

The Insolvency Act 1986

Statement of Company's  
AffairsPursuant to Section 95/99 of the  
Insolvency Act 1986**S.95/99**

To the Registrar of Companies

For official use

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Company Number

05412847

## Name of Company

) Insert full name of  
company

(a) Egnatia Finance PLC

) Insert full name(s)  
and address(es)

We (b)

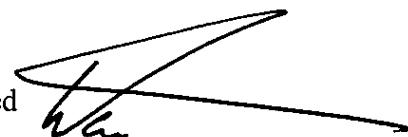
William Matthew Humphries Tait  
 2 City Place  
 Beehive Ring Road  
 Gatwick  
 West Sussex  
 RH6 0PA

Mark Shaw

55 Baker Street  
 London  
 W1U 7EU

(c) Insert date the liquidators of the above-named company attach a statement of the company's affairs as  
 at (c) 19 March 2014

Signed



Date 9 April 2014

Presenter's name, address and  
reference (if any)

BDO LLP  
 2 City Place  
 Beehive Ring Road  
 Gatwick  
 West Sussex  
 RH6 0PA  
 1/GR/CVL080 - Form 4/C15

For official use  
 Liquidation Section

Post room

THURSDAY  
 A30



\*A35J18KQ\*  
 10/04/2014  
 COMPANIES HOUSE #30

## Statement of Affairs

Statement as to affairs of Egnatia Finance PLC

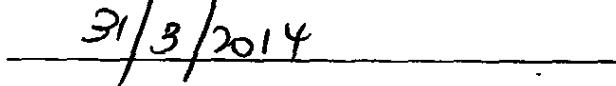
As at the 19 March 2014 being a date not more than 14 days before the date of the resolution for winding up

### Statement of Truth

I believe that the facts stated in this Statement of Affairs are true.

Full name      Theodoros Theodorou

Signed

Date

I/GR/SOA - 091/E1

TUESDAY

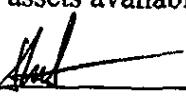


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A34      01/04/2014      #12  
COMPANIES HOUSE

## A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
nil		
Assets subject to floating charge:		
nil		
Uncharged assets:		
Cash at Bank - €761,897 US\$396,200	637,357 238,280	0
Loans due from Group companies - €60m - US\$90m	50,192,404 54,127,198	0
Note: exchange rates per Reuters closing spot rates @ 19 March 2014:- £ = €1.1954 £ = US\$1.66275		0
Estimated total assets available for preferential creditors	£ 105,195,239	£ 0

Signature  Date 31/3/14



## A1 - Summary of Liabilities

		Estimated to realise £
<b>Estimated total assets available for preferential creditors (carried from page A)</b>		0
<b>Liabilities</b>		
Preferential creditors:-	£	0
<b>Estimated deficiency/surplus as regards preferential creditors</b>	£	
Estimated prescribed part of net property where applicable (to carry forward)	£	
<b>Estimated total assets available for floating charge holders</b>	£	
Debts secured by floating charges n/a	£	
<b>Estimated deficiency/surplus of assets after floating charges</b>	£	
Estimated prescribed part of net property where applicable (brought down)	£	
<b>Total assets available to unsecured creditors</b>	£	0
HSBC Corporate Trustee Company (UK) Limited (€60m + US\$90m)		104,319,602
Other unsecured non-preferential claims		90,918
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>	£	
Shortfall to floating charge holders (brought down) n/a	£	
<b>Estimated deficiency/surplus as regards creditors</b>	£	104,410,520
Issued and called up capital:		50,000
<b>Estimated total deficiency/surplus as regards members</b>	£	104,460,520



Signature 

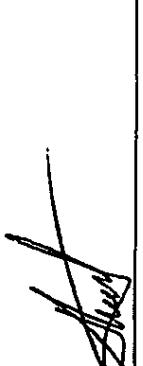
Date 3/3/2014

## B Company Creditors

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Date 31/3/2014

Signature

A handwritten signature in black ink, appearing to read "Shrey", is written over a vertical line.