

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Georgina Goodman Limited	Company number 04311245
In the Royal Courts of Justice	Court case number 4594 of 2011

(a) Insert full name(s)
and address(es) of
administrator(s)

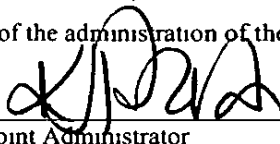
We, (a) Kirstie Jane Provan and Mark Robert Fry of Begbies Traynor (Central) LLP, 32 Cornhill,
London, EC3V 3BT

attach a copy of -

the statement of affairs,

in respect of the administration of the above company

Signed


Joint Administrator

Dated

12/7/11

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Begbies Traynor (Central) LLP	
32 Cornhill, London, EC3V 3BT	
	Tel Number 020 7398 3800
Fax Number 020 7398 3799 (Fax)	DX Number



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13/07/2011

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COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

WEDNESDAY

Statement of affairs

Name of Company Georgina Goodman Limited	Company number 04311245
In the High Court of Justice, Chancery Division [full name of court]	Court case number 4594 of 2011

(a) Insert name and address of
registered office of the Company

Statement as to the affairs of (a) Georgina Goodman Limited, 32 Cornhill, London, EC3V 3BT on the
(b) 2 June 2011, the date that the company entered administration

(b) Insert date

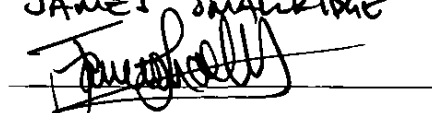
Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 2 June 2011, the date that the company entered administration

Full name

JAMES SMANRIDGE

Signed



Dated

8 JULY 2011

A – Summary of Assets

Assets

Assets subject to fixed charge:

Assets subject to floating charge:

Uncharged assets:

Fixed assets

Stock

Trade debtors

Intercompany balance with BJ Cunningham Ltd

VAT

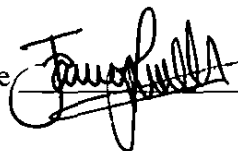
Bank and cash balances

Prepayments

Book Value £	Estimated to Realise £
110,172	180,000
309,983	150,000
127,107	60,000
5,655	-
25,218	25,218
150,527	150,000
16,261	-
744,923	565,218

Estimated total assets available for preferential creditors

Signature



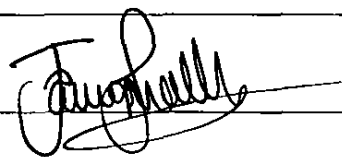
Date

8 July 2011

A1 – Summary of Liabilities

	£	Estimated to realise (£)
Estimated total assets available for preferential creditors (carried forward from page A)	744,923	565,218
Liabilities		
Preferential creditors -		
Employee pay	(2,227)	
Holiday pay	(15,260)	
Estimated deficiency/surplus as regards preferential creditors	(17,487)	(17,487)
Estimated prescribed part of net property where applicable (to carry forward)	-	-
Estimated total assets available for floating charge holders	-	-
Debts secured by floating charges		-
Estimated deficiency/surplus of assets after floating charges	727,436	547,731
Estimated prescribed part of net property where applicable (brought down)		-
Total assets available to unsecured creditors	727,436	547,731
Unsecured non-preferential claims (excluding any shortfall to floating charge holders):		
Trade creditors	(430,221)	
HMRC – PAYE/NIC	(40,180)	
HMRC – CT61	(23,154)	
Customer deposits	(84,836)	
Accruals	(50,289)	
Unsecured non-preferential claims	(628,680)	(628,680)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	98,756	(80,949)
Shortfall to floating charge holders (brought down)		
Secured loan noteholders		
Intercede	(2,192,743)	(2,192,743)
Estimated deficiency/surplus as regards creditors	(2,093,987)	(2,273,692)
Issued and called up capital	(298,480)	(298,480)
Estimated total deficiency/surplus as regards members	(2,392,467)	(2,572,172)

Signature



Date

8 JULY 2011

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

TRADE CREDITORS: Supplier name	GBP balance	Currency	Local currency balance	Address line 1	Address line 2	Address line 3
Abc+	420 16	€	483 18	86 Rue Voltaire	93100 Montreuil	
Aldgate Press	8,375 00	£	8,375 00	Units 5 & 6	3 Gunthorpe Street	
Alen Fashion	12,132 79	€	13,952 71	Corso Vinzaglio, 9	Torino	Italy
Beplast S R L	4,173 91	€	4,800 00	20015 Parabiago	Milan	ITALY
Calzaturificio Lattuada	94,198 04	€	108,327 75	Via Mazzini 31	20028 San Vittore Olona MI	Italy
Caravel Pelli Pregiate	2,188 46	€	2,516 73			Italy
Chaloub Inc Fze	3,052 32	\$	4,425 86			Dubai
Chaloub - Commission	6,213 33	€	7,145 33	P O Box 261074	Jafz	Dubai
Classic Shoe Repairs	564 72	£	564 72	23-25 Brecknock Road	London	N7 0BL
Conceria Gaiera	2,711 30	€	3,118 00	Via Carducci 19/21/23	20020 Robecchetto Q/I	Italy
Concorde Cleaning Company	504 90	£	504 90	12 Melcombe Place	London	NW1 6JJ
Conceria Incas Spa	360 11	€	414 13	Via Enrico Mallei,11 Casella Postalo	140 Castelfranco di Sollo	56022 pisa
Conceria Jolly spa	645 65	€	742 50	Via Rio Camparolo 5	26045 Lonigo VI	Lonigo
Core Capital LLP	4,000 00	£	4,000 00	9 South Street	London	
Courier Network Systems	195 68	£	195 68	Unit H03, Tower Bridge Business Complex,	100 Clements Road	London
Crossbridge Capital	1,501 98	£	1,501 98	9 South Street	London	W1K 2XA
D B M Imballaggi	525 91	€	604 80	Via Imperia 24	200252 Legnano (MI)	Italy
Dizzy Heights Ltd	240 00	£	240 00	70 Atbara Road	Teddington	Middx
Excell Business Systems	737 92	£	737 92			London
Ex & Com Consult	608 70	€	700 01	18 Rue Hoche	92133 Issy Les Moulinaux	Paris
Formificio S T F srl	7,878 09	€	9,059 80			Italy
Goldstar International Express	967 67	£	967 67	Unit 1, Viscount Ind'l Centre	Horton Road	Poyle
Hudson Walker International	3,084 37	£	3,084 37	27 Dover Street	London	W15 4LZ

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Customer	Details	Amount	Season
Kraynova	MAW11/81 Deposit - Kraynova	41,547 83	MAW11
Arbore SAS	PAW11 Deposit Arbore SAS - Cread 09/02/2011	1,303 13	PAW11
Fashion Gallery	PAW11 Deposit - Fashion Gallery 20/05/2011	1,960 43	PAW11
Firenze	MAW11 Deposit Firenze 20/05/2011	1,842 26	MAW11
Firenze	MAW11 Deposit Firenze 20/05/2011	1,865 91	MAW11
Go Scarpa	MAW11 Deposit Go Scarpa 18/05/2011	2,084 87	MAW11
Harvey Nichols Riyadh	MAW11 Deposit Harvey Nichols Riyadh 14/04/2011	2,256 52	MAW11
Invoga	MAW11 Deposit Invoga 24/05/2011	1,886 96	MAW11
Macchivelli	PSS11 Deposit Macchivelli 13/12/2010	2,614 17	PSS11
Macchivelli	MSS11 Deposit Macchivelli 11/04/2011	2,880 00	MSS11
J Boutique	MSS11 Deposit Magenta Trading - J Boutique 12/11/2010	2,705 22	MSS11
Mercury Distribution	PAW11 Deposit Mercury Distribution 16/05/2011	1,640 00	PAW11
Modern Home	PAW11 Deposit Modern Home 20/04/2011	4,349 22	PAW11
Modern Home	MAW11 Deposit Modern Home 20/04/2011	2,940 52	MAW11
Mysteria	PAW11 Deposit Mysteria 27/05/2011	1,366 43	PAW11
Mysteria	MAW11 Deposit Mysteria 27/05/2011	1,744 70	MAW11
Taten	PAW11 Deposit Taten 28/04/2011	1,837 57	PAW11
Soletta	MAW11 Deposit Soletta 29/04/2011	920 48	MAW11
Style Passport	PAW11 Deposit Style Passport 03/05/2011	1,703 40	PAW11
Soletta	MAW11 Deposit Soletta 29/04/2011	1,386 21	MAW11
		80,835.83	

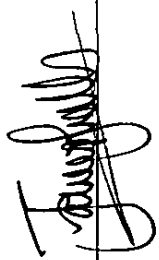
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PERSONNEL ORDERS - DEPOSITS			
Name	Shoe		Paid
Nina Young	Odessa		162.00
Nina Young	Odette		124.50
Myree Tydings	Teddy		189.00
Fulva Guist	Sabrina		258.00
Simona Composto	Roxy Taupe		274.00
Elizabeth Newton	Odette		249.00
Caroline Newton	Phoebe		285.00
Masako Masaoka	Phoebe		285.00
Irena Pogarcic	Beth		224.00
Erica Gut	Farrah		180.00
Erica Gut	Claude		177.50
Erica Gut	Harley		239.00
Erica Gut	Sabrina		258.00
Erica Gut	Teddy		189.00
Diala Khlat			906.00
			4,000.00

HMRC -			02/06/2011
PAYE - May plus NC settlement			24,707 45
NIC - May plus NC settlement			15,428 21
Student loan deductions			44 00
CT61			23,154 00
			63,333 66

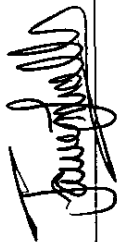
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Accruals summary			
Type	Description		Amount
Payroll	Accrual for 1 June		2,226 92
Payroll	Holiday pay accrual		15,260 19
Consultancy	Nexus fees		20,000 00
Logistics	UPS, Alen Fashion accrual		4,900 00
Commission	Phoenix		14,400 00
Credit card costs	Barclaycard		5,000 00
Consultancy	Core management fee - May		3,333 33
Utilities	LHP		475.00
Utilities	Telephone		850 00
Other	Sundry		1,331 00
			67,776 44

Signature  Date 8 June 2011

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Intercede (2387) Ltd		13,480	£1.00 each	Ordinary
Intercede (2387) Ltd		285,000	£1.00 each	Preference shares
TOTALS		298,480		



Signature _____ Date 8 July 2011