

The Insolvency Act 1986

Notice of statement of affairs 2.16B

Name of Company Access Devices Digital Limited	Company number 04801471
In the High Court of Justice, Chancery Division, Companies Court [full name of court]	Court case number 6938 of 2006

(a) Insert full name(s)
and address(es) of
administrator(s)

We (a) Robert Horton, Anthony Murphy, and Roger Tulloch of Smith & Williamson Limited, 1 Bishops Wharf, Walnut Tree Close, Guildford, GU1 4RA.

* Delete as applicable

attach a copy of:-

* the statement(s) of affairs;

* the statement(s) of concurrence;

Signed 
Joint Administrator

Dated 18/12/2006

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Silvia Rodriguez	
Smith & Williamson Limited, 1 Bishops Wharf, Walnut Tree Close, Guildford, GU1 4RA	
	Tel 01483 407 100
DX Number	DX Exchange

FRIDAY



A39 *AQZO7LKZ* 244
22/12/2006
COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company
Access Devices Digital Limited

Company number
04801471

In the
High Court of Justice, Chancery Division
Companies Court

Court case number
6938 of 2006

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Access Devices Digital Limited, whose registered office is at Smith & Williamson Limited, No.1 Bishops Wharf, Walnut Tree Close, Guildford, Surrey GU1 4RA.

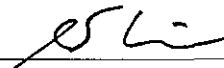
(b) Insert date

on the (b) 28 September 2006, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 28 September 2006, the date that the company entered administration.

Full name STEPHEN J. GLIST

Signed 

Dated 31/10/06

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets Subject to fixed charge:	0	0
Assets Subject to floating charge:		
Accounts receivable subject to Flextronics charge	4,929,942	3,959,898
Less - provision for credits	-970,044	
Uncharged Assets:		
Fixed Assets	259,724	25,972
Investment in CeRoma	456,828	72,162
Inventory	1,820,031	182,003
Other Current Assets	643,430	0
Intercompany Receivables	612,297	0
Prepayments	208,910	0
Cash	1,200,318	1,200,318
	9,161,436	5,440,353

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential Creditors (carried from page A)	£ 5,440,353
Liabilities Preferential creditors :-	138,320
Estimated deficiency/surplus as regards preferential creditors	£ 5,302,034
Estimated prescribed part of net property where applicable (to carry forward)	-
Estimated total assets available for floating charge holders	£ 5,302,034
Debts secured by floating charges	3,586,304
Estimated deficiency / surplus of assets after floating charges	£ 1,715,729
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	£ 1,715,729
Unsecured non-preferential claims	17,357,637
Estimated deficiency after floating charge where applicable (brought down)	-
Estimated deficiency / surplus as regards creditors	£ - 15,641,907
Issued and called up capital	16,667
Estimated total deficiency / surplus as regards members	£ - 15,658,574

COMPANY CREDITORS

Name of Creditor or Claimant	Address 1	Address 2	Address 3	Address 4	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Flextronics International KFT	Posta ut 63	Zalaegerszeg		H-8900	3,586,304	Floating charge over AR	30/01/2006	3,959,898
Ram Dis Ticaret A.S.	Ruzgaribahce	Kavacki Kavsagi	Sisner Plaza Kat: 2		1,297,210			
Beko Elektronik A.S.	Beylikduzu Mevkii	B.Cekmece 34901	Istanbul	Turkey	1,220,698			
Minds 1 Limited	2nd Floor, Riverview House	20 Old Bridge Street	Hampton Wick	KT1 4BU	89,547			
Salom Electric (Europe) Limited	4 Drylaw Avenue	Edinburgh	EH4 2DD	EH4 2DD	69,853			
Miracle Factory	PO Box 2000	Windsor	Berkshire	SL4 6BE	53,965			
Wind River UK Ltd	Wind River House	10 Viscount Way	South Marston Park	SN3 4TN	53,060			
Eldon Technology Limited	Beckside Design Centre	Millenium Business Park	Station Road	BD20 6QW	52,931			
Corporate Resourcing Solutions	Unit 17	Thrales End Farm	Thrales End Lane	AL5 3NS	44,914			
MPEG LA, LLC	250 Steele Street, Suite 300	Denver	Colorado 80206	USA	44,396			
Philips Components B.V	Vredeoord 105	5621 CX Eindhoven	The Netherlands		43,456			
Kaisis Limited	76 Brunswick Road	Ipswich	Suffolk	IP4 4BP	41,737			
BT & T Services Ltd	11 Polwarth Grove	Edinburgh	EH11 1LY	EH11 1LY	28,623			
DCA Design International	19 Church Street	Warwick		0 CV34 4AB	28,610			
c/o Commercial Estates	Group Ltd	Central House	Beckwith Knowle	HG3 1WZ	26,862			
GLP Properties AB	Paseo de la Castellana	93-3a Planta	28046 Madrid	Spain	26,133			
Excem S.A	28, rue du colonel Pierre							
Nagra France	Avia	75015 Paris	France		25,840			
Manches LLP	Aldwych House	81 Aldwych	London	WC2B 4RP	15,336			
Delta Ltd	Shtamper 15	Natanya	Israel		14,102			
Peter-Impex Products Ltd	8f, No.123-1, Hsing De Road	Sanchung City	Taipei Hsien	Taiwan R.O.C.	13,357			
Sirtus	Rivermead House	Hamm Moor Lane	Weybridge	KT15 2SF	11,844			
Autouroute Circuits	Beckingham Business Park	Tollshunt Major	Maldon	CM9 8LZ	10,298			
Amsalem Tours & Travel Ltd	Dona Gracia, The Terminal	P.O.B 1612	Tiberias		9,490			
Ealing Council	PO Box 1344	New Broadway	London	W5 2BY	9,224			
Howard Kennedy	19 Cavendish Square	London		0 W1A 2AW	8,877			
Cook & Partners	Manufactory House	Beil Lane	Hartford	SG14 1BP	8,008			
HansaWorld UK Limited	Matrix Studios	91 Peterborough Street	London	SW6 3BU	7,403			
Park Royal Surplus Ltd	186 Acton Lane	London		0 NW10 7NH	7,097			
Withers & Rogers LLP	Goldings House	2 Hays Lane	London	SE1 2HW	4,438			
Kuji Media Corporation Limited	4 Cooke Court	Thomas Wyatt Road	Devizes	SN10 5FG	4,225			
IGT Industries LTD	Woodside Road	Woodside Road IND Estate	Eastleigh	SO50 4ET	3,640			
Intercept Communications Limited	Hilken House	Shottery Brook Office Park	Timothys Bridge Road	CV37 9NR	3,154			
Stevenage Circuits Ltd	Caxton Way	Stevenage	Herts	SG1 2DF	3,046			
Lakeland Computer Supplies Ltd	Office 12, Carlton House	Maundrell Road	Porte Marsh Industrial Estate	SN11 9PU	3,036			
Reed Business Information Ltd	Customer Account Department	Wellesley Road	Sutton	SM2 5NP	2,938			
Cengraft Limited	The Watson Technology Centre	New Greenham Park	Newbury, Berkshire	RG19 6HN	2,767			
American Express Services Europe Limited	PO Box 65	Brighton	East Sussex	BN88 1WY	2,436			
DTG Testing Limited	Kingswood Warren	Tadworth	Surrey	KT20 6NP	2,350			
Forster H.V.A.C. Engineers	40 Middleton Road	Hayes End	Middlesex	UB3 2RD	2,321			
Samverkarna Tellus AB	Oxholmsgrand 3	127 48 Skarholmen	Sweden	0	2,126			
Baker Tilly	2 Bloomsbury Street	London		0 WC1B 3ST	2,115			
Orange Payment Processing	Southend on Sea	0		0 SS99 6LU	1,911			
Pipex Communications UK Limited	Humber Buildings	Humber Road	Beeston	NG9 2ET	1,885			

COMPANY CREDITORS

Name of Creditor or Claimant	Address 1	Address 2	Address 3	Address 4	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Maxtor International Sarl	St. Honoré 2	Neuchâtel	Switzerland		0			
Nick Flaherty	51 Shadwell Road	Bishopston	Bristol	BS7 8EW	1,802			
Ramada Ealing	Ealing Common	Ealing	London	W5 3HN	1,763			
Swinburns Solicitors	34 High Street	Welwyn	Herts	AL6 9EQ	1,478			
20:20 Logistics Espana S.A	C/ Garzas No.1	28320 Pinto	Madrid		1,410			
A A Clark Ltd	Goswell House	Shirley Avenue	Windsor	SL4 5LH	1,327			
CBA Cleaning	CBA House	26/28 Agnes Road	London	W3 7RE	1,284			
Orange Tree Technologies Ltd	173 Curle Avenue	Harwell International Business Centre	Didcot	OX11 0QG	1,244			
PWH Motors Ltd	256 Newport Road	Cardiff		0 CF23 9AE	1,175			
Schmidt Brunet Henry & Associates	9 Rue Alfred de Vigny	Eaton Socon	75008 Paris		1,121			
Duplex CSA Limited	16 Little End Road	Humber Road	St Neots	PE19 8JH	1,066			
Pipex Internet Ltd	1 Station Road	Sunbury - on - Thames	Beeston	NG9 2ET	1,002			
GXS Ltd	527/529 High Road	118 Piccadilly	Middlesex	TW16 6SU	905			
London Business Equipment	World Translations Limited	8 The Avenue	London		823			
Pace Transport	Ambassador Chauffeur Services	Unit 3 Shield Drive	E11 4PB		821			
Euroworld Direct Marketing Limited	TransXpress Ltd	Park Square Business Centre	W1J 7BJ		811			
Aegis Alarms Systems Limited	SVP Alliance	19 Bennetts Gate	London	W13 8PH	808			
Holmes Place Health Clubs	Evolution Furniture Limited	117 Houndsditch, 1st Floor	Berks	SL1 6ES	807			
Business Wire Europe Ltd	TNT International	Jub Jub Ltd	Brentford	TW8 9EX	800			
Automatic Data Processing Limited	London Fire & Emergency Planning Authority	Churchill House	Leeds	LS1 2NE	791			
Planning Authority	Churchill House	43 Colville Road	Hemel Hempstead	HP3 8EW	548			
GS1 UK Limited	Luno Consulting Ltd	PO Box 186	Newport Beach	CA 92660	537			
RS Components Limited	Hepscott Water Systems Limited	PO Box 99	Holmes Place Health Clubs	EC1A 4LX	530			
DHL International (UK) Ltd	Negs Photographic & Digital Imaging Ltd	45-47 Broadwick Street	NN4 8JQ	NN4 8JQ	523			
Capital Catering	DigiCare Ltd	Unit C, Stafford Park 12	EC3A 7BT	EC3A 7BT	441			
Vodafone Limited	UPS Limited	1010 Cambourne Business Park	Bury	BL0 9GR	417			
Threesixty Conferencing (Europe) Ltd	Neopost Limited	P.O. Box 4	Manchester	M20 2WL	375			
TNT UK limited	PHS Group plc	Block 11, Teeside Airport	Chertsey	KT16 9JT	364			
Paragon Rapid Technologies Ltd			SE1 7SD	SE1 7SD	360			
			W3 8BL	W3 8BL	340			
			0 WC2R 3BX	0 WC2R 3BX	320			
			SG14 3SZ	SG14 3SZ	282			
			NN17 9RS	NN17 9RS	276			
			NE61 6JT	NE61 6JT	209			
			TW14 0LR	TW14 0LR	170			
			0 W1F 9QP	0 W1F 9QP	123			
			0 D-14055	0 D-14055	121			
			TF3 3BJ	TF3 3BJ	112			
			Oxon	OX17 3ZJ	94			
			Feltham	TW13 7DY	86			
			Cambourne	CB3 6DP	69			
			Romford	RM1 2AR	69			
			Bury	BL0 9AR	67			
			Caerphilly	0 CF83 1XH	50			
			Middleton St George	DL2 1PD	48			

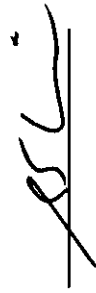
COMPANY CREDITORS

Name of Creditor or Claimant	Address 1	Address 2	Address 3	Address 4	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Signal Master Satellite Ltd	Unit 1A	Bridge Road	Camberley	GU15 2QR	18			
British Telecommunications plc.	BTUK Business Accounts	Providence Row	Durham	DH98 1BT	7			
Nestle Waters Powwow Ltd	4050 Chancellor Court	Oxford Business Park South	Garsington Road	OX4 2GX	33			
Daewoo Electronics UK Limited	Rathenraw Industrial Estate	62/82 Greystone Road	Antrim	BT41 1NU	25,028			
Total Trade Creditors					7,394,278			
Interglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	Switzerland	179,600			
Total sundry creditors					179,600			
Other Creditors - Pensions	Scottish Widows plc	15 Dalkeith Road	Edinburgh	EH16 9BU	26,743			
Holmes Place Health Clubs	Asim Iqbal	Corporate Account Manager, Member Service Centre	Holmes Place Health Clubs	EC1A 4LX	168			
Other Creditors - Other benefits					3,583			
Accruals								
Nagra France	28, rue du colonel Pierre Avila	75015 Paris	France		34,522			
Eldon Technology Limited	Beckside Design Centre	Millenium Business Park	Station Road	BD20 6QW	27,433			
DTVS	Beckside Design Centre	Millenium Business Park	Station Road	BD20 6QW	13,293			
MPEG LA, LLC	250 Steele Street, Suite 300	Denver	Colorado 80206	USA	22,770			
Excem S.A	Paseo de la Castellana	93-3a Planta	28046 Madrid	Spain	45,806			
Flextronics International KFT (accrual for delivery)	Posta ut 63	Zalaegerszeg		H-8900	73,580			
American Express Services Europe Limited	PO Box 65	Brighton	East Sussex	BN88 1WY	2,445			
W T Air Cargo Ltd	Unit 3, Skypport Drive	Harmondsworth	Middlesex	UB7 0LB	3,516			
Louis Tsu	Chemin de la Petite Fontaine	Trelex	Switzerland	1270	17,366			
Flextronics International KFT (general accrual)	Posta ut 63	Zalaegerszeg		H-8900	11,182			
20:20 Logistics Espana S.A	C/ Garzas No.1	28320 Pinto	Madrid	Spain	541			
Withers & Rogers LLP	Goldings House	2 Hays Lane	London	SE1 2HW	1,129			
General accrual					50,000			
Total accruals					303,583			
Accrued Interest								
Berkin Business SA	c/o Interglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	20,828			
Columbia Marketing Ltd	c/o Interglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	10,361			
EPH Holding AG	c/o Interglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	157,889			
Georgette Baumgartner	c/o Interglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	1,554			
Gudrun Eitz	c/o Interglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	3,931			
Kurt Hahn	c/o Interglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	2,358			
Mulberry Development SA	c/o Interglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	2,617			
Jane Muirbridge	71 Rathcoole Gardens	London	N8 9NE		22,590			
Accrued Interest					222,128			
HMRC	VAT				199,291			
HMRC	PAYE & NI				381,762			

COMPANY CREDITORS

Name of Creditor or Claimant	Address 1	Address 2	Address 3	Address 4	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Short term loans								
Peter M. Hilton	71 Rathcoole Gardens	London	N8 9NE		10,000			
Jane Muiridge	71 Rathcoole Gardens	London	N8 9NE		50,000			
Total Short term loans					60,000			
Convertible Notes								
Berkin Business SA	c/o Interiglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	220,000			
Columbia Marketing Ltd	c/o Interiglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	100,000			
EPM Holding AG	c/o Interiglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	1,800,000			
Georgette Baumgartner	c/o Interiglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	15,000			
Gudrun Eiz	c/o Interiglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	50,000			
Kurt Hahn	c/o Interiglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	30,000			
Mulberry Development SA	c/o Interiglobe Finance SA	General Guisan-Quai 36	Ch-8002	Zurich	30,000			
Total Convertible notes					2,245,000			
Holiday pay - see list of employees					138,319			
Access Devices, Inc.	c/o 39 Woodend Drive	Ascot	SLS 9BD		4,975,020			
Daewoo Electronics UK Limited (*)	Rathenraw Industrial Estate	62/82 Greystone Road	Antrim	BT41 1NU	1			
Liabilities crystallizing on administration								
Notice period - see list of employees								
Anthony S. Walton	Rectory Cottage	Old Rectory Lane	Denham	UB9 5AH	952,781			
Peter M. Hilton	71 Rathcoole Gardens	London	N8 9NE		2,000,000			
Total arising from staff claims due to termination					4,952,781			
Total liabilities					21,082,256			

(*) The creditor figure for Daewoo arises from the claim of approximately £4.5 million made by Daewoo against the company. The company has filed a counter-claim in the amount of £8.2 million and would expect to be able to settle the case without any significant payment to Daewoo. However, this matter is subject to the jurisdiction of the courts and is dependent upon the joint Administrators continuing the defence of the Daewoo claim and the pursuit of the counter-claim against Daewoo.



Signature

Date

31/10/2006

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
ACCESS DEVICES, INC.	1035 WOODEND DRIVE, ASCOT SL5 9BD	1,666,667	£16,667	ORDINARY
TOTALS				

Signature JSW Date 31/10/06

Statement of concurrence

Name of Company
Access Devices Digital Limited

Company number
04801471

In the
High Court of Justice, Chancery Division
Companies Court

Court case number
6938 of 2006

(a) Insert full name and address
of registered office of company
to which statement of affairs
relates

With regards the Statement of Affairs of (a) ACCESS DEVICES DIGITAL LIMITED
MANUFACTORY HOUSE, BELL LANE, HERTS SG14 1BF ("the company")

(b) Insert date statement of truth
on the statement of affairs was
made

made on (b) 31 ST OCT 2006

by (c) STEPHEN GRIFF

(c) Insert full name of person
who made the statement of truth
on the statement of affairs being
concurrent with

Statement of Truth

I (d) PETER HIGON OF 71 RATHCOOLE Gdns,
LONDON N. 8 9NE

(d) Insert full name and address
of person making statement

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

(e) Please list matters in the
statement of affairs which you
are not in agreement with, or
which you consider to be
erroneous or misleading, or
matters to which you have no
direct knowledge and indicate
reason for listing them

*concur with the Statement of Affairs of the above company, ~~subject to the following qualifications~~
(e) _____

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Full name PETER MONTAGUE HIGON

Signed Peter Keel

Dated 1ST NOV 2006

R and R Services

6 NOV 2006

RECEIVED

Statement of concurrence

Name of Company
Access Devices Digital Limited

Company number
04801471

In the
High Court of Justice, Chancery Division
Companies Court

Court case number
6938 of 2006

(a) Insert full name and address
of registered office of company
to which statement of affairs
relates

With regards the Statement of Affairs of (a) ACCESS DEVICES DIGITAL LIMITED
MANUFACTORY HOUSE, BELL LANE, HERTS SG14 1BP ("the company")

(b) Insert date statement of truth
on the statement of affairs was
made

made on (b) 31 OCTOBER 2006

(c) Insert full name of person
who made the statement of truth
on the statement of affairs being
concurrent with

by (c) STEPHEN GRIST

Statement of Truth

(d) Insert full name and address
of person making statement

I (d) ANTHONY S WALTON RECTORY COTTAGE
OLD RECTORY LANE, DENHAM, MIDDLESEX
UB9 5AH

*Delete as applicable

* concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

(e) Please list matters in the
statement of affairs which you
are not in agreement with, or
which you consider to be
erroneous or misleading, or
matters to which you have no
direct knowledge and indicate
reason for listing them

*concur with the Statement of Affairs of the above company, subject to the following qualifications
(e) _____

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Full name ANTHONY S WALTON

Signed [Signature]

Dated 31 OCTOBER 2006