

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

04914723

Name of Company

Prestbury Wentworth Intermediate Limited

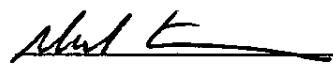
I/We

Neil David Gostelow
 8 Salisbury Square, London
 EC4Y 8BB

John David Thomas Milsom
 8 Salisbury Square, London
 EC4Y 8BB

the liquidator(s) of the above named company attach a statement of the company affairs
 as at 30 January 2015

Signed



Date 03 February 2015

KPMG LLP
 8 Salisbury Square, London
 EC4Y 8BB

Ref 826/NG/NJT/PREST

For Official Use

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Statement of affairs

Statement as to affairs of Prestbury Wentworth Intermediate Limited

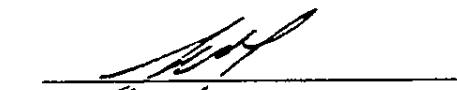
On 30 January 2015, the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed



Dated

30 January 2015

The Insolvency Act 1986

**Statement of Affairs of Prestbury Wentworth Intermediate Limited
as at 30 January 2015**

A - Summary of Assets

		Book Value £	Estimated Realisable Value £
Assets Specifically Pledged:			
None		0	0
Less	Due to Secured Creditor	0	0
		—————	—————
Shortfall to fixed charge creditors c/d		0	0
		—————	—————
Assets Not Specifically Pledged:			
None		0	0
Estimated total assets available for preferential creditors		0	0
		—————	—————

The Insolvency Act 1986

**Statement of Affairs of Prestbury Wentworth Intermediate Limited
as at 30 January 2015**

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		0

Preferential Creditors:

None	0	0
Estimated (deficiency)/surplus as regards preferential creditors		0
Estimated prescribed part of net property to carry fwd		0
Surplus available for floating charge creditors		0
LESS: Amounts due to floating charge creditor		
Bank of Scotland under cross guarantees		(159,178,681)
Shortfall to floating charge creditor		(159,178,681)
Estimated prescribed part of net property brought forward		0

Non-preferential creditors:

None	0	0
Estimated (deficiency)/surplus as regards creditors		(159,178,681)

Issued and called up capital:

Ordinary £1 shares	(15,424,858)	(15,424,858)
Estimated (deficiency)/surplus as regards members		(174,603,539)

B**Company Creditors**

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	The Mound, Edinburgh EH1 1YZ	£159,178,681	Fixed and floating charges	Various	£59,056,524

Notes

- 1) The total debt currently owing to Bank of Scotland across the Prestbury Wentworth group is £159,178,681. The bank has valued its remaining security across other PW Group companies at £59,056,524, leaving an unsecured balance that is subject to cross guarantees of £100,122,156
- 2) Amounts due to HMRC are stated before the application of group relief or brought forward losses
- 3) All intercompany balances stated include elements of interest which have been accrued up to 19 January 2015

C

Company Shareholders

Prestbury Wentworth Intermediate Limited

Deficiency account for the period 19 January 2015 to 30 January 2015

	£	£
Net assets/liabilities as at 19 January 2015 (draft accounts)		0
Less amount due to chargeholder not included in accounts:		
Bank of Scotland		(159,178,681)
Less asset write downs:		
None		0
Less share capital		(15,424,858)
Deficit per statement of affairs as at 19 January 2015		<u>(174,603,539)</u>