

## The Insolvency Act 1986

Statement of  
company's affairs**S.95/99**Pursuant to section 95/99 of  
the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company number

05302710

Name of company

Insert full name(s) of  
company

Ibis No 1 Limited

Insert full names and  
addresses

We Neil David Gostelow

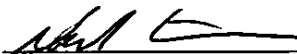
KPMG LLP  
Arlington Business Park  
Theale  
Reading  
RG7 4SD

David John Standish

KPMG LLP  
Arlington Business Park  
Theale  
Reading  
RG7 4SD

the Liquidators of the above named company, attach a statement of the company's  
affairs as 13 May 2014

Signed



Dated

13 May 2014

Presenter's name, address  
and reference (if any)

KPMG LLP  
Arlington Business Park  
Theale  
Reading  
RG7 4SD  
United Kingdom

For official use

Insolvency section

Post room

THURSDAY



\*A37XT4VK\*

A32

15/05/2014

#143

COMPANIES HOUSE

## Statement of affairs

Statement as to the affairs of Ibis No 1 Limited

On the 13 May 2014  
the date of the resolution for winding up

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## Statement of truth

I believe that the facts stated in this Statement of Affairs are true

**Full name** Timothy Penter

**Signed**



**Dated**

13/5/14

# **The Insolvency Act 1986**

## **Statement of Affairs of Ibis No.1 Limited as at 13 May 2014**

### **A - Summary of Assets**

	<b>Book Value</b>	<b>Estimated Realisable Value</b>
	<b>£</b>	<b>£</b>
<b>Assets Specifically Pledged:</b>		
Investments in Subsidiaries	0	0
<b>Less</b> Due to Secured Creditor Lloyds Banking Group under cross guarantees	(10,000,000)	(10,000,000)
	<hr/>	<hr/>
<b>Shortfall to fixed charge creditors c/d</b>	(10,000,000)	(10,000,000)
	<hr/>	<hr/>
<b>Assets Not Specifically Pledged:</b>		
	0	0
	<hr/>	<hr/>
<b>Estimated total assets available for preferential creditors</b>	<b>0</b>	<b>0</b>
	<hr/>	<hr/>

# The Insolvency Act 1986

## Statement of Affairs of Ibis No.1 Limited as at 13 May 2014

### A1 - Summary of Liabilities

	£	£
Estimated total assets available for preferential creditors (carried from page A)		0
<b>Preferential Creditors:</b>		
None	<u>0</u>	<u>0</u>
Estimated (deficiency)/surplus as regards preferential creditors		0
Estimated prescribed part of net property to carry fwd		0
Surplus available for floating charge creditors		<u>0</u>
<b>LESS: Amounts due to floating charge creditor</b>		<b>(10,000,000)</b>
<b>Shortfall to floating charge creditor</b>		<b>(10,000,000)</b>
Estimated prescribed part of net property brought forward		0
<b>Non-preferential creditors:</b>		
Landlord - contingent liability	uncertain	
Bank of Scotland - Unsecured debt following valuation of residual security	<u>(42,318,000)</u>	<u>(42,318,000)</u>
Estimated (deficiency)/surplus as regards creditors		<b>(42,318,000)</b>
<b>Issued and called up capital:</b>		
8,037,653 A ordinary 1p shares	(80,377)	
1,462,347 B ordinary 1p shares	(14,623)	
495,000 C ordinary 1p shares	<u>(4,950)</u>	<u>(99,950)</u>
Estimated (deficiency)/surplus as regards members		<b>(42,417,950)</b>

## B - Company Creditors

**Note** You must identify creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

[illegible]

**Signature:**

Dated

01/5/14