

Rule 4 34 - CVL

**The Insolvency Act 1986**  
**Statement of Company's Affairs**

**Pursuant to section 95/99 of**  
**the Insolvency Act 1986**

# S95/99

**For Official Use**

To the Registrar of Companies

--	--	--

**Company Number**

05414614

Name of Company

Halverton Investments Limited

I / We

Michael Solomons, 82 St John Street, London, EC1M 4JN

Andrew Pear, 82 St John Street, London, EC1M 4JN

the liquidator(s) of the above named company attach a statement of the company affairs  
 as at 11 December 2014

Signed

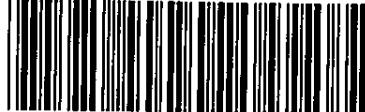
Date

11 December 2014

BM Advisory LLP  
 82 St John Street  
 London  
 EC1M 4JN

Ref HAL001MS/MSES/AJP/RK/KK/AK

Software Supplied by Turnkey Computer Technology Limited Glasgow

<b>For Official Use</b>	
Insolvency Section	Post Room
 *A3NOVEBF*	
THURSDAY	A25 18/12/2014 #336 COMPANIES HOUSE

**Statement of Affairs**

Statement as to affairs of  
Halverton Investments Limited  
on the 11 December 2014 the date of the resolution for winding up

---

**Statement of truth**

I believe that the facts stated in this Statement of Affairs are true

Full Name Fitzroy Jonathan Johnstone

Signed F.J.J.

Dated 11 December 2014

---

Halverton Investments Limited  
Statement Of Affairs as at 11 December 2014

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
<b>Assets subject to fixed charge</b>		
<b>Assets subject to floating charge:</b>		
<b>Uncharged assets:</b>		
<b>Estimated total assets available for preferential creditors</b>		<b>NIL</b>

Signature FJS Date 11/12/14

Halverton Investments Limited  
Statement Of Affairs as at 11 December 2014

A1 - Summary of Liabilities

	Estimated to Realise £
<b>Estimated total assets available for preferential creditors (Carried from Page A)</b>	NIL
<b>Liabilities</b>	
Preferential Creditors -	NIL
<b>Estimated deficiency/surplus as regards preferential creditors</b>	NIL
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	NIL
Debts secured by floating charge post 15 September 2003	NIL
<b>Estimated deficiency/surplus of assets after floating charges</b>	NIL
Estimated prescribed part of net property where applicable (brought down)	NIL
<b>Estimated total assets available for floating charge holders</b>	NIL
Debts secured by floating charges post 15 September 2003	NIL
<b>Estimated deficiency/surplus of assets after floating charges</b>	NIL
Estimated prescribed part of net property where applicable (brought down)	NIL
<b>Total assets available to unsecured creditors</b>	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Trade & Expense Creditors	810 00
BGP Investment Sarl	1,469,844 00
	<u>1,470,654 00</u>
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F C's post 14 September 2003)</b>	<u>(1,470,654 00)</u>
<b>Estimated deficiency/surplus as regards creditors</b>	<u>(1,470,654 00)</u>
Issued and called up capital	
Ordinary Shareholders	1 00
	<u>1 00</u>
<b>Estimated total deficiency/surplus as regards members</b>	<u>(1,470,655 00)</u>

Signature FJS Date 11/12/14

**BIM Advisory LLP**  
**Halverton Investments Limited**  
**B - Company Creditors**

Key	Name	Address	£
CB00	BGP Investment Sarl	4 Rue Alphonse Welcker, L-2721, Luxembourg	1,469,844.00
CH00	Haysmacintyre	26 Red Lion Square, London, WC1R 4AG	810.00
<b>2 Entries Totalling</b>			<b>1,470,654.00</b>

**Signature**

F / J / L

**Halverton Investments Limited**  
**C - Shareholders**

<b>Key</b>	<b>Name</b>	<b>Address</b>	<b>Pref</b>	<b>Ord</b>	<b>Other</b>	<b>Total</b>
HG00	GPT Investment Trust No. 1	Level 51, MLC Centre, 19 Martin Place, Sydney, 2000, AUSTRALIA	0	1,000,000	0	1,000,000
<b>1 Entries Totalling</b>						<b>1,000,000</b>

FJJ 51

Signature