

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

--	--	--

Company Number

04589009

Name of Company

TLLC CMpropco4 Limited

I/We

Neil David Gostelow
15 Canada Square, London
E14 5GL

John David Thomas Milsom
15 Canada Square, London
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs
as at 27 April 2015

Signed



Date: 1 May 2015

KPMG LLP
15 Canada Square, London
E14 5GL

Ref 826/NG/NJT/PREST

For Official Use

Insolvency Section | Post Room

FRIDAY



L46GIQWZ

LD3 01/05/2015 #89
COMPANIES HOUSE

Statement of affairs

Statement as to affairs of TLLC CMpropco4 Limited

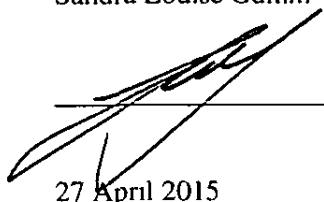
On 27 April 2015, the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed


A handwritten signature in black ink, appearing to read "Sandra Louise Gumm", is written over a horizontal line.

Dated

27 April 2015

The Insolvency Act 1986

Statement of Affairs of TLLC CMpropco4 Limited as at 27 April 2015

A - Summary of Assets

	Book Value £	Estimated Realisable Value £
Assets Specifically Pledged:		
None	0	0
Less Due to Secured Creditor	0	0
	_____	_____
Shortfall to fixed charge creditors c/d	0	0
	_____	_____
Assets Not Specifically Pledged:		
Investment in subsidiary (TLLC CMsubpropco4 Limited)	1	0
Intercompany debtor (Prestbury Hotels Limited)	4,656,237	0
	_____	_____
Estimated total assets available for preferential creditors	4,656,238	0
	_____	_____

The Insolvency Act 1986

Statement of Affairs of TLLC CMpropco4 Limited as at 27 April 2015

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		0
Preferential Creditors:		
None	0	0
Estimated (deficiency)/surplus as regards preferential creditors		0
Estimated prescribed part of net property to carry fwd		0
Surplus available for floating charge creditors		0
LESS: Amounts due to floating charge creditor		
Bank of Scotland under cross guarantees		(90,908,559)
Shortfall to floating charge creditor		(90,908,559)
Estimated prescribed part of net property brought forward		0
Non-preferential creditors:		
Intercompany creditor (TLLC CMsubpropco4 Limited)	(4,636,534)	
Fee accruals	(29)	
	(4,636,563)	
Estimated (deficiency)/surplus as regards creditors		(95,545,122)
Issued and called up capital:		
Ordinary £1 shares	(1)	
	(1)	
Estimated (deficiency)/surplus as regards members		(95,545,123)

B**Company Creditors**

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
TLLC CMsubpropco4 Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£4,636,534	None	N/A	N/A

Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559. The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

C

Company Shareholders