

Rule 4 34 - CVL

**The Insolvency Act 1986  
Statement of Company's Affairs**

**Pursuant to section 95/99 of  
the Insolvency Act 1986**

# S95/99

To the Registrar of Companies

For Official Use

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Company Number

4936782

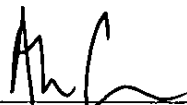
Name of Company

The American Italian Restaurant Company Limited t/a Tony Roma's

I / ~~Wg~~  
A J Clark  
Recovery House  
15-17 Roebuck Road  
Hainault Business Park  
Ilford, Essex  
IG6 3TU

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 24 September 2013

Signed



Date

24 September 2013

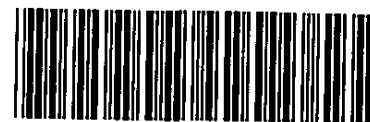
Carter Clark  
Recovery House  
15-17 Roebuck Road  
Hainault Business Park  
Ilford, Essex  
IG6 3TU

Ref AIR5013/MC

For Official Use

Insolvency

THURSDAY



\*A2HPNHOG\*

A20

26/09/2013

#129

COMPANIES HOUSE

**Statement of Affairs**

Statement as to affairs of

The American Italian Restaurant Company Limited t/a Tony Roma's

on the 24 September 2013 the date of the resolution for winding up

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**Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full Name

SARAH MATTHEWS

Signed



Dated

24/9/13

The American Italian Restaurant Company Limited t/a Tony Roma's  
Statement Of Affairs as at 24 September 2013

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
<b>Assets subject to fixed charge</b>		
<b>Assets subject to floating charge.</b>		
<b>Uncharged assets</b>		
Fixtures & Fittings	353,383 00	15,000 00
Shares & Investments	2 00	NIL
<b>Estimated total assets available for preferential creditors</b>		<b>15,000 00</b>

Signature



Date

24/9/13

The American Italian Restaurant Company Limited t/a Tony Roma's  
Statement Of Affairs as at 24 September 2013

A1 - Summary of Liabilities

	Estimated to Realise £
<b>Estimated total assets available for preferential creditors (Carried from Page A)</b>	15,000 00
<b>Liabilities</b>	
Preferential Creditors -	
	<u>NIL</u>
<b>Estimated deficiency/surplus as regards preferential creditors</b>	15,000 00
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	<u>NIL</u>
	15,000 00
Estimated prescribed part of net property where applicable (to carry forward)	<u>NIL</u>
<b>Estimated total assets available for floating charge holders</b>	15,000 00
Debts secured by floating charges post 15 September 2003	
	<u>NIL</u>
<b>Estimated deficiency/surplus of assets after floating charges</b>	15,000 00
Estimated prescribed part of net property where applicable (brought down)	<u>NIL</u>
<b>Total assets available to unsecured creditors</b>	15,000 00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Trade & Expense Creditors	85,666 14
Landlords	50,668 00
GFM Holdings Limited	978,436 00
Peter Sakal	484,000 00
Why Not!	200,000 00
	<u>1,798,770 14</u>
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F C's post 14 September 2003)</b>	(1,783,770 14)
<b>Estimated deficiency/surplus as regards creditors</b>	(1,783,770 14)
Issued and called up capital	
Ordinary Shareholders	10,000 00
	<u>10,000 00</u>
<b>Estimated total deficiency/surplus as regards members</b>	<u>(1,793,770 14)</u>

Signature



Date

24/9/13

## The Company's Statement of Affairs

### **ASSETS SPECIFICALLY PLEDGED**

There are no such assets

### **ASSETS NOT SPECIFICALLY PLEDGED**

This comprises fixtures and fittings and improvements to the premises which have a book value of £353,383 and which have limited worth

There are shares in Tony Roma UK Limited which is a dormant company which have no value

The tangible assets have not been professionally valued

### **LIABILITIES**

#### **Preferential Creditors**

There are no preferential creditors

#### **Unsecured Creditors**

The unsecured creditors are estimated as follows

	£
Trade & Expense	85,666
Landlords	50,668
GFM Holdings Limited	978,436
Peter Sakal	484,000
Why Not!	200,000
<b>TOTAL</b>	<b><u>1,798,770</u></b>

There is therefore an estimated deficiency to creditors of £1,783,770 and taking into consideration the share capital of £10,000 there is a total estimated deficiency of £1,793,770

I can advise that the figures included on the statement of affairs and accompanying schedules are based on the company's accounting records and those creditor's claims which were received at the time of preparation of these documents. This will not prejudice creditors' rights to claim different amounts where applicable in the liquidation

### **TRANSACTIONS BETWEEN THE COMPANY AND THE DIRECTORS OR ASSOCIATES**

Best practice requires disclosure to the meeting of any transactions (other than in the ordinary course of business) between the company (including any of its subsidiaries or any other company in which it has or had an interest) and any of its directors or their associates (as defined in section 435 of the Insolvency Act 1986) in the period on one year prior to the resolution to wind up. Relevant details are as follows

The shareholder – AIRC Holdings Limited is also owned and controlled by Mr Peter Sekal

Mr Sakal is owed £484,000 for loans to the company

GFM Holdings Limited is an associated company who are also creditors for £978,436



**Carter Clark**  
**The American Italian Restaurant Company Limited t/a Tony Roma's**  
**B - Company Creditors**

Key	Name	Address	£
CA00	Rotunda Kingston Property Unit Trust	47 Esplanade, St Helier, Jersey	50,668 00
CB00	British Telecom	Insolvency Operations, Alexander Bain House, 15 York Street, Glasgow, G2 8LA	0 00
CB01	British Gas	c/o RSM Tenon, National Client Service Centre, Salisbury House, 31 Finsbury Circus, London EC2M 5SQ	0 00
CB02	Beez Neez Ltd	2-3 Orion Court, Cranes Farm Road, Basildon, Essex, SS14 3DB	2,392 42
CB03	Bluefields Group Ltd	Unit 2 Courtyard V, Springhead Enterprise Park, Springhead Road, Northfleet, Kent, DA11 8HN	193 60
CB04	Britvic Soft Drinks	PO Box 1354, Shirley, Solihull, West Midlands, B90 9NQ	1,336 76
CB05	British Gas	PO Box 254, Camberley, Surrey, GU15 3WA	542 02
CC00	Catering Supplies	Black Moss Lane, Scarsbrick, Ormskirk, Lancs, L40 9RW	7,493 27
CC01	Coles Refrigeration	15 Boleyn Drive, Beckett Park, Nyetimber, Bognor Regis, West Sussex, PO21 3LG	943 20
CD00	Duncan Complete Solutions Ltd	1 Hutton Square, Brucefield Industry Park, Livingston, EH54 9DJ	1,672 15
CE00	E ON	PO Box 123, Nottingham, NG1 6HD	3,801 50
CF00	Form-Kraft Distribution Ltd	Clough Bank House, Edmund Road, Sheffield, S2 4EL	66 24
CG00	Goldstar Fabrications Ltd	Haven Road, The Hythe, Colchester, CO2 8HT	1,614 00
CG01	GFM Holdings Limited	42 Pheonix Court, Hawkins Road, Colchester, CO2 8JY	978,436 00
CH00	HMRC - VAT	5th Floor, Regian House, James Street, Liverpool, L75 1AD	0 00
CH01	Hensons Foods Ltd	30-40 Vale Royal, London, N7 9AP	544 79
CI00	HMRC - PAYE/NIC	Insolvency Services, 3rd Floor, Euston Tower, 286 Euston Road, London NW1 3UQ	0 00
CI01	Initial Washroom Solutions	PO Box 4975, Dudley, DY1 9FA	801 54
CJ00	JCM Locksmiths Ltd	57 Surbiton Road, Kingston, Surrey, KT1 2HG	178 80
CK00	Kids Menu	76 Lancefield Quay, Glasgow, G3 8HP	295 20
CK01	Kingsey Foods Ltd	22-24 Elm Road, Leigh on Sea, Essex, SS9 1SN	6,210 00
CL00	Lee Associates Limited	New Derwent House, 69-73 Thebalds Road, London, WC1X 8TA	2,340 00
CM00	Matthew Clark Wholesale	Whitchurch Lane, Whitchurch, Bristol, BS14 0JZ	1,571 19
CM01	Media cpm Limited	11 Park Lane Business Centre, Park Lane, Langham, Colchester, Essex	2,990 29
CM02	MetaFoods LLC	2970 Clairmont Road, Suite 510, Atlanta, Georgia, 30329	742 82
CM03	Mood Media	Forest Lodge, Westerham Road, Keston, Kent, BR2 6HE	108 00
CM04	MX Foods	Unit 6 Ely Road, Theale Commercial Estate, Theale, Berkshire, RG7 4BQ	201 17
CM05	Mystery Dining Company	2nd Floor Kings Court, Parsonage Lane, Bath, BA1 1ER	184 15



Signature

**Carter Clark**  
**The American Italian Restaurant Company Limited t/a Tony Roma's**  
**B - Company Creditors**

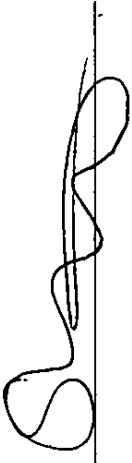
Key	Name	Address	£
CN00	Nicesheriffs	Registry Trust Limited, 153-157 Cleveland Street, London, W1T 6QW	0 00
CO00	Olleco	Northampton Road, Blisworth, Northamptonshire, NN7 3DR	419 40
CP00	Pelican Buying Company	Southern House, The Wharf, Flambard Way, Godalming, Surrey GU7 1HH	300 00
CR00	Royal Borough of Kingston Upon Thames	Guildhall 2 High Street, Kingston Upon Thames, KT1 1EU	38,123 00
CR01	Roma JMA		576 00
CS00	Streamline	Gateshead Card Centre, PO Box 27, Victory House, Fifth Avenue, Gateshead, NE8 1HJ	435 26
CS01	Peter Sakal	Takeleys, Fordham Road, Mount Bures, Essex, CO8 5AY	484,000 00
CT00	Thames Water Utilities Limited	Po Box 246, Leeds, LS14 3WP	520 93
CT01	Turnell of London	Stand 79, New Spitalfields Market, Leyton, E10 5SQ	6,862 21
CU00	UK Safety Management Limited	Unit 5 Temple Point, Finch Drive, off Bullerthorpe Lane, Leeds, E16 4TL	1,734 00
CV00	Vanguard Logistics Services	Station House, Station Road, Maldon, Essex, CM9 4LQ	472 23
CW00	Why Not!		200,000 00
RA00	Mr Andrew Agar	Monks Hood, Ferry Lane, Medmenham, Buckinghamshire, SL7 2EZ	0 00
RA01	Mr Peter Allport	19 St Stephens Avenue, St Albans, Hertfordshire, AL3 4AA	0 00
RM00	Ms Sarah Matthews	11 Broad Meadow, Ipswich, Suffolk, IP8 3SP	0 00
RS00	Mr Peter Sakal	Takeleys, Fordham Road, Mount Bures, Essex, CO8 5AY	0 00
RS01	Mr Neil Stammers	Oak Lodge, Upper Ham Road, Richmond, Surrey, TW10 5LA	0 00
<b>45 Entries Totalling</b>			<b>1,798,770.14</b>



Signature

**The American Italian Restaurant Company Limited t/a Tony Roma's**  
**C - Shareholders**

Key	Name	Address	Pref	Ord	Other	Total
HA00	AIRC Holdings Ltd	c/o 42 Phoenix Court, Hawkins Road, Colchester, Essex, CO2 8JY	0	10,000	0	10,000
1 Entries Totalling						10,000



Signature