

Rule 4 34 - CVL

The Insolvency Act 1986  
Statement of Company's Affairs

Pursuant to section 95/99 of  
the Insolvency Act 1986

# S95/99

To the Registrar of Companies

For Official Use

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Company Number

05148831

Name of Company

TLLC Levsbpropco8 Limited

I / We

Neil David Gostelow  
15 Canada Square, London  
E14 5GL

John David Thomas Milsom  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 27 April 2015

Signed



Date 1 May 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

For Official Use

Insolvency Section

Post Room

FRIDAY



"L46GIQLS"

LD3

01/05/2015

#39

COMPANIES HOUSE

Ref 826/NG/NJT/PREST

## **Statement of affairs**

Statement as to affairs of TLLC Levsubpropco8 Limited

On 27 April 2015, the date of the resolution for winding up

## **Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full name      Sandra Louise Gumm

Signed \_\_\_\_\_  


Dated            27 April 2015

# **The Insolvency Act 1986**

## **Statement of Affairs of TLLC Levsubpropco8 Limited as at 27 April 2015**

### **A - Summary of Assets**

	<b>Book Value</b>	<b>Estimated Realisable Value</b>
	<b>£</b>	<b>£</b>
<b>Assets Specifically Pledged:</b>		
None	0	0
Less Due to Secured Creditor	0	0
	<hr/>	<hr/>
<b>Shortfall to fixed charge creditors c/d</b>	<b>0</b>	<b>0</b>
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
HMRC (Corporation tax)	12,480	12,480
Intercompany debtor (TLLC Levpropco8 Limited)	7,334,846	0
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<b>Estimated total assets available for preferential creditors</b>	<b>7,334,846</b>	<b>12,480</b>
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# The Insolvency Act 1986

## Statement of Affairs of TLLC Levsubpropco8 Limited as at 27 April 2015

### A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		12,480
<b>Preferential Creditors:</b>		
None	<u>0</u>	<u>0</u>
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		<b>12,480</b>
Estimated prescribed part of net property to carry fwd		(5,496)
Surplus available for floating charge creditors		<u>6,984</u>
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		(90,908,559)
<b>Shortfall to floating charge creditor</b>		<u>(90,901,575)</u>
Estimated prescribed part of net property brought forward		5,496
<b>Non-preferential creditors:</b>		
HMRC (VAT)	(4,598)	
Fee accruals	<u>(3,265)</u>	(7,863)
<b>Estimated (deficiency)/surplus as regards creditors</b>		<b>(90,903,942)</b>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	<u>(1,450,001)</u>	<u>(1,450,001)</u>
<b>Estimated (deficiency)/surplus as regards members</b>		<b>(92,353,943)</b>

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
HM Revenue & Customs (VAT)	HMRC, Central London Area, 13th Floor Euston Tower, 286 Euston Rd, London NW1 3UH	£4,598	None	N/A	N/A

**Notes**

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559 The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144
- 2) Amounts due to HMRC are stated before the application of group relief or brought forward losses
- 3) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

**C**

## Company Shareholders

[illegible]