

The Insolvency Act 1986

Statement of Company's
Affairs**S.95/99**Pursuant to Section 95/99 of the
Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

4422262

(a) Insert full name
of company

Name of Company

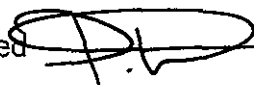
S.M. COLDSTORES LIMITED

(b) Insert full name and
addressI, Paul John Webb
of Mayfields, Church Steps House, Queensway
Halesowen, West Midlands, B63 4AB

(c) Insert date

the liquidator of the above named company attach a statement of the
company's affairs as at 13 June 2006.

Signed



Dated

13.06.06

Presenter's name
address and reference
(if any)Mayfields
Church Steps House
Queensway
Halesowen
West Midlands
B63 4AB

For official use

Liquidation Section

Post Room

A11
COMPANIES HOUSE

AP4K3G9F

403
14/06/2006

STATEMENT OF AFFAIRS

Statement as to affairs of: S.M. Coldstores Limited

On the 13 June 2006

AFFIDAVIT

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

I, Steven Martin
 Of, 41 Forest Hill
 SHELDON
 West Midlands
 B26 3TB

Make oath and say that the several pages exhibited hereto and marked [A, A1 and B] are to the best of my knowledge and belief a full, true and complete statement to the affairs of the above named company as at 13 June 2006

Signed:



Sworn at:

STANBES + CO

MAYBROOK HOUSE

HALESOWEN

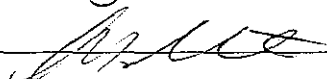
Before me:

LAUSE PRIEST

Date:

13th day of June 2006

Signed:



A Solicitor / Commissioner of Oaths

BEFORE SWEARING THE AFFIDAVIT THE SOLICITOR OR COMMISSIONER IS REQUESTED TO MAKE SURE THAT THE FULL NAME, ADDRESS AND DESCRIPTION OF THE DEPONENT ARE STATED, AND TO INITIAL ANY CROSSINGS-OUT OR OTHER ALTERATION TO THE PRINTED FORM. A DEFICIENCY IN THE AFFIDAVIT IN ANY OF THE ABOVE RESPECTS WILL MEAN THAT IT IS REFUSED BY THE COURT, AND WILL NEED TO BE RE-SWORN.

A - SUMMARY OF ASSETS

Assets

Book Value

Estimated to
Realise

£

£

Assets Specifically Pledged: -

None

Nil

Nil

Nil

Assets Not Specifically Pledged: -

None

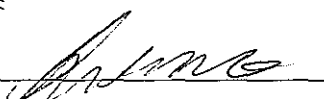
Nil

Nil

NilEstimated Total Assets Available For Preferential
Creditors

Nil

SIGNATURE



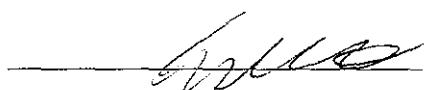
DATE

13th day June 2006

A1 - SUMMARY OF LIABILITIES

	£	Estimated to Realise £
Estimated total assets available for Preferential creditors [from page A]		Nil
Liabilities		
Preferential Creditors: -		
None	Nil	
		Nil
Estimated surplus / [deficiency] as regards preferential creditors		Nil
Debts secured by a floating charge: -		
None		Nil
Estimated surplus / [deficiency] available for Non-preferential creditors		Nil
Non-preferential creditors: -		
Trade & Expense	[49]	
HM Revenue & Customs [Paye/NIC]	[12,056]	
HM Revenue & Customs [VAT]	[5,000]	
Directors Loan	[22,295]	
Barclays Bank	[1370]	
		[40,770]
Estimated surplus / [deficiency] as regards creditors		[40,770]
Issued and called up capital		[1]
Estimated total surplus / [deficiency] as regards members		[40,771]

SIGNATURE



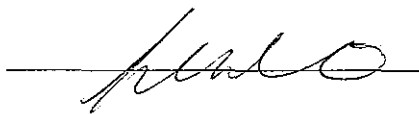
DATE

 13th day of June 2006

B - COMPANY CREDITORS

NAME AND ADDRESS OF CREDITOR		Amount of Debt £
Barclays Bank Plc	Customer Services, Po Box 5592, Northampton, NN4 1ZY	1370.26
HM Customs & excise	Princess House, Cliftonville Road, Northampton	5000.00
Inland Revenue	TY Glas Road, Llanishen, Cardiff, CF4 5ZG	12,056.00
Orange	Orange Payments, Southend on Sea, SS99 6LU	49.45
Directors Loan Account		22295
TOTAL		£40770.71

SIGNATURE



DATE

13th day of June 2006.