

**2.16B**

The Insolvency Act 1986

**Notice of statement of affairs**

|                                                             |                                   |
|-------------------------------------------------------------|-----------------------------------|
| Name of Company<br>Resources In Insurance Group Plc         | Company number<br>03922895        |
| In the<br>The High Court of Justice<br>(full name of court) | Court case number<br>8677 of 2013 |

(a) Insert full  
name(s) and  
address(es) of  
administrator(s)

We (a)  
Nigel John Hamilton-Smith  
FRP Advisory LLP  
10 Furnival Street  
London  
EC4A 1AB

Philip Lewis Armstrong  
FRP Advisory LLP  
10 Furnival Street  
London  
EC4A 1AB

attach a copy of -

\*Delete as  
applicable

\*the statement(s) of affairs,

in respect of the administration of the above company

Signed

Joint / Administrator(s)

Dated

14 January 2014

**Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the public record

Nigel John Hamilton-Smith  
FRP Advisory LLP  
10 Furnival Street  
London  
EC4A 1AB

DX Number

020 3005 4000  
DX Exchange

THURSDAY



A21

\*A2ZOWY40\*

16/01/2014

#242

COMPANIES HOUSE

When you have completed and signed this form, please send it to the Registrar of Companies at -  
**Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff**

**Statement of Affairs**

|                                                                                |                                   |
|--------------------------------------------------------------------------------|-----------------------------------|
| Name of Company<br>Resources In Insurance Group Plc                            | Company Number<br>03922895        |
| In the<br>The High Court of Justice, Chancery Division<br>[full name of court] | Court Case Number<br>8677 of 2013 |

(a) Insert name and  
address of registered  
office of the company

Statement as to the affairs of (a)  
Resources In Insurance Group Plc,  
10 Furnival Street

London

(b) Insert date On the (b) 20 December, 2013, the date that the company entered administration

**Statement of Truth**

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b), the date that the company entered administration

Full Name: STEPHEN JOHN COKE

Signed. -

Dated

08.01.14

**INSOLVENCY ACT 1986**

**Resources In Insurance Group Plc (in Administration)**

**STATEMENT OF AFFAIRS AS AT 20 December 2013**

|                                                                                      | <b>Book Value<br/>£</b> | <b>Estimated to Realise<br/>£</b> |
|--------------------------------------------------------------------------------------|-------------------------|-----------------------------------|
| <b>Assets Subject to Fixed Charge</b>                                                |                         |                                   |
| Shares /(Goodwill & IPR)                                                             | Nil                     | 449,000                           |
| <b>Total fixed charge assets</b>                                                     |                         | <u>449,000</u>                    |
| Due to Debenture holders                                                             | 620,000                 | (620,000)                         |
| Deficit after fixed charge and before costs                                          |                         | <u>(171,000)</u>                  |
| <b>Assets subject to the floating charge</b>                                         |                         |                                   |
| Cash at bank                                                                         | 109,641                 | 109,641                           |
| Intercompany debt (ODHOCO 2 Limited)                                                 | 235,000                 | 235,000                           |
| <b>Total floating charge assets available to preferential creditors before costs</b> |                         | <u>344,641</u>                    |
| <b>LIABILITIES</b>                                                                   |                         |                                   |
| Preferential creditors                                                               |                         | -                                 |
| <b>Amount available for prescribed part</b>                                          |                         | <u>344,641</u>                    |
| Prescribed part for unsecured creditors                                              |                         | (71,928)                          |
| <b>Available to floating charge holder</b>                                           |                         | <u>272,713</u>                    |
| Amount owing to Debenture holders under fixed charge b/d                             |                         | (171,000)                         |
| <b>Surplus after floating charge applied before costs</b>                            |                         | <u>101,713</u>                    |
| <b>Unsecured Creditors</b>                                                           |                         |                                   |
| Trade Creditors                                                                      | 125,000                 |                                   |
| HMRC                                                                                 | 525,000                 |                                   |
|                                                                                      |                         | <u>650,000</u>                    |
| Prescribed part b/d                                                                  |                         | (71,928)                          |
| Surplus assets after floating charge applied before costs b/d                        |                         | (101,713)                         |
| <b>Estimated deficiency as regards unsecured creditors</b>                           |                         | <u>476,359</u>                    |
| Share capital                                                                        |                         | (2,297,787)                       |
| <b>Deficiency as regard members</b>                                                  |                         | <u>2,774,146</u>                  |

**FRP Advisory LLP**  
**Resources In Insurance Group Plc**  
**B - Company Creditors**

| Key                         | Name                               | Address                                                                                                 | £                 |
|-----------------------------|------------------------------------|---------------------------------------------------------------------------------------------------------|-------------------|
| CA00                        | Accor - IBIS                       | P O Box 6140, Woverhampton, WV1 9RR                                                                     | 2,471 00          |
| CC00                        | ClaimAble Ltd                      | Unit 1.7, First Floor, 10-14 Hewett Street, London, EC2A 3NN                                            | 312 00            |
| CH00                        | H M Revenue and Customs            | Central Insolvency Sift Team, 3NW Queens Dock, Liverpool, L74 4AA                                       | 0 00              |
| CH01                        | H M Revenue & Customs              | Debt Management & Insolvency, Durrington Bridge House, Barrington Road, Worthing, West Sussex, BN12 4SE | 525,000 00        |
| CH02                        | Hawk Investment Holdings Ltd       | PO Box 232 Newport House, 15 The Grange, St Peter Port, Guernsey, GY1 4LA                               | 0 00              |
| CH03                        | HLI (UK) Limited                   | Wessex House, 4 Greystoke Business Centre, Portishead, Bristol, BS20 6PY                                | 26,132 09         |
| CH04                        | HSBC Business Card                 | Card Services, P O Box 6001, West Midlands, CV3 9FP                                                     | 0 00              |
| CL00                        | London Letting Management Ltd      | London Bridge, 5-8 Empire Square South, London, SE1 4NA                                                 | 0 00              |
| CN00                        | Neville Registrars Limited         | Neville House, 18 Laurel Lane, Halesowen, West Midlands, B63 3DA                                        | 130 51            |
| CN01                        | Newsquest Specialist Media Ltd     | 30 Connon Street, London, EC4M 6YJ                                                                      | 340 00            |
| CO00                        | On Demand Lawyers Ltd              | The Old Barn, Higher Ansty, Dorchester, DT2 7PT                                                         | 0 00              |
| CO01                        | Onlico IT Consultants Ltd          | Kingfisher House, 21-23 Elmfield Road, Bromley, Kent, BR1 1LT                                           | 0 00              |
| CP00                        | Peterhouse Corporate Finance Ltd   | 31 Lombard Street, London, EC3V 9BQ                                                                     | 3,000 00          |
| CP01                        | Premier Inn                        | Walsall Road, Cannock, Staffs, WS11 0JA                                                                 | 729 00            |
| CQ00                        | Quantum Survey Management          | Unit 37, Jessops Riverside, 800 Brightside Lane, Sheffield, S9 2RX                                      | 13,716.00         |
| CR00                        | Regus 849 London Bridge            | 268 Bath Road, Slough, SL1 4DX                                                                          | 2,011 63          |
| CS00                        | Saffrey Champness                  | Lion House, Red Lion Street, London, WC1R 4GB                                                           | 2,100.00          |
| CS01                        | The Spread Trustee Company Limited | Martello Court, Admiral Park, St Peter Port, Guernsey, GY1 3HB                                          | 0.00              |
| CU00                        | Unum Limited                       | Milton Court, Dorking, Surrey, RH4 3LZ                                                                  | 321 92            |
| CV00                        | Viking Direct Limited              | P O Box 279, Leicester, LE3 1YU                                                                         | 124 80            |
| CZ00                        | Zeus Capital Ltd                   | 3 Ralli Courts, West Riverside, Manchester, M3 5FT                                                      | 8,400 00          |
| <b>21 Entries Totalling</b> |                                    |                                                                                                         | <b>584,788.95</b> |

**FRP Advisory LLP**  
**Resources In Insurance Group Plc**  
**Secured Creditors**

| <b>Name</b>                      | <b>Address</b>                                                 | <b>£</b>   |
|----------------------------------|----------------------------------------------------------------|------------|
| HSBC Bank Plc                    | 8 Canada Square, London, E14 5HQ                               | -          |
| Spread Trustee Company Limited   | Martello Court, Admiral Park, St Peter Port, Guernsey, GY1 3HB | 135,000 00 |
| Hawk Investment Holdings Limited | Newport House, 15 The Grange, St Peter Port, Guernsey, GY1 2QL | 485,000 00 |