

Rule 4 34 - CVL

The Insolvency Act 1986  
Statement of Company's Affairs

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

For Official Use

To the Registrar of Companies

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Company Number

05148824

Name of Company

TLLC Levsubpropco9 Limited ✓

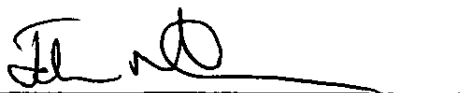
I / We

Neil David Gostelow ✓  
15 Canada Square, London  
E14 5GL

John David Thomas Milsom ✓  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 27 April 2015

Signed



Date

1 May 2015\_

KPMG LLP  
15 Canada Square, London  
E14 5GL

Ref 826/NG/NJT/PREST

Insolvency

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01/05/2015

#117

COMPANIES HOUSE

## Statement of affairs

Statement as to affairs of TLLC Levsbpropco9 Limited

On 27 April 2015, the date of the resolution for winding up ✓

## Statement of truth

I believe that the facts stated in this Statement of Affairs are true  
✓

Full name Sandra Louise Gumm

Signed  \_\_\_\_\_

Dated 27 April 2015 ✓

**The Insolvency Act 1986**

**Statement of Affairs of TLLC Levsubpropco9 Limited /  
as at 27 April 2015**

**A - Summary of Assets**

	<b>Book Value</b>	<b>Estimated Realisable Value</b>
	<b>£</b>	<b>£</b>
<b>Assets Specifically Pledged:</b>		
None	0	0
Less Due to Secured Creditor	0	0
	<hr/>	<hr/>
<b>Shortfall to fixed charge creditors c/d</b>	0	0
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
HMRC (Corporation tax)	12,311	12,311
	<hr/>	<hr/>
<b>Estimated total assets available for preferential creditors</b>	<b>12,311</b>	<b>12,311</b>
	<hr/>	<hr/>

# **The Insolvency Act 1986**

## **Statement of Affairs of TLLC Levsubpropco9 Limited as at 27 April 2015**

### **A1 - Summary of Liabilities**

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		<b>12,311</b>
<b>Preferential Creditors:</b>		
None	<u>0</u>	<u>0</u>
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		<b>12,311</b>
Estimated prescribed part of net property to carry fwd		<b>(5,462)</b>
Surplus available for floating charge creditors		<u><b>6,849</b></u>
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		<b>(90,908,559)</b>
<b>Shortfall to floating charge creditor</b>		<u><b>(90,901,710)</b></u>
Estimated prescribed part of net property brought forward		<b>5,462</b>
<b>Non-preferential creditors:</b>		
Intercompany creditor (TLLC Levpropco9 Limited)	(2,340,569)	
Fee accruals	<u>(14,985)</u>	<b>(2,355,554)</b>
<b>Estimated (deficiency)/surplus as regards creditors</b>		<u><b>(93,251,802)</b></u>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	<u>(1,625,001)</u>	<u><b>(1,625,001)</b></u>
<b>Estimated (deficiency)/surplus as regards members</b>		<u><b>(94,876,803)</b></u>

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

<b>Name of creditor or claimant</b>	<b>Address (with postcode)</b>	<b>Amount of debt £</b>	<b>Details of any security held by creditor</b>	<b>Date security given</b>	<b>Value of security £</b>
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
TLLC Levpropco9 Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£2,340,570	None	N/A	N/A

**Notes**

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559 The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

**C**

## Company Shareholders

[illegible]