

The Insolvency Act 1986

Statement of Company's  
Affairs**S.95/99****Pursuant to Section 95/99 of the  
Insolvency Act 1986**

For official use

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To the Registrar of Companies

Company Number

05412847

Name of Company

) Insert full name of  
company

(a) Egnatia Finance PLC

) Insert full name(s)  
and address(es)

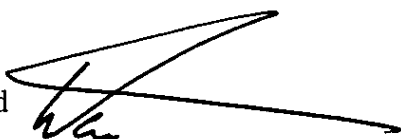
We (b)

William Matthew Humphries Tait

Mark Shaw

2 City Place  
Beehive Ring Road  
Gatwick  
West Sussex  
RH6 0PA55 Baker Street  
London  
W1U 7EU(c) Insert date the liquidators of the above-named company attach a statement of the company's affairs as  
at (c) 19 March 2014

Signed



Date 9 April 2014

Presenter's name, address and  
reference (if any)BDO LLP  
2 City Place  
Beehive Ring Road  
Gatwick  
West Sussex  
RH6 0PA  
1/GR/CVL080 - Form 4/C15**For official use**  
Liquidation Section

Post room

THURSDAY



## Statement of Affairs

Statement as to affairs of Egnatia Finance PLC

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As at the 19 March 2014 being a date not more than 14 days before the date of the resolution for winding up

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### Statement of Truth

I believe that the facts stated in this Statement of Affairs are true.

**Full name**     Theodoros Theodorou

**Signed**       

**Date**         31/3/2014

I/GR/SOA - 091/E1

TUESDAY



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01/04/2014

#12

COMPANIES HOUSE

## A - Summary of Assets


Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
nil		
Assets subject to floating charge:		
nil		
Uncharged assets:		
Cash at Bank - €761,897	637,357	0
US\$396,200	238,280	
Loans due from Group companies - €60m	50,192,404	0
- US\$90m	54,127,198	0
Note: exchange rates per Reuters closing spot rates @ 19 March 2014:- £ = €1.1954 £ = US\$1.66275		0
Estimated total assets available for preferential creditors	£ 105,195,239	£ 0

Signature  Date 31/3/14

## A1 - Summary of Liabilities

<b>Estimated total assets available for preferential creditors (carried from page A)</b>		Estimated to realise £ 0
<b>Liabilities</b>	£	
Preferential creditors:-	£	0
<b>Estimated deficiency/surplus as regards preferential creditors</b>	£	
Estimated prescribed part of net property where applicable (to carry forward)	£	
<b>Estimated total assets available for floating charge holders</b>	£	
Debts secured by floating charges n/a	£	
<b>Estimated deficiency/surplus of assets after floating charges</b>	£	
Estimated prescribed part of net property where applicable (brought down)	£	
<b>Total assets available to unsecured creditors</b>	£	0
HSBC Corporate Trustee Company (UK) Limited (€60m + US\$90m)		104,319,602
Other unsecured non-preferential claims	£	90,918
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>	£	
Shortfall to floating charge holders (brought down) n/a	£	
<b>Estimated deficiency/surplus as regards creditors</b>	£	104,410,520
Issued and called up capital:	£	50,000
<b>Estimated total deficiency/surplus as regards members</b>	£	104,460,520

*jm*

Signature  Date 3/3/2014

## B Company Creditors

**Note** You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HSBC Corporate Trustee Company (UK) Limited for £60m and US\$90m	Level 27, 8 Canada Square, London E14 5HQ	104,319,602	None		
Clyde & Co LLP	The St Botolph Building, 138 Houndsditch London EC3A 7AR	36,996	None		
Grant Thornton	Grant Thornton House, Melton Street, Euston Square, London NW1 2EP	4,000	None		
Registrar of Companies	Companies House, Crown Way, Maundy, Cardiff CF14 3UZ	3,000	None		
HSBC Bank Plc	Level 27, 8 Canada Square, London E14 5HQ	45,662	None		
McCabe Ford Williams	Bank Chambers, 1 Central Avenue, Sittingbourne, Kent ME10 4AE	1,260	None		

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Signature 

Date 5/3/2014