

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

05149027

Name of Company

TLLC Levsubpropco2 Limited

I/We

Neil David Gostelow
 15 Canada Square, London
 E14 5GL

John David Thomas Milsom
 15 Canada Square, London
 E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs
 as at 27 April 2015

Signed



Date 1 May 2015

KPMG LLP
 15 Canada Square, London
 E14 5GL

Ref 826/NG/NJT/PREST

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Insolvency Section	Post Room
 *L46GIR22* LD3 01/05/2015 #112 COMPANIES HOUSE	

Statement of affairs

Statement as to affairs of TLLC Levsuppropco2 Limited

On 27 April 2015, the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed

Dated




The Insolvency Act 1986

Statement of Affairs of TLLC Levsubpropco2 Limited
as at 27 April 2015

A - Summary of Assets

	Book Value £	Estimated Realisable Value £
Assets Specifically Pledged:		
None	0	0
Less Due to Secured Creditor	0	0
	—————	—————
Shortfall to fixed charge creditors c/d	0	0
	—————	—————
Assets Not Specifically Pledged.		
HMRC (VAT)	1,919	1,919
Intercompany debtor (TLLC Levpropco2 Limited)	20,597,489	0
	—————	—————
Estimated total assets available for preferential creditors	20,597,489	1,919
	—————	—————

The Insolvency Act 1986

Statement of Affairs of TLLC Levsubpropco2 Limited as at 27 April 2015

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		1,919
Preferential Creditors:		
None	0	0
Estimated (deficiency)/surplus as regards preferential creditors		1,919
Estimated prescribed part of net property to carry fwd		(959)
Surplus available for floating charge creditors		959
LESS: Amounts due to floating charge creditor		
Bank of Scotland under cross guarantees		(90,908,559)
Shortfall to floating charge creditor		(90,907,599)
Estimated prescribed part of net property brought forward		959
Non-preferential creditors:		
HMRC (Corporation tax)	(5,594,948)	
Fee accruals	(2,755)	
	(5,597,703)	
Estimated (deficiency)/surplus as regards creditors		(96,504,343)
Issued and called up capital:		
Ordinary £1 shares	(1,150,001)	
	(1,150,001)	
Estimated (deficiency)/surplus as regards members		(97,654,344)

B**Company Creditors**

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
HM Revenue & Customs (Corporation Tax)	HMRC, Central London Area, 13th Floor Euston Tower, 286 Euston Rd, London NW1 3UH	£5,594,948	None	N/A	N/A

Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559. The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144
- 2) Amounts due to HMRC are stated before the application of group relief or brought forward losses
- 3) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

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Company Shareholders