

**The Insolvency Act 1986  
Statement of Company's Affairs**

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

To the Registrar of Companies

For Official Use

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Company Number

04822511

Name of Company

Chaseregen Limited

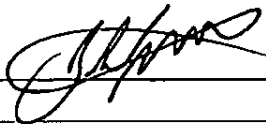
I / We

Richard James Philpott, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

Mark Jeremy Orton, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 15 January 2015

Signed



Date 15 January 2015

KPMG LLP  
One Snowhill  
Snow Hill Queensway  
Birmingham  
B4 6GH

Insolvency :

FRIDAY



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A18

23/01/2015

#178

COMPANIES HOUSE

Ref CF112E4823/SN/JP/GA

**Statement of Affairs**

Statement as to affairs of

Chaseregen Limited

on the 15 January 2015 the date of the resolution for winding up

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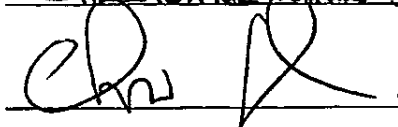
**Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full Name

CHRISTOPHER ADAM SALMON.

Signed



Dated

15th January 2015.

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Chaseregen Limited  
Statement Of Affairs as at 15 January 2015

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
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**Assets subject to fixed charge:**

**Assets subject to floating charge:**

Intercompany debtors - related parties	3,935,398.00
Investment in subsidiary companies	3.00

**Uncharged assets:**

Estimated total assets available for preferential creditors

NIL

Signature



Date

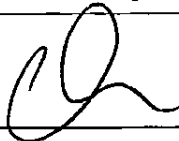
15/1/15.

Chaseregen Limited  
Statement Of Affairs as at 15 January 2015

A1 - Summary of Liabilities

		Estimated to Realise £
<b>Estimated total assets available for preferential creditors (Carried from Page A)</b>		NIL
<b>Liabilities</b>		
Preferential Creditors -		NIL
<b>Estimated deficiency/surplus as regards preferential creditors</b>		NIL
Debts secured by floating charge pre 15 September 2003		
Other Pre 15 September 2003 Floating Charge Creditors		NIL
		NIL
Estimated prescribed part of net property where applicable (to carry forward)		NIL
<b>Estimated total assets available for floating charge holders</b>		NIL
Debts secured by floating charges post 15 September 2003		
LSREF 11 Royal Invesmtents Ltd	93,558,375 00	
		93,558,375 00
<b>Estimated deficiency/surplus of assets after floating charges</b>		(93,558,375 00)
Estimated prescribed part of net property where applicable (brought down)		NIL
<b>Total assets available to unsecured creditors</b>		NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Related Companies/Obligors	11,207,087 00	
		11,207,087 00
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F C's post 14 September 2003)</b>		(11,207,087 00)
Shortfall in respect of F C's post 14 September 2003 (brought down)		93,558,375 00
<b>Estimated deficiency/surplus as regards creditors</b>		(104,765,462 00)
Issued and called up capital		
Ordinary shareholders	25,050,000 00	
		25,050,000 00
<b>Estimated total deficiency/surplus as regards members</b>		(129,815,462 00)

Signature



Date

15/1/15

**Chaseregen Limited**  
**B - Company Unsecured Creditors**

Key	Name	Address	£
CP00	Project AML Limited	Suite 107, Point South, Park Plaza, Cannock, Staffordshire, WS12 2DD	6,802,970.00
CP01	Pritchard Management Limited (dissolved)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	5,586.00
CP02	Pritchard Construction Limited (in administration)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	4,375,131.00
CP03	Pritchard & Associates Ltd (pre-dissolution)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	23,400.00
4 Entries Totalling			11,207,087.00

*clh*  
15/1/15

**Chaseregen Limited**  
**B - Company Secured Creditors**

Key	Name	Address	£
CL00	LSREF 11 Royal Investments Limited	C/o Hudson Advisors UK Limited, 17 Dominion Street, London, EC2M 2EF	93,558,375.00
1 Entries Totalling			93,558,375.00

CL  
15/1/15

**Chaseregen Limited**  
**C - Shareholders**

Key	Name	Address	Pref	Ord	Other	Total
HP00	Pritchard Group PLC (in administration)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	0	25,050,000	0	25,050,000
1 Entries Totalling						25,050,000

EC  
15/1/15