

Rule 4 34 - CVL

**The Insolvency Act 1986**  
**Statement of Company's Affairs**

**Pursuant to section 95/99 of  
the Insolvency Act 1986**

# S95/99

**For Official Use**

To the Registrar of Companies

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**Company Number**

05173942

Name of Company

TLLC CMsubpropco4 Limited

I / We

Neil David Gostelow  
15 Canada Square, London  
E14 5GL

John David Thomas Milsom  
15 Canada Square, London  
E14 5GL

the liquidator(s) of the above named company attach a statement of the company affairs  
as at 27 April 2015

Signed



Date 1 May 2015

KPMG LLP  
15 Canada Square, London  
E14 5GL

**For Official Use**

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LD3	01/05/2015
#69	
COMPANIES HOUSE	



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Ref 826/NG/NJT/PREST

## **Statement of affairs**

Statement as to affairs of TLLC CMsubpropco4 Limited

On 27 April 2015, the date of the resolution for winding up

## **Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full name      Sandra Louise Gumm

Signed

Dated      27 April 2015

A handwritten signature in black ink, appearing to read "Sandra Louise Gumm", is written over a horizontal line. The signature is fluid and cursive, with the name written in a larger, more prominent style.

**The Insolvency Act 1986**

**Statement of Affairs of TLLC CMsubpropco4 Limited  
as at 27 April 2015**

**A - Summary of Assets**

	<b>Book Value</b> £	<b>Estimated Realisable Value</b> £
<b>Assets Specifically Pledged:</b>		
None	0	0
Less      Due to Secured Creditor	0	0
	_____	_____
<b>Shortfall to fixed charge creditors c/d</b>	0	0
	_____	_____
<b>Assets Not Specifically Pledged:</b>		
HMRC (Corporation Tax)	871,530	871,530
Intercompany debtor (TLLC CMpropco4 Limited)	4,636,534	0
	_____	_____
<b>Estimated total assets available for preferential creditors</b>	<b>5,508,064</b>	<b>871,530</b>
	_____	_____

# The Insolvency Act 1986

## Statement of Affairs of TLLC CMsubpropco4 Limited as at 27 April 2015

### A1 - Summary of Liabilities

	£	£
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		<b>871,530</b>
<b>Preferential Creditors:</b>		
None	0	0
<b>Estimated (deficiency)/surplus as regards preferential creditors</b>		<b>871,530</b>
Estimated prescribed part of net property to carry fwd		(123,000)
Surplus available for floating charge creditors		748,530
<b>LESS: Amounts due to floating charge creditor</b>		
Bank of Scotland under cross guarantees		(90,908,559)
<b>Shortfall to floating charge creditor</b>		<b>(90,160,029)</b>
Estimated prescribed part of net property brought forward		123,000
<b>Non-preferential creditors:</b>		
-	0	0
<b>Estimated (deficiency)/surplus as regards creditors</b>		<b>(90,037,029)</b>
<b>Issued and called up capital:</b>		
Ordinary £1 shares	(4,000,001)	
		(4,000,001)
<b>Estimated (deficiency)/surplus as regards members</b>		<b>(94,037,030)</b>

**B****Company Creditors**

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Bank of Scotland	Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	£90,908,559	Fixed and floating charges	Various	£28,108,415

## Notes

- 1) The total debt currently owing to Bank of Scotland across the group is £90,908,559. The bank has valued its remaining security across other group companies at £28,108,415, leaving an unsecured balance that is subject to cross guarantees of £62,800,144
- 2) All intercompany balances stated include elements of interest which have been accrued up to 17 April 2015

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## Company Shareholders