

Rule 4 34-CVL

S95/99

The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to Section 95/99 of the
Insolvency Act 1986

For official use

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To the Registrar of Companies

Company Number

03750311

Name of Company

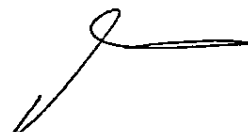
FIREWORKS INTERNATIONAL (UK) LTD

I/We

Paul Appleton
of David Rubin & Partners LLP
26-28 Bedford Row
London WC1R 4HE

the Liquidator of the above named company hereby attaches a statement of the Company's affairs as
at 24 March 2010

Signed



Date 24 March 2010

Presentor's name address and
Reference (if any)

David Rubin & Partners LLP
26-28 Bedford Row
London WC1R 4HE

DX 267 London/Chancery Lane

Ref: PRA/DPE/F907

For official use

Liquidation Section

Post Room

THURSDAY



ANLG01S8

A36

01/04/2010

222

COMPANIES HOUSE

Statement of Affairs

IN THE MATTER OF THE INSOLVENCY ACT 1986
and

(a) Insert full name of
company

FIREWORKS INTERNATIONAL (UK) LIMITED

(Company No 03750311)

Affidavit

(b) Insert full name,
occupation and address

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

I^(b) Steven Pasternak of 722 Briar Hill Avenue, Toronto, ON, a Director of the above-named Company, make oath and say that the several pages exhibited hereto and marked pages A, A1, B and C are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 24 March 2010 (being a date not more than 14 days before the date of the resolution for winding up) and that the said Company carried on business as an international distributor of television and theatrical film rights

Signature



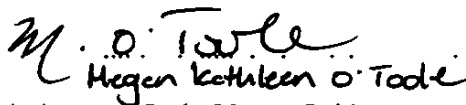
Sworn at

1450 DON MILLS ROAD, TORONTO ON M3B 2X7
TORONTO, ONTARIO CANADA

Date

MARCH 23, 2010

Before me



A Solicitor/Commissioner of Oaths/Notary Public

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will need to be re-sworn.

FIREWORKS INTERNATIONAL (UK) LIMITED

**ESTIMATED STATEMENT OF AFFAIRS
AS AT
24 MARCH 2010**

	Notes	Book Value	Estimated to Realise
		£	£
<u>ASSETS - AVAILABLE TO CREDITORS</u>			
Intercompany Debtor - Canwest Entertainment International Distribution Ltd	1	2 779,784	Nil
Intercompany Debtor - Canwest International Distribution Limited	1	<u>95 820</u>	<u>Nil</u>
Available to Unsecured Creditors			Nil
<u>UNSECURED CREDITORS</u>			
Inter Company Creditor - Fireworks Entertainment Inc	2	(2,679,668)	
Inter Company Creditor - Canwest Media Inc	2	(22 067)	
PricewaterhouseCoopers	3	<u>(11,848)</u>	<u>(2,713,583)</u>
Deficiency as Regards Unsecured Creditors			(2 713 583)
<u>SHARE CAPITAL</u>			
<u>Authorised</u>			
1,000,000 Ordinary £1 shares		<u>1 000,000</u>	
<u>Issued and Fully Paid</u>			
2 Ordinary Shares of £1			<u>(2)</u>
Total Deficiency As Regards To Members & Creditors			<u>(2 713 581)</u>

David Rubin & Partners LLP
 Fireworks International (UK) Ltd
 B - Company Creditors

Key	Name	Address	£
CC00	Canwest Media Inc	C/O Steven Pasternak 1450 Don Mills Road, North York, ON, Canada M3B 2X7	22,087 00
CF00	Fireworks Entertainment Inc	79 Wellington Street, West Suite 2010, PO Box 104, Toronto Ontario, M5K 1G8	2,679,668 00
CP00	Procterhousecoopers	One Spencer Dock North Wall Quay, Dublin 1 Ireland	11,848 00
3 Entries Totalling			2,713,583 00



Signature

Fireworks International (UK) Ltd
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HF00	Fireworks Entertainment Inc	C/O Steven Pasternak, 1450 Don Mills Road North York ON, Canada M3B 2X7	0	2	0	2
1 Entries Totalling						2

Signature 