

**The Insolvency Act 1986  
Statement of Company's Affairs**

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

To the Registrar of Companies

**For Official Use**

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**Company Number**

04589588

Name of Company

TLLC Bridgeco10 Limited

I / We

Neil David Gostelow  
15 Canada Square, London  
E14 5GL

John David Thomas Milsom  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 27 April 2015


Signed



Date 1 May 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

**For Official Use**

Insolvency Section	Post Room
FRIDAY	
LD3	*L46GIQU3* 01/05/2015 #76 COMPANIES HOUSE

Ref 826/NG/NJT/PREST

## **Statement of affairs**

Statement as to affairs of TLLC Bridgeco10 Limited

On 27 April 2015, the date of the resolution for winding up

## **Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full name      Sandra Louise Gumm

Signed       \_\_\_\_\_

Dated      27 April 2015

# **The Insolvency Act 1986**

## **Statement of Affairs of TLLC Bridgeco10 Limited as at 27 April 2015**

### **A - Summary of Assets**

	<b>Book Value</b>	<b>Estimated Realisable Value</b>
	<b>£</b>	<b>£</b>
<b>Assets Specifically Pledged:</b>		
None	0	0
Less Due to Secured Creditor	0	0
	<hr/>	<hr/>
<b>Shortfall to fixed charge creditors c/d</b>	0	0
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
HMRC (Corporation tax)	1,213,501	1,213,501
	<hr/>	<hr/>
<b>Estimated total assets available for preferential creditors</b>	<b>1,213,501</b>	<b>1,213,501</b>
	<hr/>	<hr/>

# The Insolvency Act 1986

## Statement of Affairs of TLLC Bridgeco10 Limited as at 27 April 2015

### A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		1,213,501
<b>Preferential Creditors:</b>		
None	<u>0</u>	<u>0</u>
Estimated (deficiency)/surplus as regards preferential creditors		1,213,501
Estimated prescribed part of net property to carry fwd		(123,000)
Surplus available for floating charge creditors		<u>1,090,501</u>
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		(2,990,840)
Shortfall to floating charge creditor		<u>(1,900,339)</u>
Estimated prescribed part of net property brought forward		123,000
<b>Non-preferential creditors:</b>		
Intercompany creditors		
Prestbury Hotels Finance Limited	(3,710,131)	
Fee accruals	(10,204)	
	<u></u>	(3,720,335)
Estimated (deficiency)/surplus as regards creditors		<u>(5,497,674)</u>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	(100)	
	<u></u>	(100)
Estimated (deficiency)/surplus as regards members		<u>(5,497,774)</u>

## B

### Company Creditors

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£2,990,840	Fixed and floating charges	Various	£1,993,893
Prestbury Hotels Finance Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£3,710,131	None	N/A	N/A

#### Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £2,990,840 The bank has valued its remaining security across other group companies at £1,993,893, leaving an unsecured balance that is subject to cross guarantees of £996,947
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

## C

## Company Shareholders

[illegible]