

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Imagini Holdings Limited (in Administration)	Company number 05730835
In the High Court of Justice, Chancery Division, Companies Court	Court case number 02030 of 2015

(a) Insert full
name(s) and
address(es) of
administrator(s)

I/We (a)
Stephen Robert Cork
Cork Gully LLP
52 Brook Street
London
W1K 5DS

Joanne Elizabeth Milner
Cork Gully LLP
52 Brook Street
London
W1K 5DS

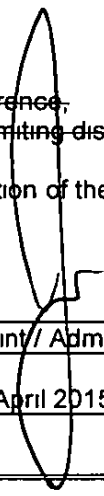
attach a copy of -

*Delete as
applicable

*the statement(s) of affairs,
~~*the statement(s) of concurrence,~~
~~*a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed


Joint / Administrator(s)

Dated

8 April 2015

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the public record

Harry Rose
Cork Gully LLP
52 Brook Street
London
W1K 5DS

DX Number

02072682150
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff



Statement of Affairs

Name of Company

Imagini Holdings Limited (in Administration)

Company Number

05730835

In the

**High Court of Justice, Chancery Division,
Companies Court**

Court case number

02030 of 2015

(a) Insert name and
address of registered
office of the company

Statement as to the affairs of (a)

Imagini Holdings Limited (in Administration) ("the Company")**c/o Cork Gully LLP
52 Brook Street
London
W1K 5DS**

(b) Insert Date

on the (b)
16 March 2015, the date that the Company entered administration

Statement of Truth

I believe the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) **16 March 2015** the date that the Company entered administration

Full Name

ALEX WILLCOCK

Signed



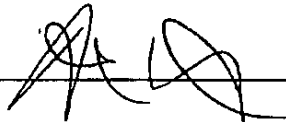
Dated

01-04-15

A - Summary of Assets

	Book Value	Estimated to Realise
	£	£
Uncharged assets		
Shares in Subsidiary Company	35,361,341 00	1,450 000 00
Intellectual Property	58,000 00	50,000 00
Cash at Bank	763 55	763 55
Estimated total assets available for preferential creditors	<u>35,418 104 55</u>	<u>1,500,763 55</u>

Signature



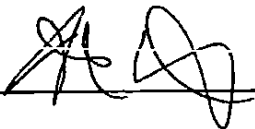
Date

01-04-15

A1 - Summary of Liabilities

	Estimated to Realise
	£
Estimated total assets available for preferential creditors (Carried from Page A)	1,500,763 55
Liabilities	
Preferential Creditors -	NIL
Estimated deficiency/surplus as regards preferential creditors	1,500,763 55
Debts secured by floating charge pre 15 September 2003	NIL
Other Pre 15 September 2003 Floating Charge Creditors	NIL
	NIL
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	1,500,763 55
Debts secured by floating charges post 15 September 2003 (brought down)	NIL
Estimated deficiency/surplus of assets after floating charges	1,500,763 55
Estimated prescribed part of net property where applicable (brought down)	N/A
Total assets available to unsecured creditors	1,500,763 55
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Unsecured loan from Trellas Enterprises Limited	22016042 48
Trade and Expense Creditors	100 00
	22,016,142 48
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	(20,515,378 93)
Shortfall in respect of F C's post 14 September 2003 (brought down)	N/A
Estimated deficiency/surplus as regards creditors	(20,515,378 93)
Issued and called up capital	
Ordinary Shareholders	(1,739,383 99)
Estimated total deficiency/surplus as regards members	(22,254,762 92)

Signature



Date

21-04-15

B - Company Creditors

Name of Creditor	Address (with postcode)	Amount of Debt	Details of any security held	Date Security Given	Value of Security
Treilas Enterprises Limited	Klimentos, 41-43 Klimentos Tower, 2nd Floor, Flat/Office 25, Nicosia, 1061, Cyprus	£ 22,016,042.48	N/A	N/A	N/A
Mr Alexander Wilcock	Kemps House, London Road, Balcombe, RH17 6JH	£100.00	N/A	N/A	N/A
TOTAL		£ 22,016,142.48			

Signature [Signature] Date 01-04-15

B - Company Shareholders

Name of Shareholder	Address (with postcode)	No of Shares Held	Nominal Value	Details of shares held
Elle Bambridge	42 Dunlace Road, London E5 ONE, United Kingdom	193 121	£0.0001	Ordinary E
Christian V Bergmann	42 Burnham Hill, Westport CT 06880 United States	40 726	£0 0100	Ordinary C
Yossi Borenstein	83 Gery Raffles Square Newham London E15 1BQ United Kingdom	406 705	£0 0001	Ordinary E
Katy Budd	70a Prince of Wales Mansions Prince of Wales Drive London SW11 4BJ United Kingdom	204 638	£0 0001	Ordinary E
Stephanie Clayton	4 Lennox Drive Wickford, Essex, SS12 9HE, United Kingdom	193 121	£0 0001	Ordinary E
Clearbridge Holdings Ltd	Sea Meadows House Blackburne Highway Road Town Tortola, British Virgin Islands	279 995	£0 0100	Ordinary C
Paul Ramon Cuatrecasas	Fiat 9 57 Drayton Gardens, London, SW10 9RU	19 092	£0 0100	Ordinary C
Richard Cuthbertson	Fiat 5 12-14 Queen Street Vicenza Reading, RG1 1TG	5 181	£0 0100	Ordinary C
Matt De Long	2 Fonthill Honor Oak Road London SE23 3SJ United Kingdom	112 654	£0 0001	Ordinary E
Dotcom Investments Holdings Inc	Chamettes 9 CP 6443 Lausanne 1002 Switzerland	8 726	£0 0100	Ordinary C
Draper Investment Company LLC	50 California Street, Suite 2925, San Francisco CA 94111, US	17 452	£0 0100	Ordinary C
Michael Dreyer	81 Blockely Road, North Wembley Middlesex HA0 3LN	15 181	£0 0100	Ordinary C
Anat Elhalal	Fiat 72 Beisize Grove, London NW3 4UN, United Kingdom	241 401	£0 0001	Ordinary E
Collin Ewart	58 Gains Road Southsea, Hampshire, PO4 0PL	6 477	£0 0100	Ordinary C
Sue Ewart	58 Gains Road Southsea Hampshire PO4 0PL	6 476	£0 0100	Ordinary C
Helena Farrington	36A Ellington Street, London, N7 8PL United Kingdom	193 121	£0 0001	Ordinary E
Andrew Fine	Unknown	2 591	£0 0100	Ordinary C
Oren Goldschmidt	35 Manor Park Road, London, N2 0SN	9 715	£0 0100	Ordinary C
Alper Gondiken	Fiat 8100 Kingsland Road London, E2 8DP, United Kingdom	204,638	£0 0001	Ordinary E
Marie Groth-Pedersen	Fiat 33 47-49 Tudor Road, London E9 7SN	19 043	£0,0100	Ordinary C
Jon Gumbrell	Unknown	5 181	£0 0100	Ordinary C
Ed Haddon	1 Northampton Row, London EC1R 0JZ	5,181	£0 0100	Ordinary C
Michal Harris	Fiat 4 Halton House Halton Road, London N1 2EJ, United Kingdom	386,242	£0 0001	Ordinary E
Ben Hawkes Lewis	31 Alma Square London, NW8 9PY, United Kingdom	386 242	£0 0001	Ordinary E
Rory Hills	Baltimore House, Les Graves, St Peter Port, GY1 1RW Guernsey	19 589	£0 0100	Ordinary C
Christopher James Hodgkins	23 Cunningham Avenue, St Albans, AL1 1JJ United Kingdom	2 046 393	£0 0001	Ordinary E
Chris Kneen	11 Green Meadows Hawarden CH5 3SL, United Kingdom	204 638	£0 0001	Ordinary E
Jack Kreindler	10 Heathway Court, West Heath Road, London, NW3 7TS	9 715	£0 0100	Ordinary C
David Lawn	Unknown	2 776	£0 0100	Ordinary C
Local Globe III Limited	Trident Chambers, Road Town, Tortola, Virgin Islands	28,638	£0 0100	Ordinary C
Sara Macnab	Unit G24, Olympic House 12 Somerford Grove London, N16 7RZ, United Kingdom	193 121	£0 0001	Ordinary E
Joao Martins	8 Regent Drive, Billerica Essex CM12 0GD, United Kingdom	386 242	£0 0001	Ordinary E
Vladimir Matusevics	284 Kibum Lane London W10 4BA United Kingdom	106 509	£0 0001	Ordinary E
Clare McCaffery	3 Lapwing Rise Lower Heswall, Wirral CH06 8QH, United Kingdom	2 045,858	£0 0001	Ordinary E
Ruth McNeil	Unknown	5 181	£0,0100	Ordinary C

