

Rule 4 34-CVL

S95/99

The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to Section 95/99 of the
Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

04032606

Name of Company

HI SUSHI (HOLDINGS) LIMITED T/A HI SUSHI

I/We

Jeffrey Mark Brenner
 of B & C Associates Limited
 Trafalgar House
 Grenville Place
 Mill Hill
 London NW7 3SA

the Liquidator of the above named company hereby attaches a statement of the Company's affairs as at 25 November 2011

Signed

Date. 29 November 2011

Presenter's name address and
 Reference (if any)

B & C Associates Limited
Trafalgar House
Grenville Place
Mill Hill
London NW7 3SA

JB/NM/5129/5

Liquidation Section

For official use
 Post Room

THURSDAY
 A33

AH3CQZPK
 01/12/2011
 COMPANIES HOUSE 76

Statement of Affairs

Statement as to affairs of

Hi Sushi (Holdings) Limited T/A Hi Sushi

on the 25 November 2011 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

Yean Lai

Signed



Dated

25/11/11

Hi Sushi (Holdings) Limited T/A Hi Sushi
 Statement Of Affairs as at 25 November 2011

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Land and Building	28,845 00	6,000 00
Bank of Scotland Plc		(45,000 00)
Deficiency c/d		(39,000 00)
Assets subject to floating charge:		
Plant & Machinery	336,234 00	Uncertain
Intercompany Debtor	45,269 00	Uncertain
Cash at Bank	3 00	3 00
Cash held on appointment	3,670 00	3,670 00
Uncharged assets:		
Estimated total assets available for preferential creditors		3,673 00

Signature

Date

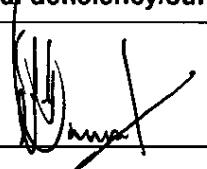
15.11.11

Hi Sushi (Holdings) Limited T/A Hi Sushi
Statement Of Affairs as at 25 November 2011

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	3,673 00
Liabilities	
Preferential Creditors -	NIL
Estimated deficiency/surplus as regards preferential creditors	3,673 00
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	NIL
	3,673 00
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	3,673 00
Debts secured by floating charges post 15 September 2003	
Deficiency b/d	39,000 00
	39,000 00
Estimated deficiency/surplus of assets after floating charges	<u>(35,327 00)</u>
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Accountants - Gambrill & Co	3,000 00
Director - Imran Kanval	2,000 00
H M Revenue & Customs - Corporation Tax	61,766 00
H M Revenue & Customs - PAYE/NI	8,312 00
Former Director - Winston Leong	126,073 00
Connected Companies	301,078 00
	502,229 00
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	<u>(502,229 00)</u>
Shortfall in respect of F C's post 14 September 2003 (brought down)	35,327 00
Estimated deficiency/surplus as regards creditors	<u>(537,556 00)</u>
Issued and called up capital	
Ordinary Shareholders	1 00
	1 00
Estimated total deficiency/surplus as regards members	<u>(537,557 00)</u>

Signature



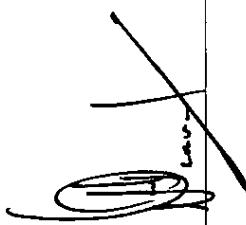
Date

25.11.11

B&C Associates Limited
Hi Sushi (Holdings) Limited T/A Hi Sushi
B - Company Creditors

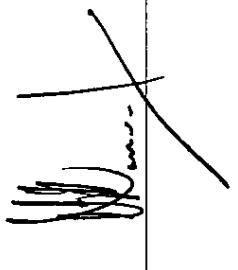
Key	Name	Address	£
CB01	Bank of Scotland Plc	2nd Floor, Kintail House, Beechwood Park, Inverness, IV2 3BW	45,000.00
CG00	Gambrill & Co	216 Malborough House, 159 High Street, Harrow, Wealdstone	3,000.00
CI00	H M Revenue & Customs - Corporation Tax	Claims Handling Unit, Room BP 3202, Warkworth House, Benton Park View, Longbenton, Newcastle Upon Tyne, NE98 1ZZ	61,766.00
CH01	H M Revenue & Customs - PAYE/NI	Insolvency & Securities, 3rd Floor, Euston Tower, 286 Euston Road, London, NW1 3UQ	8,312.00
CH03	Hi Sushi (Central) Ltd	39 Gerrard Street, London, W1D 5QD	71,900.00
CH04	Hi Sushi (North London) Ltd	39 Gerrard Street, London, W1D 5QD	11,500.00
CL02	London Capital Cuisine Ltd - In Liquidation	C/O Chantrey Vellacott DFK, Russell Square House, 10/12 Russell Square, London, WC1B 5LF	68,700.00
CK00	Mr Imran Kanval	35 Sutherland Road, London, W13 0DX	2,000.00
CR00	Restaurant Management (UK) Ltd	39 Gerrard Street, London, W1D 5QD	41,600.00
CR01	Rosebase Ltd	39 Gerrard Street, London, W1D 5QD	107,378.00
CL01	Winston Leong	29 Manor Hall Avenue, London, NW4 1PA	126,073.00
11 Entries Totalling			547,229.00
			547,229.00

Signature



Hi Sushi (Holdings) Limited T/A Hi Sushi
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HL00	Mr Winston Leong	29 Manor Hall Avenue, London, NW4 1PA	0	1	0	1
1	Entries Totalling					1

Signature 
Page 1 of 1