

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

04581994

Name of Company

TLLC Levpropco9 Limited ✓

I / We

Neil David Gostelow ✓
15 Canada Square, London
E14 5GL

John David Thomas Milsom ✓
15 Canada Square, London
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs
as at 28 April 2015

Signed




Date

1 May 2015_

KPMG LLP
15 Canada Square, London
E14 5GL

Ref 826/NG/NJT/PREST

For Official Use

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		COMPANIES HOUSE	

Statement of affairs

Statement as to affairs of TLLC Levpropco9 Limited

On 28 April 2015, the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed

Dated

28 April 2015

The Insolvency Act 1986

Statement of Affairs of TLLC Levpropco9 Limited as at 28 April 2015

A - Summary of Assets

	Book Value	Estimated Realisable Value
	£	£
Assets Specifically Pledged:		
None	0	0
Less Due to Secured Creditor	0	0
	<hr/>	<hr/>
Shortfall to fixed charge creditors c/d	0	0
	<hr/>	<hr/>
Assets Not Specifically Pledged:		
Investment in subsidiary (TLLC Levsubpropco9 Limited)	1	0
Intercompany debtor (TLLC Levsubpropco9 Limited)	2,340,569	0
Less provision against debtor	(2,337,132)	0
	<hr/>	<hr/>
Estimated total assets available for preferential creditors	3,438	0
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The Insolvency Act 1986

Statement of Affairs of TLLC Levpropco9 Limited as at 28 April 2015

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		0
Preferential Creditors:		
None	<u>0</u>	<u>0</u>
Estimated (deficiency)/surplus as regards preferential creditors		0
Estimated prescribed part of net property to carry fwd		0
Surplus available for floating charge creditors		<u>0</u>
LESS: Amounts due to floating charge creditor		
Bank of Scotland under cross guarantees		<u>(90,908,559)</u>
Shortfall to floating charge creditor		<u>(90,908,559)</u>
Estimated prescribed part of net property brought forward		0
Non-preferential creditors:		
Intercompany creditor (Prestbury Hotels Limited)	(2,183,054)	
Fee accruals	<u>(14)</u>	<u>(2,183,068)</u>
Estimated (deficiency)/surplus as regards creditors		<u>(93,091,627)</u>
Issued and called up capital:		
Ordinary £1 shares	<u>(1)</u>	<u>(1)</u>
Estimated (deficiency)/surplus as regards members		<u>(93,091,628)</u>

B

Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
Prestbury Hotels Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£2,183,054	None	N/A	N/A

Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559. The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144.
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015.

C

Company Shareholders

[illegible]