

Rule 4 34 - CVL

**The Insolvency Act 1986**  
**Statement of Company's Affairs**

**Pursuant to section 95/99 of  
the Insolvency Act 1986**

# S95/99

**For Official Use**

To the Registrar of Companies

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**Company Number**

04589460

Name of Company

TLLC Bridgeco7 Limited

I / We

Neil David Gostelow  
15 Canada Square, London  
E14 5GL

John David Thomas Milsom  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 27 April 2015

Signed



Date 1 May 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

**For Official Use**

Insolvency Section

Post Room

FRIDAY



\*L46GIQRV\*

LD3 01/05/2015 #66  
COMPANIES HOUSE

Ref 826/NG/NJT/PREST

## **Statement of affairs**

Statement as to affairs of TLLC Bridgeco7 Limited

On 27 April 2015, the date of the resolution for winding up

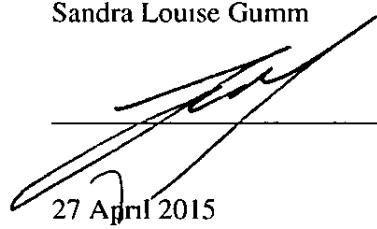
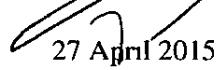
## **Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full name      Sandra Louise Gumm

Signed

Dated

  
\_\_\_\_\_  


# The Insolvency Act 1986

## Statement of Affairs of TLLC Bridgeco7 Limited as at 27 April 2015

### A - Summary of Assets

		Book Value	Estimated Realisable Value
		£	£
<b>Assets Specifically Pledged:</b>			
None		0	0
Less	Due to Secured Creditor	0	0
		—————	—————
Shortfall to fixed charge creditors c/d		0	0
		—————	—————
<b>Assets Not Specifically Pledged:</b>			
HMRC (Corporation tax)		1,998,716	1,998,716
Sundry refunds		4,721	4,721
		—————	—————
Estimated total assets available for preferential creditors		2,003,437	2,003,437
		—————	—————

# The Insolvency Act 1986

## Statement of Affairs of TLLC Bridgeco7 Limited as at 27 April 2015

### A1 - Summary of Liabilities

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		<b>2,003,437</b>
<b>Preferential Creditors:</b>		
None	0	0
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		<b>2,003,437</b>
Estimated prescribed part of net property to carry fwd		(123,000)
Surplus available for floating charge creditors		1,880,437
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		(2,990,840)
<b>Shortfall to floating charge creditor</b>		<b>(1,110,403)</b>
Estimated prescribed part of net property brought forward		123,000
<b>Non-preferential creditors:</b>		
Intercompany creditor (Prestbury Hotels Finance Limited)	(7,472,475)	
Fee accruals	(5,114)	
	(7,477,589)	
<b>Estimated (deficiency)/surplus as regards creditors</b>		<b>(8,464,992)</b>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	(1)	
	(1)	
<b>Estimated (deficiency)/surplus as regards members</b>		<b>(8,464,993)</b>

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£2,990,840	Fixed and floating charges	Various	£1,993,893
Prestbury Hotels Finance Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£7,472,475	None	N/A	N/A

## Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £2,990,840. The bank has valued its remaining security across other group companies at £1,993,893, leaving an unsecured balance that is subject to cross guarantees of £996,947
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

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## Company Shareholders