

Rule 4 34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

04822511

Name of Company

Chaseregen Limited

I / We

Richard James Philpott, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

Mark Jeremy Orton, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

the liquidator(s) of the above named company attach a statement of the company affairs
as at 15 January 2015

Signed



Date 15 January 2015

KPMG LLP
One Snowhill
Snow Hill Queensway
Birmingham
B4 6GH

Ref CF112E4823/SN/JP/GA

Insolvency :

FRIDAY



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A18 23/01/2015 #178
COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Chaseregen Limited

on the 15 January 2015 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

Christopher Alan Salmon.

Signed

CDR

Dated

15th January 2015

Chaseregen Limited
Statement Of Affairs as at 15 January 2015

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
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Assets subject to fixed charge:

Assets subject to floating charge:

Intercompany debtors - related parties 3,935,398.00
Investment in subsidiary companies 3.00

Uncharged assets:

Estimated total assets available for preferential creditors

NIL

Signature 

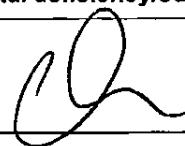
Date 15/1/15

Chaseregen Limited
Statement Of Affairs as at 15 January 2015

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	NIL
Liabilities	
Preferential Creditors -	NIL
Estimated deficiency/surplus as regards preferential creditors	NIL
Debts secured by floating charge pre 15 September 2003	NIL
Other Pre 15 September 2003 Floating Charge Creditors	NIL
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	NIL
Debts secured by floating charges post 15 September 2003	93,558,375 00
LSREF 11 Royal Invesmtents Ltd	93,558,375 00
Estimated deficiency/surplus of assets after floating charges	(93,558,375 00)
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	11,207,087 00
Related Companies/Obligors	11,207,087 00
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F C's post 14 September 2003)	(11,207,087 00)
Shortfall in respect of F C's post 14 September 2003 (brought down)	93,558,375 00
Estimated deficiency/surplus as regards creditors	(104,765,462 00)
Issued and called up capital	
Ordinary shareholders	25,050,000 00
Estimated total deficiency/surplus as regards members	25,050,000 00
Estimated total deficiency/surplus as regards members	(129,815,462 00)

Signature



Date 15/1/15

Chaseregen Limited
B - Company Unsecured Creditors

Key	Name	Address	£
CP00	Project AML Limited	Suite 107, Point South, Park Plaza, Cannock, Staffordshire, WS12 2DD	6,802,970.00
CP01	Pritchard Management Limited (dissolved)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	5,586.00
CP02	Pritchard Construction Limited (in administration)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	4,375,131.00
CP03	Pritchard & Associates Ltd (pre-dissolution)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	23,400.00
4 Entries Totalling			11,207,087.00

CL
15/1/15

Chaseregen Limited
B - Company Secured Creditors

Key	Name	Address	£
CL00	LSREF 11 Royal Investments Limited	C/o Hudson Advisors UK Limited, 17 Dominion Street, London, EC2M 2EF	93,558,375.00
1	Entries Totalling		93,558,375.00

Chaseregen Limited
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HP00	Pritchard Group PLC (in administration)	c/o KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH	0	25,050,000	0	25,050,000
1	Entries Totalling					25,050,000