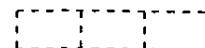


The Insolvency Act 1986
Statement of Company's Affairs
Pursuant to Section 95/99 of the
Insolvency Act 1986

S.95/99

For official use
To the Registrar of Companies



Company Number

05384582

Name of Company

MOP ACQUISITIONS (LAF) LIMITED

We Matthew David Smith
Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ

Stephen Roland Browne
Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ

The joint liquidators of the above named company attach a Statement of the Company's Affairs
as at 31 March 2015

Signed

Dated

31 March 2015

Presenter's name, address, and
reference (if any) MOPA00L

Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ

For official use

Liquidation Section	Post Room
	
A45 "A44GOQJ7" #19	
02/04/2015	
COMPANIES HOUSE	

THURSDAY

Statement of Affairs

Statement as to affairs of **MOP Acquisitions (LAF) Limited**

on the 31st March 2015 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full name: Ross Steven Chester

Signed: 

Dated: 31 March 2015

A – Summary of Assets

Assets

Assets subject to fixed charge

Assets subject to floating charge

Uncharged assets

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
Nil	Nil
Nil	Nil
Nil	Nil

Signature



Dated:

31 March 2015

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)		0
	£	£
Liabilities		
Preferential creditors -		
Estimated deficiency/surplus as regards preferential creditors	0	0
Estimated prescribed part of net property where applicable (to carry forward)	0	0
Estimated total assets available for floating charge holders	0	0
Debts secured by floating charges (Mezzanine debt)	(59,201,582)	
Estimated deficiency/surplus of assets after floating charges		(59,201,582)
Estimated prescribed part of net property where applicable (brought down)	0	0
Total assets available to unsecured creditors		
Unsecured non-preferential claims (excluding any shortfall to floating charge-holders)		
Intercompany creditor balance due to L A Leisure Limited	(42,652,100)	
Shareholder Loan Notes	(174,113,516)	
Creditors	(23,628,772)	
Preferential Dividends	(29,825,335)	(270,219,723)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		(270,219,723)
Shortfall to floating charge holders (brought down)	(59,201,582)	(59,201,582)
Estimated deficiency/surplus as regards creditors		(329,421,305)
<u>Issued and called up capital</u>		
380,303 A Ordinary Shares of 10p each	(38,030)	
131,836 B Ordinary Shares of 10p each	(13,184)	
98,875 C Ordinary Shares of 10p each	(9,887)	
30,303 D Ordinary Shares of 10p each	(3,030)	
22,727 E Ordinary Shares of 10p each	(2,273)	
23,378,772 Preference Shares of 1p each	(233,787)	(300,191)
Estimated total deficiency/surplus as regards members		(329,721,496)

Signature

Dated:

31 MARCH 2015

Schedule B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt	Details of any security held by creditor	Date security given	Value of security £
MidOcean Finco (LAF) S a r l	MidOcean UK Advisor LLP Cardinal Place 80 Victoria Street London SW1E 5JL	153 419 368 42			
Kleinwort Benson (Guernsey) Trustees Limited	Kleinwort Benson Po Box 44 Dorey Court Admiral Park St Peter Port Guernsey GY1 3BG	5 765 923 21			
Royal Bank of Scotland plc	The Royal Bank of Scotland plc Corporate Restructuring Unit Global Restructuring Group 10th Floor 280 Bishopsgate London EC2M 4RB	18 301 615 51	Various registered charges	16/5/2005 28/2/2006 13/9/2011	
Calyon	Crédit Agricole Corporate and Investment Bank Broadwalk House 5 Appold Street London EC2A 2DA	15 852 533 08	Various registered charges	16/05/2005 28/02/2006	
Barclays Bank Ireland PLC	Barclays Bank PLC Level 6 1 Churchill Place London E14 5HP	11 132 192 64	Various registered charges	16/05/2005 28/02/2006	
Almack S A	c/o Babson Capital Europe Limited 61 Aldwych London WC2B 4AE	14 928 224 26			
Remich Holding II, S a r l (Mezzanine debt)	5 rue Eugene Ruppert L-2453 Luxembourg Grand Duchy of Luxembourg	13 915 240 65	Various registered charges	16/05/2005 28/02/2006	
L A Leisure Limited	C/o L A Fitness Limited, Sandall Stones Road Kirk Sandall Doncaster South Yorkshire DN3 1QR	42 652 099 60			
		275,967,197 37			

Signature  Date 31 March 2015

Name of Preference Shareholder / claimant	Address (with postcode)	Amount of debt £	Details of Shares held	Value of £
Preference A 1p Shares				
MidOcean Finco (LAF) S a r l	Attn Abdelhakim Chagaar c/o Intertrust MidOcean Finco (LAF) S a r l 13-15 Avenue de la Liberté L-1931 Luxembourg Luxembourg & MidOcean Partners 320 Park Avenue 16th Floor NY NY 10022		15 781 501 Preference A 1p Shares	
Jeremy William Goldberg	38 Mizen Way Cobham Surrey KT11 2RH		196 970 Preference A 1p Shares	
Susan Turok	Kings Kent Street Cowfold West Sussex RH13 8BB		1 177 841 Preference A 1p Shares	
Kleinwort Benson (Guernsey) Trustees Limited	c/o Tom Redhead (Trust Officer) Kleinwort Benson PO Box 44 Dorey Court Admiral Park St Peter Port Guernsey GY1 3BG		985 182 Preference A 1p Shares	
Mark Byard	Northfield Waterlane Kirk Smeaton West Yorkshire WF8 3LD		21 667 Preference A 1p Shares	
Alex Morel	17 St James Road Tunbridge Wells Kent TN1 2JY		6 500 Preference A 1p Shares	
Suzanne Patterson	Phlox Cottage The Street Womersley Guildford GU5 0PF		6 500 Preference A 1p Shares	
Mark Jenkins	75 Burdon Lane Cheam Surrey SM2 7BY		6 500 Preference A 1p Shares	
Stuart Broster	Greystones Bromley Road Crockleford Heath Essex CO7 7SE		86 667 Preference A 1p Shares	
Bryn Taylor	8 Woodside Ashley Road Walton on Thames Surrey KT12 1HT		10 833 Preference A 1p Shares	
Andrew Robertson	58 Longfellow Road Stratford on Avon Warwickshire CV37 7PR		10 833 Preference A 1p Shares	
Heidi Blackburn	14 Edna Road Raynes Park London SW20 8BT		6 500 Preference A 1p Shares	
Chris Storr	The Grange Hollington Ashbourne Derbyshire DE6 3GB		43 333 Preference A 1p Shares	
LA Fitness Employee Benefit Trust Limited	c/o LA Fitness Limited Sandall Stones Road Kirk Sandall, Doncaster DN3 1QR		413 831 Preference A 1p Shares	
Preference B 1p Shares				
Kleinwort Benson (Guernsey) Trustees Limited	c/o Tom Redhead (Trust Officer) Kleinwort Benson PO Box 44 Dorey Court Admiral Park St Peter Port Guernsey GY1 3BG		4 624 114 Preference B 1p Shares	
	Totals		Preference shares 23,378,772	

Signed: 

Date: 31 March 2015

Signature  Date 31 March 2015

Name of Ordinary Shareholder	Address (with postcode)	Amount of debt £	Details of Shares held	Value of security £
Kleinwort Benson (Guernsey) Trustees Limited	c/o Tom Redhead (Trust Officer) Kleinwort Benson PO Box 44 Dorey Court Admiral Park St Peter Port Guernsey GY1 3BG		41 283 Ordinary A 10p 37 500 Ordinary B 10p 28 125 Ordinary C 10p	
MidOcean Holdco (LAF) s a r l	Attn Abdelhakim Chagaar c/o Intertrust MidOcean Finco (LAF) S a r l 13-15 Avenue de la Liberté L-1931 Luxembourg Luxembourg & MidOcean Partners, 320 Park Avenue, 16th Floor NY NY 10022		339 020 Ordinary A 10p	
Heidi Blackburn	14 Edna Road Raynes Park London SW20 8BT		1 000 Ordinary B 10p 750 Ordinary C 10p	
Stuart Broster	Greystones Bromley Road Crockleford Heath Essex CO7 7SE		13 333 Ordinary B 10p 10 000 Ordinary C 10p	
Mark Byard	Northfield Waterlane Kirk Smeaton West Yorkshire WF8 3LD		3 333 Ordinary B 10p 2 500 Ordinary C 10p	
Mark Jenkins	75 Burdon Lane Cheam Surrey SM2 7BY		1 000 Ordinary B 10p 750 Ordinary C 10p	
LA Fitness Employee Benefit Trust Limited	c/o LA Fitness Limited Sandall Stones Road Kirk Sandall Doncaster DN3 1QR		57 002 Ordinary B 10p 42 750 Ordinary C 10p	
Alex Moral	17 St James Road, Tunbridge Wells Kent TN1 2JY		1,000 Ordinary B 10p 750 Ordinary C 10p	
Suzanne Patterson	Phlox Cottage The Street Womersh Guildford GU5 0PF		1 000 Ordinary B 10p 750 Ordinary C 10p	
Andrew Robertson	58 Longfellow Road Stratford on Avon Warwickshire CV37 7PR		1 667 Ordinary B 10p 1 250 Ordinary C 10p	
Chris Storr	The Grange Hollington, Ashbourne Derbyshire DE6 3GB		6 667 Ordinary B 10p 5 000 Ordinary C 10p	
Bryn Taylor	8 Woodside Ashley Road Walton on Thames Surrey KT12 1HT		1 667 Ordinary B 10p 1 250 Ordinary C 10p	
Richard Taylor	33 Green Lane Edgware Middlesex HA8 7PS		6 667 Ordinary B 10p 5 000 C Ordinary 10p	
Jeremy William Goldberg	38 Mizen Way Cobham Surrey KT11 2RH		30 303 Ordinary D 10p 22 727 Ordinary E 10p	
	Total Ordinary Shares (All Classes of share)		664,044	