

Rule 4 34-CVL

**S95/99**

**The Insolvency Act 1986**  
**Statement of Company's Affairs**  
**Pursuant to Section 95/99 of the**  
**Insolvency Act 1986**

For official use

To the Registrar of Companies

Company Number

04032606

Name of Company


HI SUSHI (HOLDINGS) LIMITED T/A HI SUSHI

I/We

Jeffrey Mark Brenner  
 of B & C Associates Limited  
 Trafalgar House  
 Grenville Place  
 Mill Hill  
 London NW7 3SA

the Liquidator of the above named company hereby attaches a statement of the Company's  
 affairs as at 25 November 2011

Signed



Date. 29 November 2011

Presenter's name address and  
 Reference (if any)

*B & C Associates Limited*  
*Trafalgar House*  
*Grenville Place*  
*Mill Hill*  
*London NW7 3SA*

JB/NM/5129/5

For official use

Liquidation Section

Post Room

THURSDAY



**Statement of Affairs**

Statement as to affairs of

Hi Sushi (Holdings) Limited T/A Hi Sushi


on the 25 November 2011 the date of the resolution for winding up

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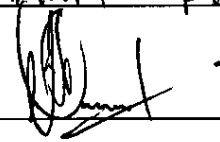
**Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

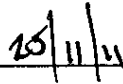
Full Name



Signed



Dated

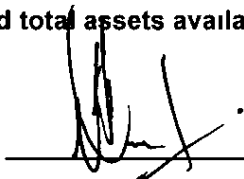


Hi Sushi (Holdings) Limited T/A Hi Sushi  
Statement Of Affairs as at 25 November 2011

**A - Summary of Assets**

Assets	Book Value £	Estimated to Realise £
<b>Assets subject to fixed charge:</b>		
Land and Building	28,845 00	6,000 00
Bank of Scotland Plc		(45,000 00)
Deficiency c/d		(39,000 00)
<b>Assets subject to floating charge:</b>		
Plant & Machinery	336,234 00	Uncertain
Intercompany Debtor	45,269 00	Uncertain
Cash at Bank	3 00	3 00
Cash held on appointment	3,670 00	3,670 00
<b>Uncharged assets:</b>		
<b>Estimated total assets available for preferential creditors</b>		<b>3,673 00</b>

Signature



Date

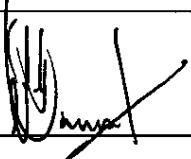
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Hi Sushi (Holdings) Limited T/A Hi Sushi  
Statement Of Affairs as at 25 November 2011

**A1 - Summary of Liabilities**

		Estimated to Realise £
<b>Estimated total assets available for preferential creditors (Carried from Page A)</b>		3,673 00
<b>Liabilities</b>		
Preferential Creditors -		NIL
<b>Estimated deficiency/surplus as regards preferential creditors</b>		3,673 00
Debts secured by floating charge pre 15 September 2003		
Other Pre 15 September 2003 Floating Charge Creditors		NIL
		3,673 00
Estimated prescribed part of net property where applicable (to carry forward)		NIL
<b>Estimated total assets available for floating charge holders</b>		3,673 00
Debts secured by floating charges post 15 September 2003		
Deficiency b/d	39,000 00	
		39,000 00
<b>Estimated deficiency/surplus of assets after floating charges</b>		(35,327 00)
Estimated prescribed part of net property where applicable (brought down)		NIL
<b>Total assets available to unsecured creditors</b>		NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Accountants - Gambrell & Co	3,000 00	
Director - Imran Karval	2,000 00	
H M Revenue & Customs - Corporation Tax	61,766 00	
H M Revenue & Customs - PAYE/NI	8,312 00	
Former Director - Winston Leong	126,073 00	
Connected Companies	301,078 00	
		502,229 00
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)</b>		(502,229 00)
Shortfall in respect of F C's post 14 September 2003 (brought down)		35,327 00
<b>Estimated deficiency/surplus as regards creditors</b>		(537,556 00)
Issued and called up capital		
Ordinary Shareholders	1 00	
		1 00
<b>Estimated total deficiency/surplus as regards members</b>		(537,557 00)

Signature

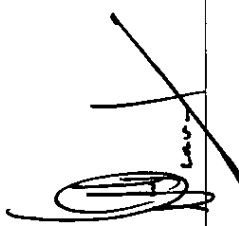


Date

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**B&C Associates Limited**  
**Hi Sushi (Holdings) Limited T/A Hi Sushi**  
**B - Company Creditors**

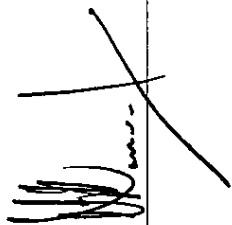
Key	Name	Address	£
CB01	Bank of Scotland Plc	2nd Floor, Kintail House, Beechwood Park, Inverness, IV2 3BW	45,000 00
CG00	Gambrill & Co	216 Malborough House , 159 High Street, Harrow, Wealdstone	3,000 00
CI00	H M Revenue & Customs - Corporation Tax	Claims Handling Unit, Room BP 3202, Warkworth House, Benton Park View, Longbenton, Newcastle Upon Tyne, NE98 1ZZ	61,766 00
CH01	H M Revenue & Customs - PAYE/NI	Insolvency & Seurities , 3rd Floor, Euston Tower, 286 Euston Road, London, NW1 3UQ	8,312 00
CH03	Hi Sushi (Central) Ltd	39 Gerrard Street, London, W1D 5QD	71,900 00
CH04	Hi Sushi (North London) Ltd	39 Gerrard Street, London, W1D 5QD	11,500 00
CL02	London Capital Cuisine Ltd - In Liquidation	C/O Chantrey Vellacott DFK, Russell Square House, 10/12 Russell Square, London, WC1B 5LF	68,700 00
CK00	Mr Imran Kanval	35 Sutherland Road, London, W13 0DX	2,000 00
CR00	Restaurant Management (UK) Ltd	39 Gerrard Street, London, W1D 5QD	41,600 00
CR01	Rosebase Ltd	39 Gerrard Street, London, W1D 5QD	107,378 00
CL01	Winston Leong	29 Manor Hall Avenue, London, NW4 1PA	126,073 00
<b>11 Entries Totalling</b>			<b>547,229.00</b>

Signature 

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Hi Sushi (Holdings) Limited T/A Hi Sushi  
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HL00	Mr Winston Leong	29 Manor Hall Avenue, London, NW4 1PA	0	1	0	1
1 Entries Totalling						1



Signature