

Rule 4 34 - CVL

**The Insolvency Act 1986**  
**Statement of Company's Affairs**

**Pursuant to section 95/99 of**  
**the Insolvency Act 1986**

# S95/99

**For Official Use**

To the Registrar of Companies

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**Company Number**

04892273

Name of Company

SL 2011 Limited

I / We

Neil David Gostelow  
 8 Salisbury Square, London  
 EC4Y 8BB

John David Thomas Milsom  
 8 Salisbury Square, London  
 EC4Y 8BB

the liquidator(s) of the above named company attach a statement of the company affairs  
 as at 30 January 2015

Signed

KPMG LLP  
 8 Salisbury Square, London  
 EC4Y 8BB

Ref 826/NG/NJT/PREST

Date 03 February 2015

**For Official Use**

Insolvency Stmt	THURSDAY	A27	A40LAPQW	05/02/2015	#228
					COMPANIES HOUSE

## **Statement of affairs**

Statement as to affairs of SL 2011 Limited

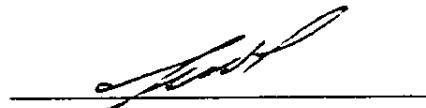
On 30 January 2015, the date of the resolution for winding up

## **Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full name      Sandra Louise Gumm

Signed



Dated

30 January 2015

The Insolvency Act 1986

Statement of Affairs of SL 2011 Limited  
as at 30 January 2015

A - Summary of Assets

	Book Value £	Estimated Realisable Value £
<b>Assets Specifically Pledged:</b>		
None	0	0
Less      Due to Secured Creditor	0	0
	<hr/>	<hr/>
Shortfall to fixed charge creditors c/d	0	0
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
Intercompany debtors		
Prestbury Wentworth Limited	18,244	0
	<hr/>	<hr/>
Estimated total assets available for preferential creditors	0	0
	<hr/>	<hr/>

**The Insolvency Act 1986**

**Statement of Affairs of SL 2011 Limited  
as at 30 January 2015**

**A1 - Summary of Liabilities**

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		0
<b>Preferential Creditors:</b>		
None	0	0
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		0
Estimated prescribed part of net property to carry fwd		0
<b>Surplus available for floating charge creditors</b>		0
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		(159,178,681)
<b>Shortfall to floating charge creditor</b>		(159,178,681)
Estimated prescribed part of net property brought forward		0
<b>Non-preferential creditors:</b>		
None	0	0
<b>Estimated (deficiency)/surplus as regards creditors</b>		(159,178,681)
<b>Issued and called up capital:</b>		
Ordinary £1 shares	(10,000)	(10,000)
<b>Estimated (deficiency)/surplus as regards members</b>		(159,188,681)

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	The Mound, Edinburgh EH1 1YZ	£159,178,681	Fixed and floating charges	Various	£59,056,524

**Notes:**

- 1) The total debt currently owing to Bank of Scotland across the Prestbury Wentworth group is £159,178,681. The bank has valued its remaining security across other PW Group companies at £59,056,524, leaving an unsecured balance that is subject to cross guarantees of £100,122,156
- 2) Amounts due to HMRC are stated before the application of group relief or brought forward losses
- 3) All intercompany balances stated include elements of interest which have been accrued up to 19 January 2015

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## Company Shareholders

SL 2011 Limited

Deficiency account for the period 19 January 2015 to 30 January 2015

	£	£
Net assets/liabilities as at 19 January 2015 (draft accounts)		1,587
Less amount due to chargeholder not included in accounts:		
Bank of Scotland		(159,178,681)
Less asset write downs:		
Intercompany debtor (Prestbury Wentworth Limited)		(1,587)
Less: share capital		(10,000)
Deficit per statement of affairs as at 19 January 2015		<u><u>(159,188,681)</u></u>