

The Insolvency Act 1986  
Statement of Company's Affairs

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

To the Registrar of Companies

For Official Use

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Company Number

04589593

Name of Company

TLLC Levpropco2 Limited

I / We

Neil David Gostelow  
15 Canada Square, London  
E14 5GL

John David Thomas Milsom  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 28 April 2015

Signed



Date

1 May 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

Ref 826/NG/NJT/PREST

For Official Use

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LD3 01/05/2015 #88  
COMPANIES HOUSE

## Statement of affairs

Statement as to affairs of TLLC Levpropco2 Limited ✓

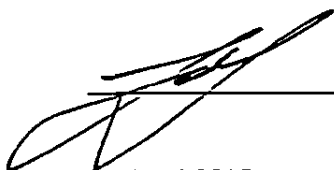
On 28 April 2015, the date of the resolution for winding up ✓

## Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed

  
\_\_\_\_\_

Dated

28 April 2015

# **The Insolvency Act 1986**

## **Statement of Affairs of TLLC Levpropco2 Limited as at 28 April 2015**

### **A - Summary of Assets**

	<b>Book Value</b>	<b>Estimated Realisable Value</b>
	<b>£</b>	<b>£</b>
<b>Assets Specifically Pledged:</b>		
None	0	0
Less Due to Secured Creditor	0	0
	<hr/>	<hr/>
<b>Shortfall to fixed charge creditors c/d</b>	0	0
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
Investment in subsidiary (TLLC Levsubpropco2 Limited)	1,150,001	0
Intercompany debtor (Prestbury Hotels Limited)	20,601,837	0
	<hr/>	<hr/>
<b>Estimated total assets available for preferential creditors</b>	<b>21,751,838</b>	<b>0</b>
	<hr/>	<hr/>

# The Insolvency Act 1986

## Statement of Affairs of TLLC Levpropco2 Limited as at 28 April 2015

### A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		0
<b>Preferential Creditors:</b>		
None	<u>0</u>	<u>0</u>
Estimated (deficiency)/surplus as regards preferential creditors		0
Estimated prescribed part of net property to carry fwd		0
Surplus available for floating charge creditors		<u>0</u>
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		<u>(90,908,559)</u>
<b>Shortfall to floating charge creditor</b>		<u>(90,908,559)</u>
Estimated prescribed part of net property brought forward		0
<b>Non-preferential creditors:</b>		
Intercompany creditor (TLLC Levsubpropco2 Limited)	(20,597,489)	
Fee accruals	<u>(14)</u>	<u>(20,597,503)</u>
Estimated (deficiency)/surplus as regards creditors		<u>(111,506,062)</u>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	<u>(1)</u>	<u>(1)</u>
Estimated (deficiency)/surplus as regards members		<u>(111,506,063)</u>

## **TLLC Levpropco2 Limited**

### **Deficiency account for the period 17 April 2015 to 28 April 2015**

	<b>£</b>	<b>£</b>
<b>Net assets/liabilities as at 17 April 2015 (draft accounts)</b>		<b>1,154,335</b>
<b>Less amount due to chargeholder not included in accounts.</b>		
Bank of Scotland		(90,908,559)
<b>Less asset write downs:</b>		
Investment in subsidiary (TLLC Levsubpropco2 Limited)		(1,150,001)
Intercompany debtor (Prestbury Hotels Limited)		(20,601,837)
<b>Less: share capital</b>		<b>(1)</b>
<b>Deficit per statement of affairs as at 28 April 2015</b>		<b><u>(111,506,063)</u></b>

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
TLLC Levsbpropco2 Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£20,597,489	None	N/A	N/A

**Notes**

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559. The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144.
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015.

## C

## Company Shareholders

[illegible]