

Rule 4 34 - CVL

**The Insolvency Act 1986**  
**Statement of Company's Affairs**  
**Pursuant to section 95/99 of**  
**the Insolvency Act 1986**

# S95/99

To the Registrar of Companies

For Official Use

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

Company Number

04927339

Name of Company

EiRx Therapeutics Plc

I / We

Michaela Hall, 105 St Peter's Street, St Albans, Herts, AL1 3EJ

the liquidator(s) of the above named company attach a statement of the company affairs  
 as at 23/2/15

Signed

*officer*

Date

23 February 2015

Kingston Smith & Partners LLP  
 105 St Peter's Street  
 St Albans  
 Herts  
 AL1 3EJ

Ref MHE00051/MH/CA/CR/MG/JH

Insolvent

WE WEDNESDAY



\*A43FO96B\*

A04 18/03/2015 #247  
 COMPANIES HOUSE  
 A21 25/02/2015 #268  
 COMPANIES HOUSE

**Statement of Affairs**

Statement as to affairs of

EiRx Therapeutics Plc

on the 23 February 2015 the date of the resolution for winding up

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**Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full Name

JOHN KINGSTON POOL



Signed

Dated

10th March 2015

EiRx Therapeutics Plc  
Statement Of Affairs as at 23 February 2015

A - Summary of Assets

| Assets   | Book Value<br>£ | Estimated to<br>Realise<br>£ |
|--|-----------------|------------------------------|
| <b>Assets subject to fixed charge</b>                              |                 |                              |
| Shares in Subsidiary - Avuation Limited                            | 100 00          | Uncertain                    |
| Peter Hoskins Debenture  |                 | Uncertain                    |
|  |                 | NIL                          |
| <b>Assets subject to floating charge</b>                           |                 |                              |
| <b>Uncharged assets</b>  |                 |                              |
| Due from Avuation Limited  | 528,686 00      | Uncertain                    |
| Cash at Bank   | 120 92          | 120 92                       |
| <b>Estimated total assets available for preferential creditors</b> |                 | 120 92                       |

Signature \_\_\_\_\_ Date 23rd Feb 2015

• EiRx Therapeutics Plc  
Statement Of Affairs as at 23 February 2015

A1 - Summary of Liabilities

|  | Estimated to<br>Realise<br>£ |
|--|------------------------------|
| <b>Estimated total assets available for preferential creditors (Carried from Page A)</b>   | 120 92                       |
| <b>Liabilities</b>   |                              |
| Preferential Creditors -   | NIL                          |
| <b>Estimated deficiency/surplus as regards preferential creditors</b>  | 120 92                       |
| Debts secured by floating charge pre 15 September 2003   |                              |
| Other Pre 15 September 2003 Floating Charge Creditors  | NIL                          |
|  | 120 92                       |
| Estimated prescribed part of net property where applicable (to carry forward)<br>Based on floating charge assets of Nil                            | NIL                          |
| <b>Estimated total assets available for floating charge holders</b>  | 120 92                       |
| Debts secured by floating charges post 15 September 2003   | NIL                          |
| <b>Estimated deficiency/surplus of assets after floating charges</b>   | 120 92                       |
| Estimated prescribed part of net property where applicable (brought down)  | NIL                          |
| <b>Total assets available to unsecured creditors</b>   | 120 92                       |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders)   |                              |
| Trade & Expense Creditors  | 69,818 91                    |
| Connected creditors  | 89,844 14                    |
| HM Revenue & Customs   | 4,900 00                     |
|  | 164,563 05                   |
| <b>Estimated deficiency/surplus as regards non-preferential creditors<br/>(excluding any shortfall in respect of F C's post 14 September 2003)</b> | (164,442 13)                 |
| <b>Estimated deficiency/surplus as regards creditors</b>   | (164,442 13)                 |
| Issued and called up capital   |                              |
| Ordinary Shareholders  | 94,692 93                    |
| Deferred Shareholders  | 5,921,728 09                 |
|  | 6,016,421 02                 |
| <b>Estimated total deficiency/surplus as regards members</b>   | (6,180,863 15)               |

Signature

Date 23/02/2015

**Kingston Smith & Partners LLP**  
**EiRx Therapeutics Plc**  
**B - Company Creditors**

| Key                         | Name  | Address   | £                 |
|-----------------------------|---|---|-------------------|
| CA00                        | Astronaut Unlimited                         | Coole Road, Killenaey More, Glin, Co Limerick, Ireland                            | 49,445 50         |
| CB00                        | British Gas Business                        | 260 Avenue West, Skyline 120, Great Notley, CM77 7AA                              | 0 00              |
| CB01                        | Blake Morgan LLP                            | Watchmaker Court, 33 St John's Lane, London, EC1M 4DB                             | 1,150 00          |
| CG00                        | Grant Thornton UK LLP                       | 30 Finsbury Square, London, EC2P 2YU  | 62,276 39         |
| CH00                        | HMRC Enforcement & Insolvency Service(EIS)  | Durrington Bridge House, Barrington Road, Worthing, West Sussex, BN12 4SE         | 0 00              |
| CH01                        | HMRC Insolvency Claims Handling Unit (ICHU) | Benton Park View, Longbenton, Newcastle upon Tyne, NE98 1ZZ                       | 4,900 00          |
| CH02                        | Mr Peter Hoskins                            | Morwell House, Tavistock, Devon, PL19 8JH   | 19,600 00         |
| CM00                        | Mewburn Ellis LLP                           | Manchester One, 53 Portland Street, Manchester, M1 3LD                            | 6,318 11          |
| CU00                        | University of Aberdeen                      |   | 0 00              |
| CV00                        | Vantage Marketing Limited                   | 16 Devonshire Terrace, London, W2 3DW   | 74 41             |
| CW00                        | Wellbeach Associates                        | Wellbeach Farm, Rushton Spencer, Macclesfield, Cheshire, SK11 0QU                 | 20,798 64         |
| RP00                        | Dr John Kingston Pool                       | Wellbeach Farm, Banbridge Lane, Rushton Spencer, Macclesfield, Cheshire, SK11 0QU | 0 00              |
| RS00                        | Mr Nicholas George Strong                   | 1 Coole Road, Kileaney More, Glin, County Limerick, Ireland                       | 0 00              |
| <b>13 Entries Totalling</b> |   |   | <b>164,563 05</b> |

Signature

