

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

| | | |
|--|--|--|
| | | |
|--|--|--|

Company Number

04466875

Name of Company

Rokval (Exeter) Limited

I / We

Paul John Clark
43-45 Portman Square
London
W1H 6LY

Geoffrey Wayne Bouchier
43-45 Portman Square
London
W1H 6LY

the liquidator(s) of the above named company attach a statement of the company affairs
as at 12 December 2012

Signed



Date 12 December 2012

Duff & Phelps Ltd
43-45 Portman Square
London
W1H 6LY

Ref 43958C/P IC/GWR/AN I/CVT

| | | | |
|--------|--|-----------------|------|
| MONDAY |  | A28 | #158 |
| | | *A1NZKWBS* | |
| | | 17/12/2012 | |
| | | COMPANIES HOUSE | |

Statement of Affairs

Statement as to affairs of

Rokval (Exeter) Limited

on the 12 December 2012 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

JAMES MADDOCK

Signed



Dated

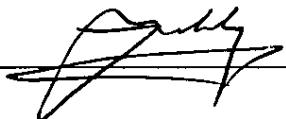
12/12/12

Rokval (Exeter) Limited
Statement Of Affairs as at 12 December 2012

A - Summary of Assets

| Assets | Book Value £ | Estimated to Realise £ |
|--|-----------------|------------------------------|
| Assets subject to fixed charge: | | |
| Assets subject to floating charge: | | |
| Uncharged assets: | | |
| Other debtors (unpaid share capital) | 1,000 00 | NIL |
| Cash at Bank | 246,581 00 | 246,581 00 |
| VAT refund | 3,280 00 | Uncertain |
| Estimated total assets available for preferential creditors | | 246,581 00 |

Signature



Date

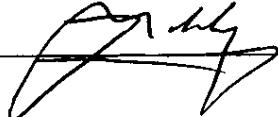
12/12/12

Rokval (Exeter) Limited
Statement Of Affairs as at 12 December 2012

A1 - Summary of Liabilities

| | Estimated to Realise £ |
|--|------------------------------|
| Estimated total assets available for preferential creditors (Carried from Page A) | 246,581 00 |
| Liabilities | |
| Preferential Creditors - | |
| Employee Arrears / Holiday Pay | NIL |
| Estimated deficiency/surplus as regards preferential creditors | 246,581 00 |
| Debts secured by floating charge pre 15 September 2003 | |
| Other Pre 15 September 2003 Floating Charge Creditors | NIL |
| | 246,581 00 |
| Estimated prescribed part of net property where applicable (to carry forward) Based on floating charge assets of Nil | NIL |
| Estimated total assets available for floating charge holders | 246,581 00 |
| Debts secured by floating charges post 15 September 2003 | NIL |
| Estimated deficiency/surplus of assets after floating charges | 246,581 00 |
| Estimated prescribed part of net property where applicable (brought down) | NIL |
| Total assets available to unsecured creditors | 246,581 00 |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders) | |
| Trade & Expense Creditors | 2,021,761 00 |
| HM Revenue & Customs | 3,959 00 |
| | 2,025,720 00 |
| Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003) | (1,779,139 00) |
| Estimated deficiency/surplus as regards creditors | (1,779,139 00) |
| Issued and called up capital | |
| Ordinary Shareholders | 1,000 00 |
| | 1,000 00 |
| Estimated total deficiency/surplus as regards members | <u>(1,780,139 00)</u> |

Signature



Date

12/12/12

Rokval (Exeter) Limited
B - Company Creditors

| Key | Name | Address | £ |
|----------------------------|--------------------------------------|--|---------------------|
| CD00 | D U K E Real Estate Limited | Exchange Place 3, 3 Semple Street, Edinburgh, EH3 8BL | 33,814.00 |
| CE01 | Euler Hermes UK | C/o Tozer Gallagher LLP, 23 St John Street, Manchester, M3 4DT | 1,884,493.99 |
| CH00 | HM Revenue & Customs | The National Insolvency Unit, 5th Floor, Regian House, Liverpool, L75 1AD | 0.00 |
| CH02 | H M Revenue & Customs (VAT) | Enforcement & Insolvency Service, Durrington Bridge House, Worthing, West Sussex, BN12 4SE | 3,959.00 |
| CI00 | HM Revenue & Customs | Insolvency & Securities, HMRC, 3rd Floor, Euston Tower, 286 Euston Road, London, NW1 | 0.00 |
| CV00 | Valad Development Group (UK) Limited | 3UQ Europa House, 20 Esplanade, Scarborough, YO11 2AQ | 103,453.50 |
| 6 Entries Totalling | | | 2,025,720.49 |

Signature



Rokval (Exeter) Limited
C - Shareholders

| Key | Name | Address | Pref | Ord | Other | Total |
|----------------------------|--|---|-------------|------------|--------------|--------------|
| HR00 | Rok Development Limited (In Liquidation) | C/o Mr T Underwood, PricewaterhouseCoopers, 7 More London Riverside, London | 0 | 500 | 0 | 500 |
| HV00 | Valad Development Group (UK) Limited | Europa House, 20 Esplanade, Scarborough, North Yorkshire, YO11 2AQ | 0 | 500 | 0 | 500 |
| 2 Entries Totalling | | | | | | 1,000 |

Signature

Page 1 of 1