

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

--	--	--

Company Number

04589588

Name of Company

TLLC Bridgeco10 Limited

I / We

Neil David Gostelow
15 Canada Square, London
E14 5GL

John David Thomas Milsom
15 Canada Square, London
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs
as at 27 April 2015

Signed



Date 1 May 2015

KPMG LLP
15 Canada Square, London
E14 5GL

Ref 826/NG/NJT/PREST

For Official Use

Insolvency Section	Dept Room
FRIDAY	
L46GIQU3	
LD3	01/05/2015
#76	
COMPANIES HOUSE	

Statement of affairs

Statement as to affairs of TLLC Bridgeco10 Limited

On 27 April 2015, the date of the resolution for winding up

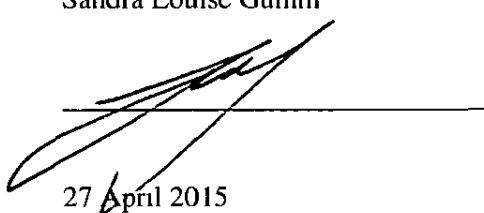
Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed

Dated


A handwritten signature in black ink, appearing to read "Sandra Louise Gumm", is written over a horizontal line. Below the signature, the date is handwritten.

27 April 2015

The Insolvency Act 1986

Statement of Affairs of TLLC Bridgeco10 Limited as at 27 April 2015

A - Summary of Assets

	Book Value £	Estimated Realisable Value £
Assets Specifically Pledged:		
None	0	0
Less Due to Secured Creditor	0	0
	_____	_____
Shortfall to fixed charge creditors c/d	0	0
	_____	_____
Assets Not Specifically Pledged:		
HMRC (Corporation tax)	1,213,501	1,213,501
	_____	_____
Estimated total assets available for preferential creditors	1,213,501	1,213,501
	_____	_____

The Insolvency Act 1986

Statement of Affairs of TLLC Bridgeco10 Limited as at 27 April 2015

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		1,213,501
Preferential Creditors:		
None	<u>0</u>	<u>0</u>
Estimated (deficiency)/surplus as regards preferential creditors		1,213,501
Estimated prescribed part of net property to carry fwd		(123,000)
Surplus available for floating charge creditors		<u>1,090,501</u>
LESS: Amounts due to floating charge creditor		
Bank of Scotland under cross guarantees		(2,990,840)
Shortfall to floating charge creditor		<u>(1,900,339)</u>
Estimated prescribed part of net property brought forward		123,000
Non-preferential creditors:		
Intercompany creditors		
Prestbury Hotels Finance Limited	(3,710,131)	
Fee accruals	(10,204)	
	<u>(3,720,335)</u>	
Estimated (deficiency)/surplus as regards creditors		(5,497,674)
Issued and called up capital:		
Ordinary £1 shares	(100)	
	<u>(100)</u>	
Estimated (deficiency)/surplus as regards members		(5,497,774)

B**Company Creditors**

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£2,990,840	Fixed and floating charges	Various	£1,993,893
Prestbury Hotels Finance Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£3,710,131	None	N/A	N/A

Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £2,990,840. The bank has valued its remaining security across other group companies at £1,993,893, leaving an unsecured balance that is subject to cross guarantees of £996,947
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

C

Company Shareholders