jl K H Wahid Hasyim No 96, 1st Floor, Jakarta 10340, Indonesia                             | 3,395 00   |
| CP0C | Pyramid                           | 1/12 Ganeliskogo Square, Building No, Moscow 125171, Russia, CIS                           | 38,885 00  |
| CP0E | Premium Film (VTI)                | Landrasse 99, Postfach 532, SL-9494, Schaan, Liechtenstein                                 | 2,073 00   |
| CR00 | Richmond Light Horse Productions  | 3 Esmond Court, Thackery Street, London, W8 5HB                                            | 8,187 00   |
| CR01 | Roman Sound                       | 2025 N W 102nd Avenue, Suite 106, Miami, Florida, USA                                      | 30,783 00  |
| CR02 | Rudi Wiesmeier                    | c/o Screenland Fairfax, GmbH & Co KG, Maximilian Strasse 30, 80539 Munich, Germany         | 136,986 00 |
| CS01 | Sage Software Ltd                 | Sage House, Benton Park Road, Newcastle-upon-Tyne, NE7 7LZ                                 | 58 00      |
| CS02 | Sam Film                          | PO Box 9074, 15-129 Reykjavik, Iceland                                                     | 8,385 00   |
| CS04 | Scott Young                       | 116 Gloucester Place, London, W1                                                           | 586,583 00 |
| CS05 | Shapira Films Ltd                 | 34 Allenby Road, Tel Aviv 63325, Israel                                                    | 9,777 00   |
| CS06 | Shaw Renters Singapore PTE        | Shaw Centre, 13 & 14 Floor, 1 Scotts Road, Singapore 228208                                | 1,826 00   |
| CS07 | Shirley Macdaine                  | c/o Laura Lizer, PO Box 46609, Los Angeles, California 90046, USA                          | 272,000 00 |
| CS08 | Silver Pictures Limited           | 7 Denmark Street, London, WC2H 8LZ                                                         | 1,211 00   |
| CS09 | Sky Films Inc                     | 111b Scout Loranzo, Quezon City, Philippines                                               | 9,557 00   |
| CS0A | SOFI                              | 261 Rue Saint-Honore, 75001 Paris, France                                                  | 594 00     |
| CS0C | Soyuz Video                       | 2 Nizhny Susalnyi Side Street, Moscow 103064, Russia                                       | 24,613 00  |
| CS0D | Staples                           | PO Box 8020, Des Moines, IA 50368-9020, USA                                                | 575 00     |
| CS0E | Stephen Kay                       | Roc Fleur, Rue de Tanao, MC98000, Monaco                                                   | 384,144 00 |

Signature

Date

11/3/08

# I A C Holdings Limited B - Company Creditors

| Key                   | Name                                | Address                                                                                               | £            |
|-----------------------|-------------------------------------|-------------------------------------------------------------------------------------------------------|--------------|
| CS0G                  | Suttluk Chongdee                    | 800/329 Muban Thanasin 9, Navamin Road, Klongkum, Bangkok 10240, Thailand                             | 381 00       |
| CS0L                  | Signature Pictures (Rudy Cohen)     | 8285, West Sunset Boulevard, Suite 210, West Hollywood, Los Angeles, California, CA90211 USA          | 5,745 00     |
| CS0M                  | Schedule II Ltd                     | 24 Hanway Street, London, W1T 1UH                                                                     | 4,500 00     |
| CT00                  | Trina Robertson                     | c/o 9641 Heather Road, Beverly Hills, CA 90210, USA                                                   | 3 562 00     |
| CT01                  | Taewon Entertainment                | 41th Floor Taewon Building, 873-12 Chundam-Dong, Kangnam-Gu Seoul 135100, Korea                       | 83 914 00    |
| CT03                  | Tavistock Communications Limited    | 131 Finsbury Pavement, London, EC2A 1NT                                                               | 7,028 00     |
| CT04                  | Teather & Greenwood                 | Beaufort House, 15 St Botolph Street, London, EC3A 7QR                                                | 20,000 00    |
| CT05                  | Technicolor (Netherlands)           | Energieweg 6, 5804 CE Venray, The Netherlands                                                         | 179 00       |
| CT06                  | Technicolor Limited                 | Bath Road, West Drayton, Middlesex, UB7 0BD                                                           | 5,076 00     |
| CT07                  | Telecom Italia S p A                | Cservizio Clienti, Sede Di Milano Ovest, Via Marco Aurelio, 2820127 Milano, Italy                     | 259 00       |
| CT08                  | Thames Water                        | PO Box 286, Swindon, SN38 2RA                                                                         | 299 00       |
| CT09                  | Piccadilly Pictures plc             | Formerly The TV Production Co plc, c/o Close Brothers Investment Ltd, 10 Crown Place, London EC2A 4FT | 195,000 00   |
| CT0A                  | Theodore Goddard                    | 150 Aldersgate Street, London, EC1A 4EJ                                                               | 1 00         |
| CT0B                  | Thomson & Thomson                   | PO Box 71892, Chicago, IL 60694-1892, USA                                                             | 573 00       |
| CT0C                  | TNT International                   | PO Box 186, Ramebottom, Bury, BL0 9GR                                                                 | 137 00       |
| CT0D                  | Total Market Support Limited        | Unit 9 Spacewaye, North Feltham Trading Estate, Feltham, Middlesex TW14 0TH                           | 3,318 00     |
| CT0E                  | Two Plus One Ltd - in liquidation   | c/o AAS Ltd, Moulsham Mill Parkway, Chelmsford, Essex CM2 7PX, Account No IAC01                       | 9 999 00     |
| CT0J                  | 20th Century Fox                    | 31-32 Soho House, London, W1V 6AP                                                                     | 353 00       |
| CT0K                  | 24-7 DVD Limited                    | 1 Ravenscourt Park, London, W6 0TZ                                                                    | 4,122 00     |
| CU00                  | UFA Film und Fernseh GmbH           | Postfach 11 02 84, Hamburg, 20402                                                                     | 294 00       |
| CU01                  | United Cinema                       |                                                                                                       | 4,964 00     |
| CV00                  | Venzon                              | Receivables Management Call Centre, 1135 E Chocolate Avenue, Hershey, PA 17033, USA                   | 707 00       |
| CV01                  | Via Networks Limited                | 620-622 Birchwood Boulevard, Birchwood, Warrington, Cheshire WA3 7QZ                                  | 470 00       |
| CV02                  | Vidfilm Europe                      | Denham Media Park, North Orbital Road, Denham, Uxbridge UB9 5HL                                       | 3,374 00     |
| CV03                  | Office Depot International (UK) Ltd | via Viking Direct, 501 Beaumont Leys Lane, Leicester, LE4 2BN                                         | 2,303 00     |
| CV04                  | Vision Africa                       | 8th Floor Hallmark Towers, 54 Siemart Road, Doornfontein 202, Johannesburg, South Africa              | 17,903 00    |
| CV09                  | Volaw Trust & Corporate Services    | PO Box 415, Templar House, Don Road, St Helier, Jersey, JE4 8WH                                       | 1,096 00     |
| CW00                  | Warner Nu Metro Film Distribution   | 4 Bierman Avenue, Rosebank, South Africa, 2196                                                        | 43,464 00    |
| CW01                  | Web-Beat                            | 4 Charles Road, Closey, OX10 9QN                                                                      | 1,610 00     |
| CW02                  | Wells Fargo Financial Leasing       | PO Box 10336, Des Moines, IA 50306-0336, USA                                                          | 806 00       |
| CW03                  | Westcliff Travel Service            | 89 Hamlet Court Road, Westcliff-on-Sea, Essex, SS0 7EU                                                | 3,880 00     |
| CW04                  | Winstar                             | PO Box 710952, Columbus, OH 43271-0952, USA                                                           | 833 00       |
| CW05                  | Ebury Investments Ltd               | 1st floor Bouvene House, 154 Fleet Street, London, EC4A 2DQ                                           | 311,872 00   |
| CZ00                  | Zodiac                              | Rydygiera, 07-793 Warsaw, Poland                                                                      | 42,657 00    |
| 186 Entries Totalling |                                     |                                                                                                       | 9,195,500 00 |

Signature 

Date 11/3/08