

S.95/99**Statement of Company's Affairs Pursuant to Section 95/99 of the Insolvency Act 1986**

To the Registrar of Companies

For Official Use

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Company Number

05465825

Name of Company

2005 Propco Two Limited

We,
Patrick Ellward
Baker Tilly Restructuring and Recovery LLP
Suite A, 7th Floor
City Gate East
Tollhouse Hill
Nottingham NG1 5FS

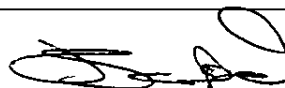
Jill Sandford
Baker Tilly Restructuring and Recovery LLP
Suite A, 7th Floor
City Gate East
Tollhouse Hill
Nottingham NG1 5FS

the liquidator(s) of the above-named company attach a statement of the company's affairs as at 3 March 2015

Signed
Patrick Ellward



Jill Sandford



Dated 23 March 2015
Baker Tilly Restructuring and Recovery LLP
Suite A, 7th Floor
City Gate East
Tollhouse Hill
Nottingham NG1 5FS
Ref PBEJS/LC/CMR

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Insolvency Sect	Post Room
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COMPANIES HOUSE

Statement of Affairs
2005 PROPCO TWO LIMITED

Statement as to affairs of 2005 Propco Two Limited

on the 3rd day of March 2015 being a date not more than 14 days before the date of the resolution for winding up

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true

Full Name Harry Willits – Director Representative of Gala Coral Nominees Limited

Signed 

Dated 16/3/15

A - SUMMARY OF ASSETS

	Book Value	Estimated to Realise
	£	£
Assets Subject to Specific Charge		
Assets Subject to Fixed Charge		
Shares and Investments	41,400,001	0
Less Amounts Owing to GLAS Trust Corporation Limited (Security Trustee for A10 III SARL and ACOMO SARL)	(68,654,276)	(68,654,276)
	(27,254,275)	(68,654,276)
Assets Subject to Floating Charge		
Assets not Subject to Charge		
Available to preferential creditors	0	0

Signature



Date

16/3/15

A1 – SUMMARY OF LIABILITIES

	<u>Estimated to Realise</u>	
	<u>£</u>	<u>£</u>
Estimated total assets available for preferential creditors		0
Liabilities		
Estimated Surplus (Deficiency) as regards preferential creditors		<u>0</u>
Estimated total assets available for floating charge holders		<u>NIL</u>
Debts secured by floating charge		<u>0</u>
Total assets available to unsecured creditors		<u>NIL</u>
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Shortfall to fixed charge holders (b/d)	(68,654,276)	(68,654,276)
Estimated Surplus (Deficiency) as regards non preferential creditors (excluding any shortfall to floating charge holders)		<u>(68,654,276)</u>
Share Capital		
Ordinary	(41,400,001)	(41,400,001)
Estimated Surplus (Deficiency) as regards members		<u><u>(110,054,277)</u></u>

Signature



Date

16/3/15

B COMPANY CREDITORS - 2005 PROPCO TWO LIMITED

NOTE You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
AIO III S A R L	c/o Anchorage Capital Europe LLP, 101 St Martins Lane London WC2N 4AZ	0 00			0 00
ACMO S A R L	c/o Anchorage Capital Europe LLP, 101 St Martins Lane London WC2N 4AZ	0 00			0 00
Gala Leisure Limited	New Castle House, Castle Boulevard Nottingham NG7 IFT	0 00			0 00
Glas Trust Corporation Limited	45 Ludgate Hill London EC4M 7JM	0 00			0 00
GLAS Trust Corporation Limited (Security Trustee for AIO III S A R L and ACMO S A R L)	45 Ludgate Hill London EC4M 7JM	68,654,276 00	Debenture	02/03/2007	68,654,276 00
H M Revenue and Customs	National Insolvency Unit, 5th Floor, Regian House, James Street Liverpool L75 1AD	0 00			0 00
HM Revenue and Customs	Large Business Service, Corporate Tax, Room BP 7202, Benton Park View Newcastle upon Tyne NE98 1ZZ	0 00			0 00

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C SHAREHOLDERS - 2005 PROPCO TWO LIMITED

No.	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
	2005 Propco One Limited	New Castle House Castle Boulevard, Nottingham, NG7 1FT	Ordinary	£1	41,400,001	£1	41,400,001

Signature *Andrew* Date 4/3/18