

**S.95/99****Statement of Company's Affairs Pursuant to Section 95/99 of the Insolvency Act 1986**

To the Registrar of Companies

For Official Use

--	--	--

Company Number

05595858

Name of Company

AHL Hunton Bridge Wharf Holdings Limited

We,

Matthew Richard Meadley Wild
Baker Tilly Restructuring and Recovery LLP
3rd Floor
One London Square
Cross Lanes
Guildford GU1 1UN

John Ariel
Baker Tilly Restructuring and Recovery LLP
Portland
25 High Street
Crawley RH10 1BG

the liquidator(s) of the above-named company attach a statement of the company's affairs as at
25 February 2014

Signed

Matthew Richard Meadley Wild

John Ariel

Dated 13 March 2014
Baker Tilly Restructuring and Recovery LLP
3rd Floor
One London Square
Cross Lanes
Guildford GU1 1UN
Ref MRWOKH\MRWVFS

For Official Use

Insolvency Sect

Post Room

MONDAY



A34TD5TK

A03

31/03/2014

#96

COMPANIES HOUSE

Statement of Affairs**AHL HUNTON BRIDGE WHARF HOLDINGS LIMITED**

Statement as to affairs of AHL Hunton Bridge Wharf Holdings Limited

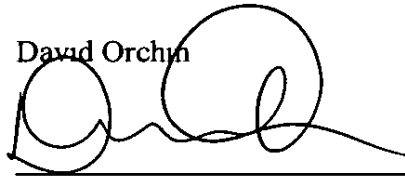
on the 25th day of February 2014 being a date not more than 14 days before the date of the resolution for winding up

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true.

Full Name David Orchin

Signed



Dated

10 - 3 - 14

Full Name Giles Mackay

Signed

Dated

A - SUMMARY OF ASSETS

	<u>Book Value</u>	<u>Estimated to Realise</u>
	<u>£</u>	<u>£</u>
Assets Subject to Specific Charge		
Assets Subject to Fixed Charge		
Shares and Investments	2	0
Less Amounts Owing to The Royal Bank of Scotland	(4,464,292)	(4,464,292)
	<u>(4,464,290)</u>	<u>(4,464,292)</u>
Assets Subject to Floating Charge		
InterCompany Loans	4,737,059	0
Cash at Bank	5,476	0
	<u>4,742,535</u>	<u>0</u>
Assets not Subject to Charge		
Available to preferential creditors	<u>4,742,535</u>	<u>0</u>

Signature



Date

10 - 3 - 14

A1 – SUMMARY OF LIABILITIES

	<u>Estimated to Realise</u>	
	<u>£</u>	<u>£</u>
Estimated total assets available for preferential creditors		0
Liabilities		
Estimated Surplus (Deficiency) as regards preferential creditors		<u>0</u>
Estimated prescribed part of net property (to c/f)		<u>0</u>
Estimated total assets available for floating charge holders		<u>NIL</u>
Floating Charge Claims		<u>(4,464,292)</u>
Estimated Surplus (Deficiency) of assets after floating charges		<u>(4,464,292)</u>
Estimated prescribed part of net property (b/d)	0	<u>0</u>
Total assets available to unsecured creditors		<u>NIL</u>
Unsecured non-preferential claims		
HM Revenue and Customs - VAT	(52)	
InterCompany Loans	(428,958)	
Trade and Expense Creditors	(1,327)	
		<u>(430,337)</u>
Estimated Surplus (Deficiency) Unsecured creditors		<u>(430,337)</u>
Deficiency in Floating Charge (b/d)		<u>(4,464,292)</u>
Estimated Surplus (Deficiency) to floating charge holder		<u>(4,894,629)</u>
Estimated Surplus (Deficiency) all creditors		<u>(4,894,629)</u>
Share Capital		
Ordinary	(1)	<u>(1)</u>
Estimated Surplus (Deficiency) as regards members		<u><u>(4,894,630)</u></u>

Signature



Date

10 - 3 - 14

B COMPANY CREDITORS - AHL HUNTON BRIDGE WHARF HOLDINGS LIMITED

NOTE You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

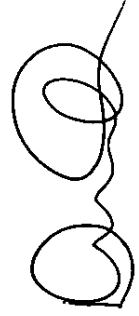
Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
AHL Point Pleasant Trading Limited	6th Floor , Design Centre East, Chelsea Harbour London SW10 0XF	4,089 25			0 00
Assettrust Housing Investment Limited	6th Floor , Design Centre East, Chelsea Harbour London SW10 0XF	319,567 81			0 00
Assettrust Housing Limited	6th Floor, Design Centre East, Chelsea harbour London SW10 0XF	79,144 42			0 00
Assettrust Housing Projects Limited	6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF	11,480 84			0 00
Assettrust Limited	6th Floor , Design Centre East, Chelsea Harbour London SW10 0XF	9,375 00			0 00
Giles Mackay	6th Floor, Design Centre East, Chelsea Harbour London SW10 0XF	5,300 00			0 00
HMRC - VAT		52 00			0 00
Redundancy Payments Office	Cobalt Square, 83-85 Hagley Road Birmingham B16 8QG	0 00			0 00
The Royal Bank of Scotland		4,464,290	Fixed and Floating Charge, Fixed and Floating Charge	19/03/2007	See note
TMF Corporate Secretarial Services	400 Capability Green Luton LU1 3AE	1,327 24			0 00

Note 1 The principal amount of bank borrowing owed by the company is indicated where applicable in the statement of affairs.

The company is also party to a guarantee in respect of one or more facility agreements (c.£25m and c £75m) with RBS RBS has issued demand in relation to these facilities However the level of liability of this company cannot currently be determined and is not therefore included in the statement of affairs

C SHAREHOLDERS - AHL HUNTON BRIDGE WHARF HOLDINGS LIMITED

No	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
1	Assettrust Housing Projects Limited - In Administration	PricewaterhouseCoopers 7 More London Riverside, London SE1 2RT	Ordinary	1	1	Total: 1	1.00



Signature

Date 10 - 3 - 14