

**The Insolvency Act 1986  
Statement of Company's Affairs**

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

To the Registrar of Companies

**For Official Use**

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**Company Number**

04589577

Name of Company

TLLC Bridgeco4 Limited

I / We

Neil David Gostelow  
15 Canada Square, London  
E14 5GL

John David Thomas Milsom  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 27 April 2015

Signed



Date 1 May 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

Ref 826/NG/NJT/PREST

**For Official Use**

Insolvency Section 1 Post Box

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COMPANIES HOUSE

## **Statement of affairs**

Statement as to affairs of TLLC Bridgeco4 Limited

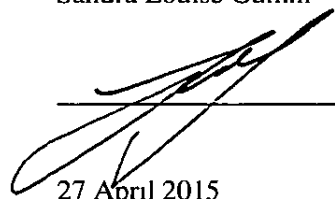
On 27 April 2015, the date of the resolution for winding up

## **Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full name      Sandra Louise Gumm

Signed

  
\_\_\_\_\_

Dated

27 April 2015

# **The Insolvency Act 1986**

## **Statement of Affairs of TLLC Bridgeco4 Limited as at 27 April 2015**

### **A - Summary of Assets**

	<b>Book Value</b>	<b>Estimated Realisable Value</b>
	<b>£</b>	<b>£</b>
<b>Assets Specifically Pledged:</b>		
None	0	0
Less Due to Secured Creditor	0	0
	<hr/>	<hr/>
<b>Shortfall to fixed charge creditors c/d</b>	0	0
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
HMRC (VAT)	10,770	10,770
Intercompany debtor Prestbury Hotels Finance Limited	67,034,080	0
Less provision against debtors	(36,587,739)	0
	<hr/>	<hr/>
<b>Estimated total assets available for preferential creditors</b>	<b>30,457,111</b>	<b>10,770</b>
	<hr/>	<hr/>

# **The Insolvency Act 1986**

## **Statement of Affairs of TLLC Bridgeco4 Limited as at 27 April 2015**

### **A1 - Summary of Liabilities**

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		<b>10,770</b>
<b>Preferential Creditors:</b>		
None	<u>0</u>	<u>0</u>
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		<b>10,770</b>
Estimated prescribed part of net property to carry fwd		<b>(5,154)</b>
Surplus available for floating charge creditors		<u><b>5,616</b></u>
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		<b>(2,990,840)</b>
<b>Shortfall to floating charge creditor</b>		<u><b>(2,985,224)</b></u>
Estimated prescribed part of net property brought forward		<b>5,154</b>
<b>Non-preferential creditors:</b>		
HMRC (Corporation Tax)	(14,827,112)	
Fee accruals	<u>(1,214)</u>	
		<u><b>(14,828,326)</b></u>
<b>Estimated (deficiency)/surplus as regards creditors</b>		<b>(17,808,396)</b>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	<u>(1)</u>	<u>(1)</u>
<b>Estimated (deficiency)/surplus as regards members</b>		<u><b>(17,808,397)</b></u>

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

<b>Name of creditor or claimant</b>	<b>Address (with postcode)</b>	<b>Amount of debt £</b>	<b>Details of any security held by creditor</b>	<b>Date security given</b>	<b>Value of security £</b>
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£2,990,840	Fixed and floating charges	Various	£1,993,893
HM Revenue & Customs (Corporation Tax)	HMRC, Central London Area, 13th Floor Euston Tower, 286 Euston Rd, London NW1 3UH	£14,827,112	None	N/A	N/A

**Notes**

- 1) The total debt currently owing to Bank of Scotland across the group is £2,990,840. The bank has valued its remaining security across other group companies at £1,993,893, leaving an unsecured balance that is subject to cross guarantees of £996,947.
- 2) Amounts due to HMRC are stated before the application of group relief or brought forward losses.
- 3) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015.

**C**

## Company Shareholders

[illegible]