

The Insolvency Act 1986

Notice of statement of affairs

Name of Company St George's Park (Stafford) Limited	Company number 05373722
In the High Court of Justice [full name of court]	Court case number 9396 of 2014

(a) Insert full name(s) and address(es) of administrator(s)

We (a) Colin David Wilson and Steven John Parker, both of Opus Restructuring LLP, One Euston Square, 40 Melton Street, London, NW1 2FD

* Delete as applicable

attach a copy of -

* the statement of affairs,

* ~~the statement(s) of concurrence,~~

* ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above Company

Signed



Joint Administrators

Dated

20-01-2015

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Opus Restructuring LLP	
MWB Exchange House One Euston Square 40 Melton Street London NW1 2FD	
Tel 020 7268 3333	
DX Number	DX Exchange

WEDNESDAY



A05

A3ZL5K62

21/01/2015

#276

COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of Affairs

Name of Company
St George's Park (Stafford) Limited

Company number
05373722

In the
High Court of Justice

[full name of court]

Court case number
9396 of 2014

(a) Insert name and
address of registered
office of the company

Statement as to the affairs of (a) St George's Park (Stafford) Limited

Suite 107, Point South Park Plaza, Heath Hayes, Cannock, Staffordshire, WS12 2DD

(b) Insert date

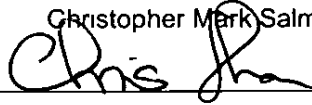
on the (b) 23 December 2014, the date that the Company entered Administration

Statement of Truth

I believe that the facts stated in this Statement of Affairs are a full, true and complete statement of the affairs of the above named company as at (b) 23 December 2014 the date that the company entered Administration

Full name Christopher Mark Salmon

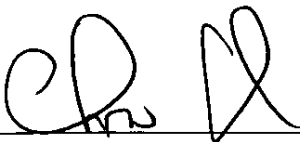
Signed



Dated

13th January 2015

Signature



Date

13/1/15

A – Summary of Assets

Assets

Book Value	Estimated to Realise
0	0

Assets subject to fixed charge

Assets

£296,468

£296,468

Cash at bank - Lloyds

Estimated total assets available for preferential creditors

£296,468

Signature



Date

13/1/15

A1 – Summary of liabilities

		Estimated to Realise
Estimated total assets available for preferential creditors (carried from page A)		£296,468
Preferential creditors		
Total Preferential Claim		0
Estimated deficiency / surplus as regards preferential creditors		0
Estimated total assets available for floating charge holders – bank account balance	296,468	
Debts secured by floating charges – due to LSREF 11 Royal Investments Limited – net of estimated realisable value of properties held by certain Obligors in the Borrowing Group	-93,452,478	
	-93,156,010	
Estimated deficiency/surplus of assets after floating charges		-93,156,010
Total assets available to unsecured creditors		
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Employees' Claims		
Amounts due to related parties/Obligors		-10,035,252
Amounts due to HMR&C – VAT for the quarter ending 31 December 2014		-292,554
Estimated surplus / deficiency as regards non-preferential creditors	£	-103,483,816
Issued and called up capital		
Ordinary		1
Estimated total deficiency / surplus as regards members		-103,483,817

Signature



Date

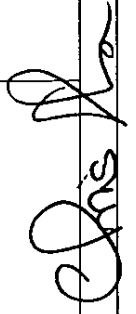
13/1/15

B**COMPANY CREDITORS**

Note You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
Pritchard Developments (Midlands) Limited	Suite 107 Point South Park Plaza Heath Hayes Carnock Staffordshire WS12 2DD	£215,848			
Pritchard Group Plc in administration	KPMG LLP One Snowhill One Snowhill Queensway Birmingham B4 6GH	£9,810,214			
Pritchard Construction Limited in administration	KPMG LLP One Snowhill One Snowhill Queensway Birmingham B4 6GH	£6,257			
Pritchard Management Limited in administration	KPMG LLP One Snowhill One Snowhill Queensway Birmingham B4 6GH	£2,933			
Total amount due to related party creditors /Obligors		£10,035,252			

Signature



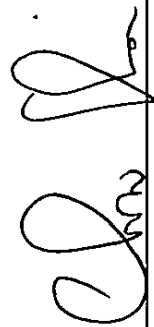
Date

13/1/15

B COMPANY CREDITORS

Note You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
HMR&C	VAT liability for the quarter ending 31 December 2014 – VAT number 855638684	£292,554			
LSREF 11 Royal Investments Limited	C/o Hudson Advisors UK Limited 17 Dominion Street London EC2M 2EF	£96,502,478	Estimated net proceeds of remaining properties held by members of the Borrowing Group /Obligors £3,050,000	Omnibus Guarantee & Set-off Agreement dated 4 March 2010 Debenture dated 31 August 2011	Assigned to LSREF Royal Investments Limited on 22 December 2011



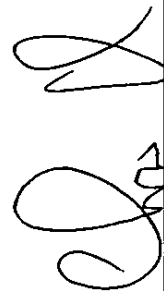
Signature

Date 12/1/15

C
COMPANY MEMBERS

Name of shareholder or member	Address (with postcode)	Type of Share	No. of Shares	Nominal Value
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Chaseregen Limited	Suite 107 Point South Park Plaza Heath Hayes Cannock Staffordshire WS12 2DD	Ordinary share	One	£1
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Signature

Date 12/1/15