

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

05148824

Name of Company

TLLC Levsubpropco9 Limited

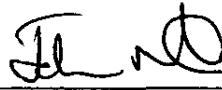
I / We

Neil David Gostelow
 15 Canada Square, London
 E14 5GL

John David Thomas Milsom
 15 Canada Square, London
 E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs
 as at 27 April 2015

Signed



Date

1 May 2015

KPMG LLP
 15 Canada Square, London
 E14 5GL

Insolvency

FRIDAY



Ref 826/NG/NJT/PREST

Statement of affairs

Statement as to affairs of TLLC Levsubpropco9 Limited

On 27 April 2015, the date of the resolution for winding up ✓

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed

Dated

27 April 2015 ✓

The Insolvency Act 1986

Statement of Affairs of TLLC Levsuppropco9 Limited ✓
as at 27 April 2015

A - Summary of Assets

		Book Value	Estimated Realisable Value
		£	£
Assets Specifically Pledged:			
None		0	0
Less	Due to Secured Creditor	0	0
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Shortfall to fixed charge creditors c/d		0	0
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Assets Not Specifically Pledged:			
HMRC (Corporation tax)		12,311	12,311
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Estimated total assets available for preferential creditors		12,311	12,311
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The Insolvency Act 1986

Statement of Affairs of TLLC Levsubpropco9 Limited as at 27 April 2015

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		12,311
Preferential Creditors:		
None	0	0
Estimated (deficiency)/surplus as regards preferential creditors		12,311
Estimated prescribed part of net property to carry fwd		(5,462)
Surplus available for floating charge creditors		6,849
LESS: Amounts due to floating charge creditor		
Bank of Scotland under cross guarantees		(90,908,559)
Shortfall to floating charge creditor		(90,901,710)
Estimated prescribed part of net property brought forward		5,462
Non-preferential creditors:		
Intercompany creditor (TLLC Levpropco9 Limited)	(2,340,569)	
Fee accruals	(14,985)	
	(2,355,554)	
Estimated (deficiency)/surplus as regards creditors		(93,251,802)
Issued and called up capital:		
Ordinary £1 shares	(1,625,001)	
	(1,625,001)	
Estimated (deficiency)/surplus as regards members		(94,876,803)

B**Company Creditors**

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
TLLC Levpropco9 Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£2,340,570	None	N/A	N/A

Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559. The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

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Company Shareholders