

Rule 4 34 - CVL

The Insolvency Act 1986  
Statement of Company's Affairs

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

## For Official Use

To the Registrar of Companies

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## Company Number

04589009

Name of Company

TLLC CMpropco4 Limited

I / We

Neil David Gostelow ✓  
15 Canada Square, London  
E14 5GL ✓

John David Thomas Milsom ✓  
15 Canada Square, London  
E14 5GL ✓

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 27 April 2015

Signed



Date 1 May 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

## For Official Use

Insolvency Section | Post Room

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01/05/2015

#89

COMPANIES HOUSE

Ref 826/NG/NJT/PREST

## **Statement of affairs**

Statement as to affairs of TLLC CMpropco4 Limited

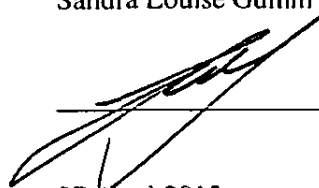
On 27 April 2015, the date of the resolution for winding up

## **Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full name      Sandra Louise Gumm

Signed

A handwritten signature in black ink, appearing to read 'Sandra Louise Gumm', is written over a horizontal line.

Dated

27 April 2015

**The Insolvency Act 1986**

**Statement of Affairs of TLLC CMpropco4 Limited  
as at 27 April 2015**

**A - Summary of Assets**

	<b>Book Value</b>	<b>Estimated Realisable Value</b>
	<b>£</b>	<b>£</b>
<b>Assets Specifically Pledged:</b>		
None	0	0
Less Due to Secured Creditor	0	0
	<hr/>	<hr/>
<b>Shortfall to fixed charge creditors c/d</b>	0	0
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
Investment in subsidiary (TLLC CMsubpropco4 Limited)	1	0
Intercompany debtor (Prestbury Hotels Limited)	4,656,237	0
	<hr/>	<hr/>
<b>Estimated total assets available for preferential creditors</b>	<b>4,656,238</b>	<b>0</b>
	<hr/>	<hr/>

# The Insolvency Act 1986

## Statement of Affairs of TLLC CMpropco4 Limited as at 27 April 2015

### A1 - Summary of Liabilities

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		<b>0</b>
<b>Preferential Creditors:</b>		
None	<u>0</u>	<u>0</u>
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		<b>0</b>
Estimated prescribed part of net property to carry fwd		<b>0</b>
Surplus available for floating charge creditors		<u>0</u>
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		<b>(90,908,559)</b>
<b>Shortfall to floating charge creditor</b>		<b>(90,908,559)</b>
Estimated prescribed part of net property brought forward		<b>0</b>
<b>Non-preferential creditors:</b>		
Intercompany creditor (TLLC CMsubpropco4 Limited)	(4,636,534)	
Fee accruals	<u>(29)</u>	<b>(4,636,563)</b>
<b>Estimated (deficiency)/surplus as regards creditors</b>		<b>(95,545,122)</b>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	<u>(1)</u>	<b>(1)</b>
<b>Estimated (deficiency)/surplus as regards members</b>		<b>(95,545,123)</b>

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
TLLC CMsubpropco4 Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£4,636,534	None	N/A	N/A

**Notes**

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559. The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144.
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015.

**C**

## Company Shareholders

[illegible]