

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

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Company Number

05173938

Name of Company

TLLC CMsubpropco11 Limited

I / We

Neil David Gostelow
 15 Canada Square, London
 E14 5GL

John David Thomas Milsom
 15 Canada Square, London
 E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs
 as at 27 April 2015

Signed



Date 1 May 2015

KPMG LLP
 15 Canada Square, London
 E14 5GL

For Official Use

Insolvency

FRIDAY



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01/05/2015

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Ref 826/NG/NJT/PREST

Statement of affairs

Statement as to affairs of TLLC CMsubpropco11 Limited

On 27 April 2015, the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full name Sandra Louise Gumm

Signed

Dated 27 April 2015

The Insolvency Act 1986

Statement of Affairs of TLLC CMsubpropco11 Limited
as at 27 April 2015

A - Summary of Assets

		Book Value	Estimated Realisable Value
		£	£
Assets Specifically Pledged:			
None		0	0
Less	Due to Secured Creditor	0	0
		_____	_____
Shortfall to fixed charge creditors c/d		0	0
		_____	_____
Assets Not Specifically Pledged:			
HMRC (Corporation Tax)		222,223	222,223
		_____	_____
Estimated total assets available for preferential creditors		222,223	222,223
		_____	_____

The Insolvency Act 1986

Statement of Affairs of TLLC CMsubpropco11 Limited as at 27 April 2015

A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		222,223
Preferential Creditors:		
None	0	0
Estimated (deficiency)/surplus as regards preferential creditors		222,223
Estimated prescribed part of net property to carry fwd		(47,445)
Surplus available for floating charge creditors		174,778
LESS: Amounts due to floating charge creditor		
Bank of Scotland under cross guarantees		(90,908,559)
Shortfall to floating charge creditor		(90,733,780)
Estimated prescribed part of net property brought forward		47,445
Non-preferential creditors:		
Intercompany creditor (TLLC CMpropoco11 Limited)	(2,349,263)	
Fee accruals	(1,214)	
	(2,350,477)	
Estimated (deficiency)/surplus as regards creditors		(93,036,813)
Issued and called up capital:		
Ordinary £1 shares	(1,490,001)	
	(1,490,001)	
Estimated (deficiency)/surplus as regards members		(94,526,814)

B**Company Creditors**

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415
TLLC CMPropco11 Limited	Cavendish House, 18 Cavendish Square, London W1G 0PJ	£2,349,263	None	N/A	N/A

Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559. The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

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Company Shareholders