

Rule 4 34 - CVL

**The Insolvency Act 1986**  
**Statement of Company's Affairs**

**Pursuant to section 95/99 of  
the Insolvency Act 1986**

# S95/99

**For Official Use**

To the Registrar of Companies

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**Company Number**

04601123

Name of Company

TLLC CMpropco11 Limited

I / We

Neil David Gostelow  
15 Canada Square, London  
E14 5GL

John David Thomas Milsom  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 27 April 2015

Signed



Date 1 May 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

Ref 826/NG/NJT/PREST

**For Official Use**

Insolvency Court	Post Room
FRIDAY	
LD3	01/05/2015
#85	
COMPANIES HOUSE	

\*L46GIQW3\*

## **Statement of affairs**

Statement as to affairs of TLLC CMpropco11 Limited

On 27 April 2015, the date of the resolution for winding up

## **Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full name      Sandra Louise Gumm

Signed



Dated

27 April 2015

# The Insolvency Act 1986

## Statement of Affairs of TLLC CMpropco11 Limited as at 27 April 2015

### A - Summary of Assets

	Book Value £	Estimated Realisable Value £
<b>Assets Specifically Pledged:</b>		
None	0	0
Less Due to Secured Creditor	0	0
	_____	_____
<b>Shortfall to fixed charge creditors c/d</b>	0	0
	_____	_____
<b>Assets Not Specifically Pledged:</b>		
Investment in subsidiary (TLLC CMSubpropco11 Limited)	1	0
Intercompany debtor (TLLC CMsubpropco11 Limited)	2,349,263	0
Less provision against debtors	(2,124,322)	0
	_____	_____
<b>Estimated total assets available for preferential creditors</b>	<b>224,941</b>	<b>0</b>
	_____	_____

# The Insolvency Act 1986

## Statement of Affairs of TLLC CMpropco11 Limited as at 27 April 2015

### A1 - Summary of Liabilities

	£	£
<b>Estimated total assets available for preferential creditors</b> (carried from page A)		0
<b>Preferential Creditors:</b>		
None	0	0
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		0
Estimated prescribed part of net property to carry fwd		0
Surplus available for floating charge creditors		0
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		(90,908,559)
<b>Shortfall to floating charge creditor</b>		(90,908,559)
Estimated prescribed part of net property brought forward		0
<b>Non-preferential creditors:</b>		
Intercompany creditor (Prestbury Hotels Limited)	(2,104,572)	
		(2,104,572)
<b>Estimated (deficiency)/surplus as regards creditors</b>		(93,013,131)
<b>Issued and called up capital:</b>		
Ordinary £1 shares	(1)	
		(1)
<b>Estimated (deficiency)/surplus as regards members</b>		(93,013,132)

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
Prestbury Hotels Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£2,104,572	None	N/A	N/A

## Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559. The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

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## Company Shareholders